

Natural Refrigerant Training Summit

Building a Sustainable Workforce

Using P&ID to Understand CO2 Booster Systems

Andre Patenaude

COPELAND



NORTH AMERICAN
Sustainable
Refrigeration
Council

Natural Refrigerant Training Summit

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Who We Are

A 501c3 nonprofit working to create a sustainable future for supermarket refrigeration by removing barriers to natural refrigerant adoption.




160+
member
companies



55K+
food retail
locations



Goals

-  Build a sustainable technician workforce
-  Increase funding for natural refrigerant equipment
-  Improve technology options, education, and awareness

What are Natural Refrigerants?

CO₂

R744
Carbon Dioxide

C₃H₈

R290
Propane

NH₃

R717
Ammonia



NORTH AMERICAN
Sustainable Refrigeration Council



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Using P&ID to Understand CO₂ Booster Systems

NASRC – Natural Refrigerant Training Summit
Pittsburgh, PA

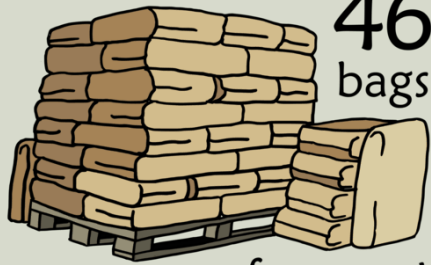
March 19-21, 2023

Andre Patenaude



Carbon Emission Equivalency to 1 Metric Ton of Greenhouse Gas

manufacturing
46
bags
of cement



a year's
trash
from **1** household



raising
a cow
for **6**
months



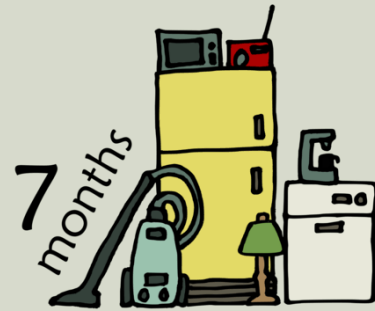
5,537 miles
Tokyo, Japan → Las Vegas, NV

extracting **15**
barrels
of oil



1 TONNE of
Greenhouse Gases
comes from:

7 months
powering
a home



driving
2700
miles
23mpg



heating
a home
4
months



SUPER BOWL 2024

Japan to Las Vegas: what is Taylor Swift's carbon footprint for traveling to the Super Bowl from Tokyo? **5,537 miles**

While it may not be among the longest, a direct flight from the Japanese capital to Nevada is still a very time-consuming journey.

Andy Hall

Update: Feb 8th, 2024 13:55 EST



Calculating Taylor Swift's carbon footprint
The singer will be flying from a different time zone - Tokyo (JST) is 17 hours ahead of Las Vegas (PT), which buys her more time. **A direct charter flight from one of Tokyo's major airports (Haneda or Narita) to Las Vegas (Harry Reid International Airport or North Las Vegas Airport) would add around 1.20 metric tons** to Taylor Swift's individual carbon footprint.

1.2 to 1.8 metric tons CO₂e

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<https://en.as.com/entertainment/japan-to-las-vegas-what-is-taylor-swifts-carbon-footprint-for-traveling-to-the-super-bowl-from-tokyo-n/>

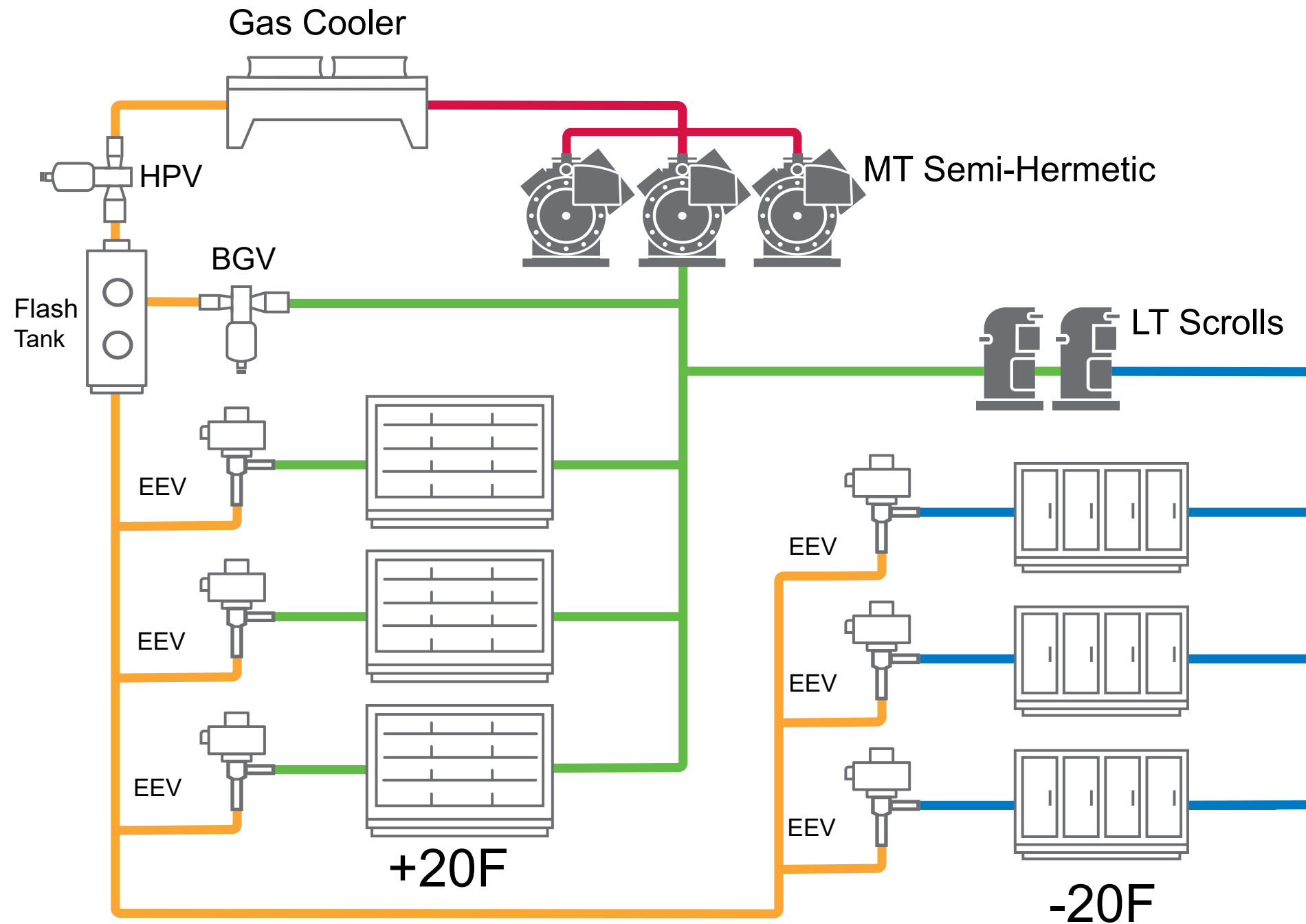
1.2 to 1.8 metric tons



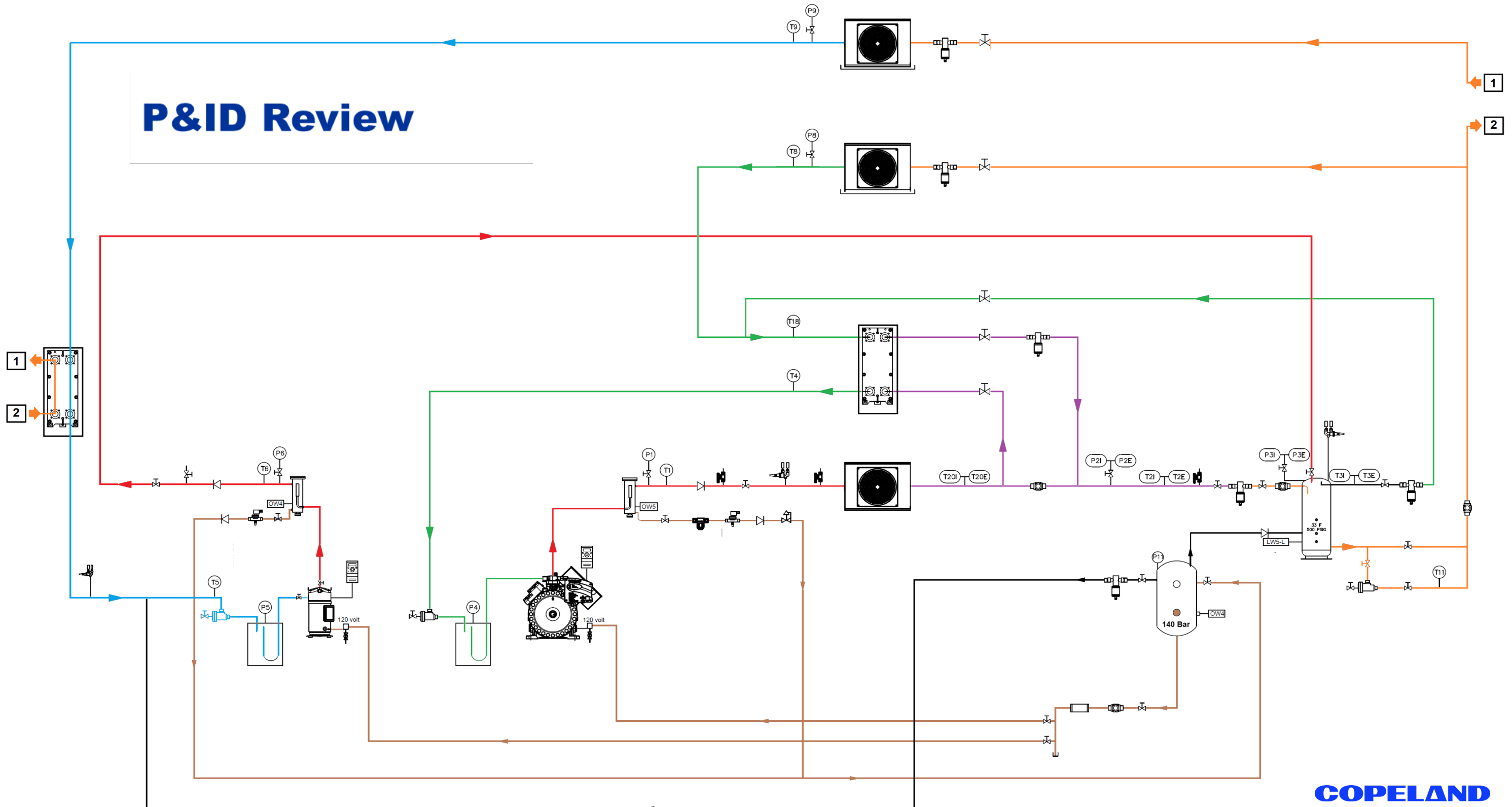
.66 to 1 lb
(300g to 453g)
of R404A
Leak



Basic CO2 Booster Systems

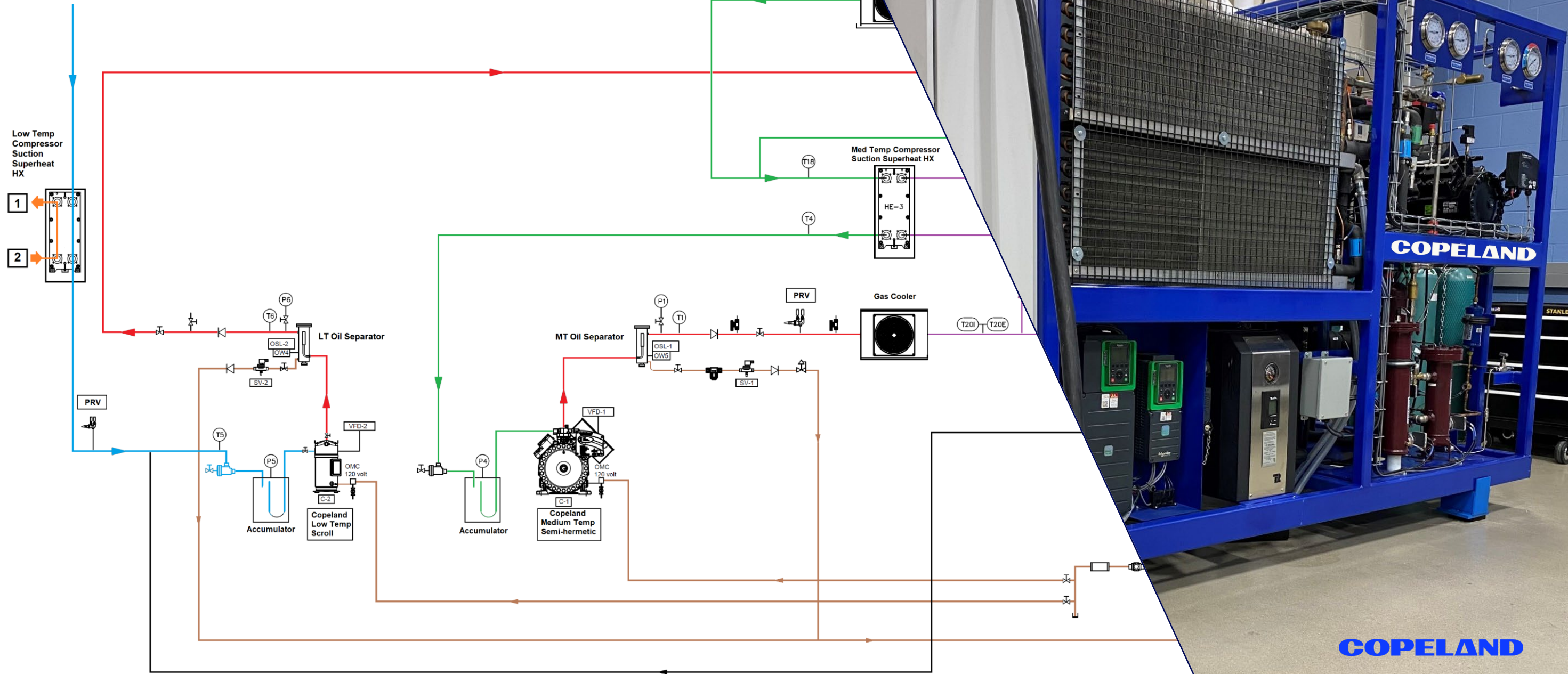


P&ID Review

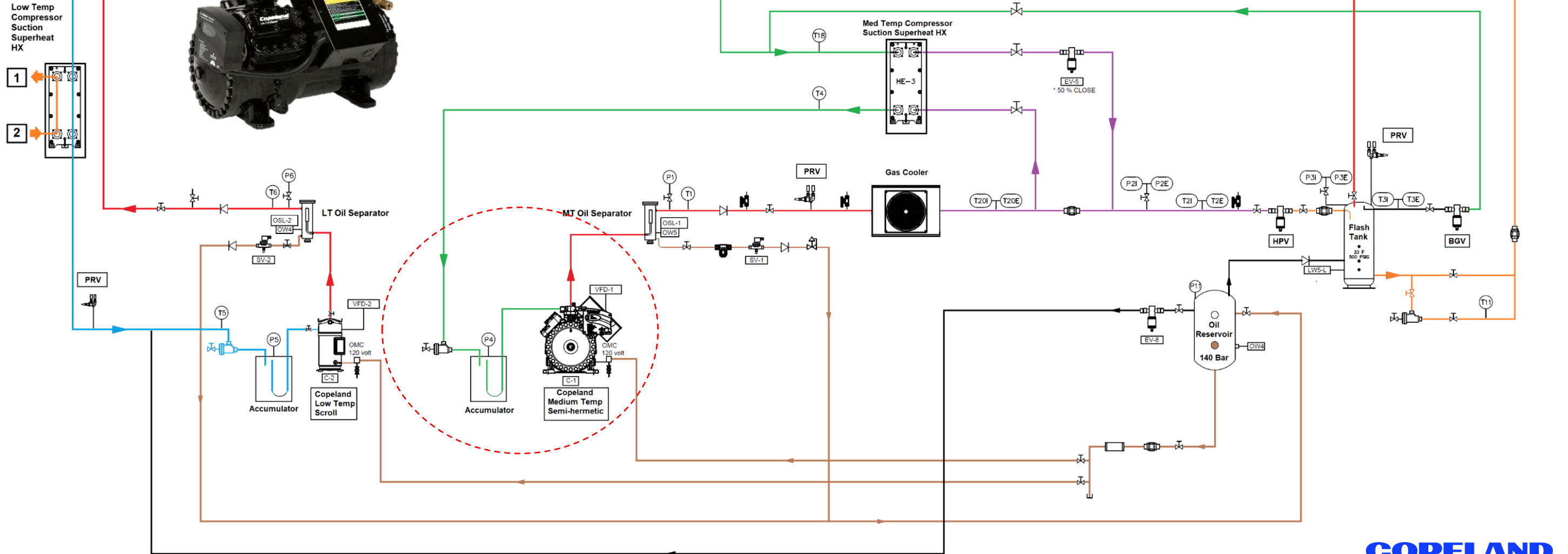


Copeland CO2 Transcritical Booster Training Unit

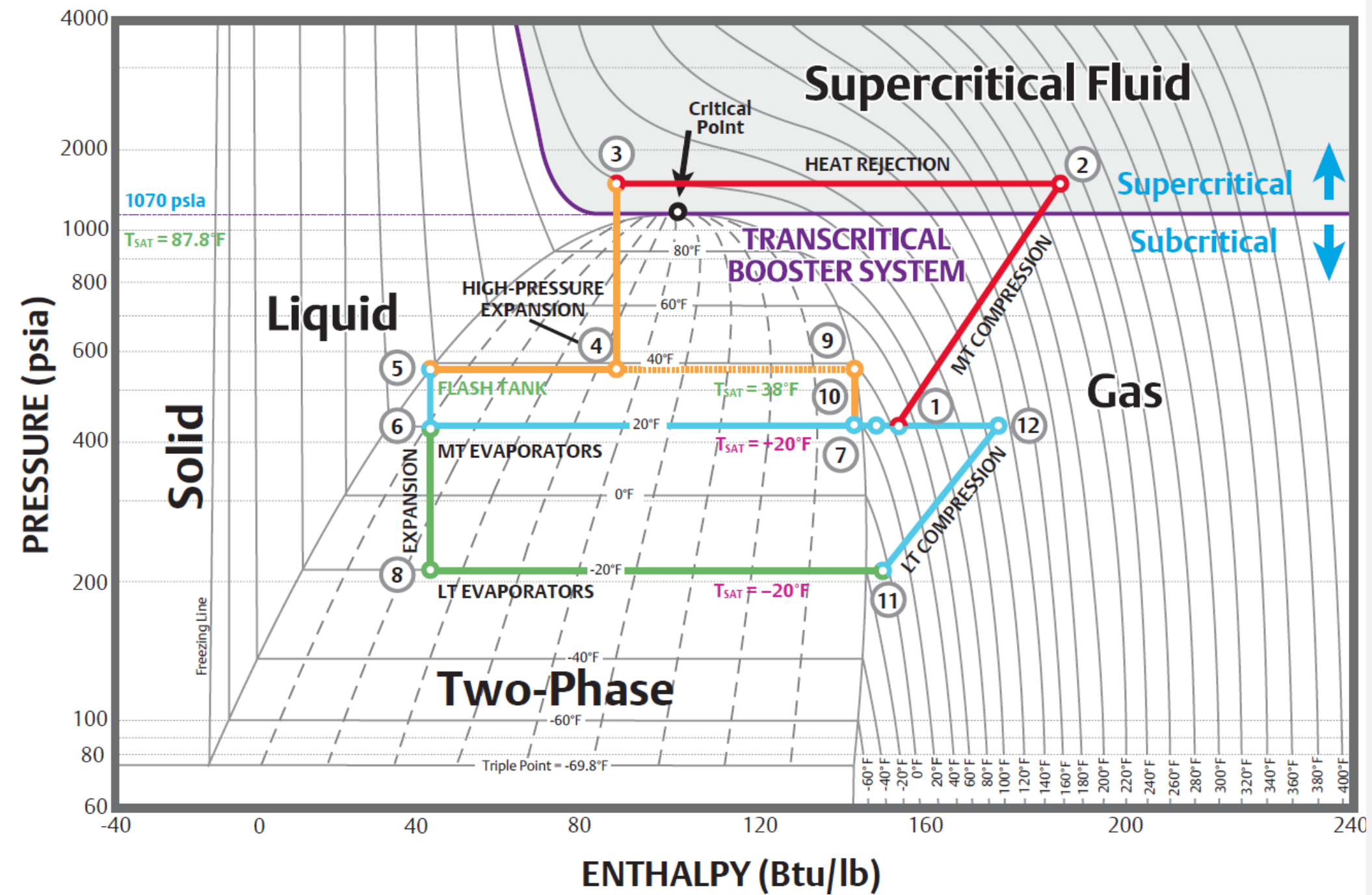
P&ID Review



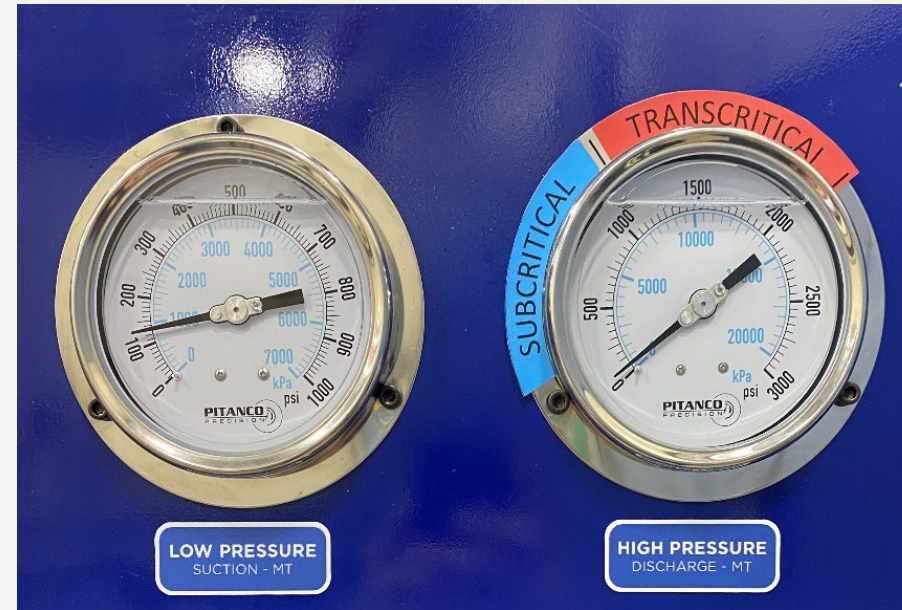
CO2 Transcritical MT Copeland Semi-hermetic 4MTLS



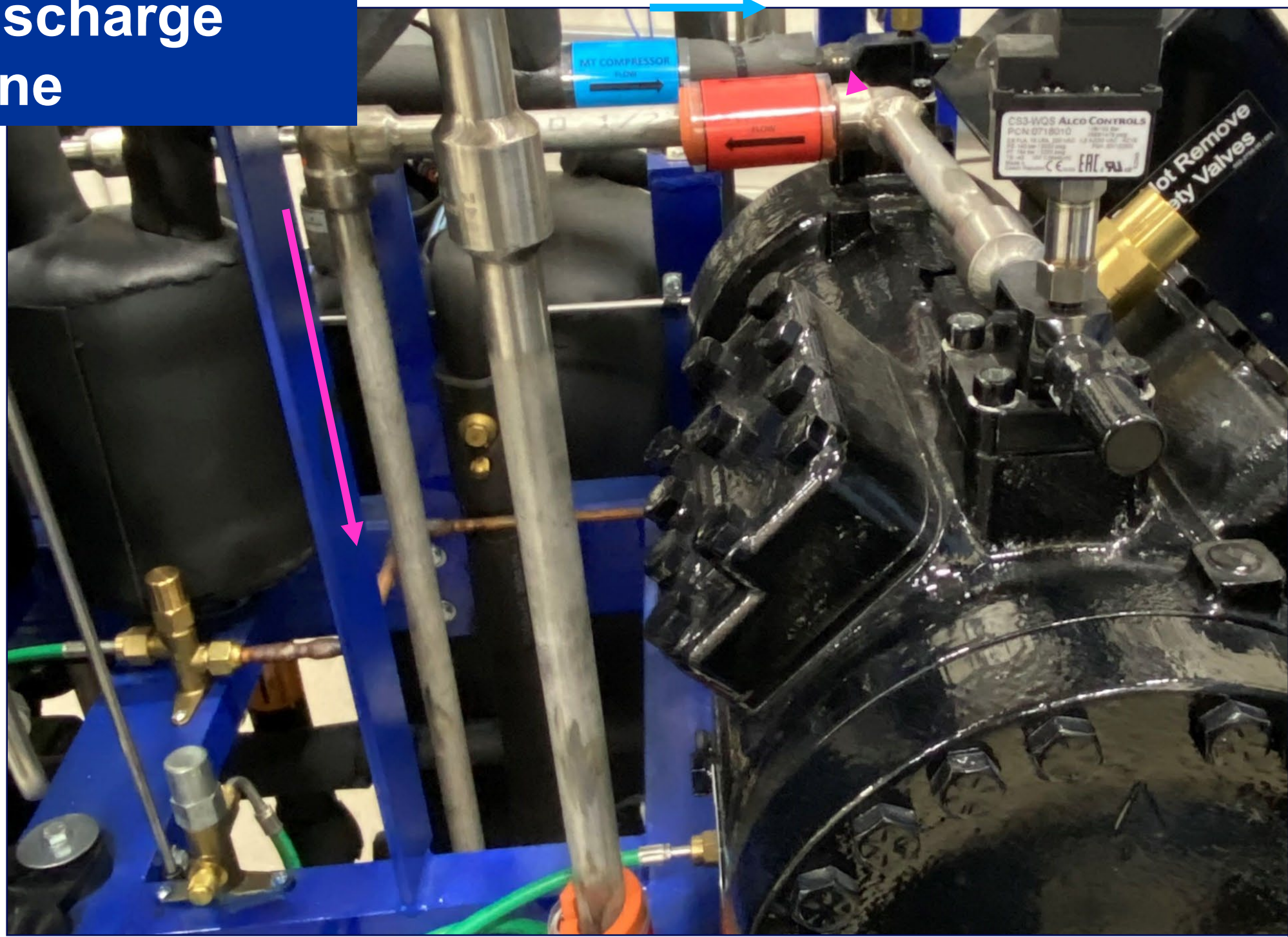




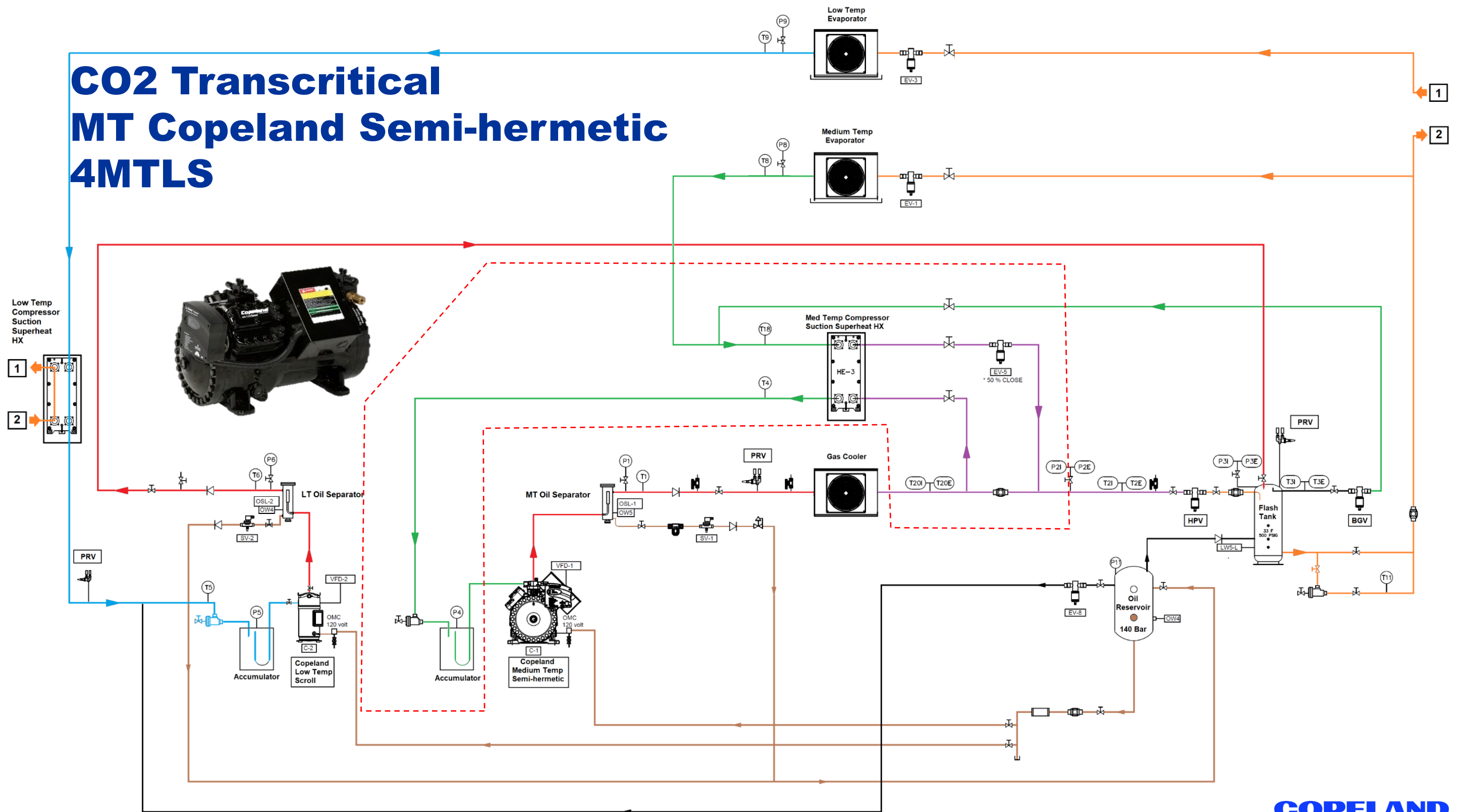
COPELAND



Discharge Line



CO2 Transcritical MT Copeland Semi-hermetic 4MTLS





Suction Line

Suction Accumulators

are never Insulated since they use the ambient heat to help superheat the return gas to the compressor

**For the Trainer;
We Insulated them for Safety,
To “Avoid Slipping Danger”
Due to Water Dripping
on Training Floor**

LT Accumulator

MT Accumulator

Copeland Transcritical CO2 Compressors

4MTLS Series; 4 Cylinders

Description:

- Cooling Capacity
 - 5 to 20HP Models, 40 to 150 MBH
 - 24 to 34HP Models 192 to 310 MBH

Main Characteristics:

- Pressures: Operating 120bar (1740 psig)
- Pressure Relief Valves Ratings
 - 135bar (1958psig)
- Low Sound Level, Vibration & Pulsation
- UL Approved for North America

Speed Range:

- 25Hz to 70Hz (4MTLS40K-15M)
- 30Hz to 70Hz (4MTLS20)
- 30Hz to 60Hz (4MTLS22M-28M)
- CoreSense, Advanced Protection, Preventive Maintenance, Remote Communication



Copeland 4MTLS Semi-hermetic

Compressors of same Capacity

2

Discus 4DH



CO2 4MTLS15

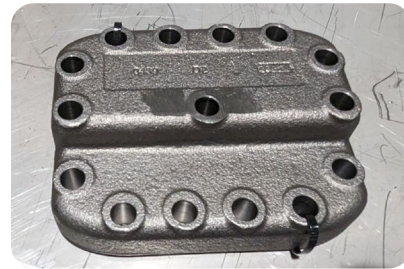
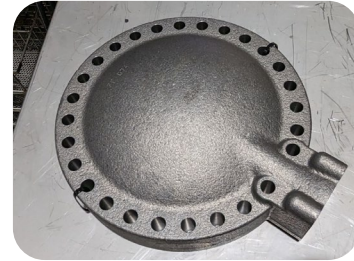


Compare HFC Vs CO2

Discus 4DH



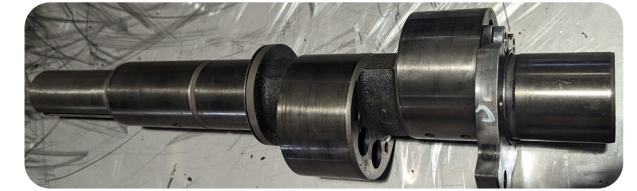
CO2 - 4MTLS15



Discus 4DH

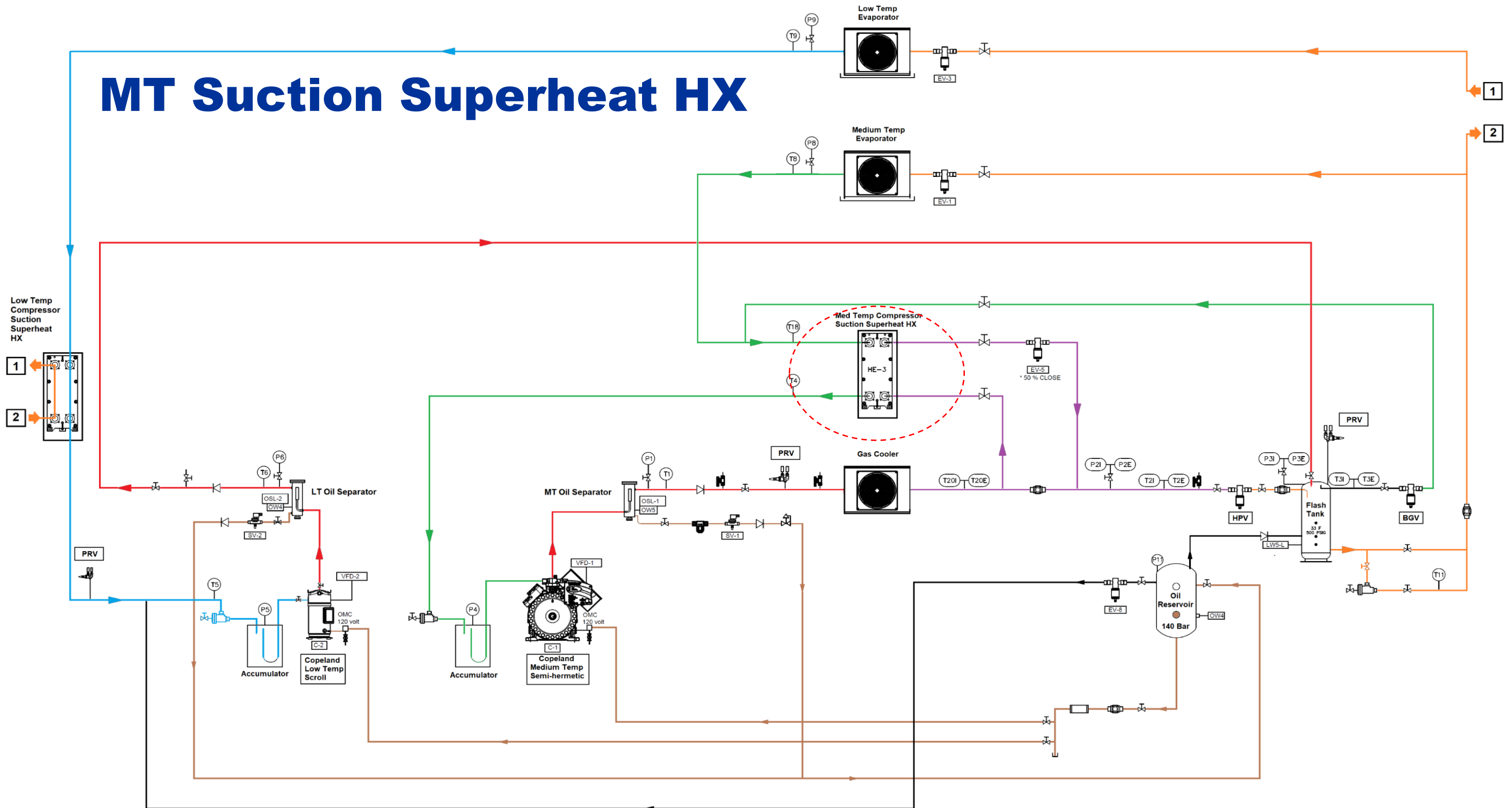


CO2 - 4MTLS15

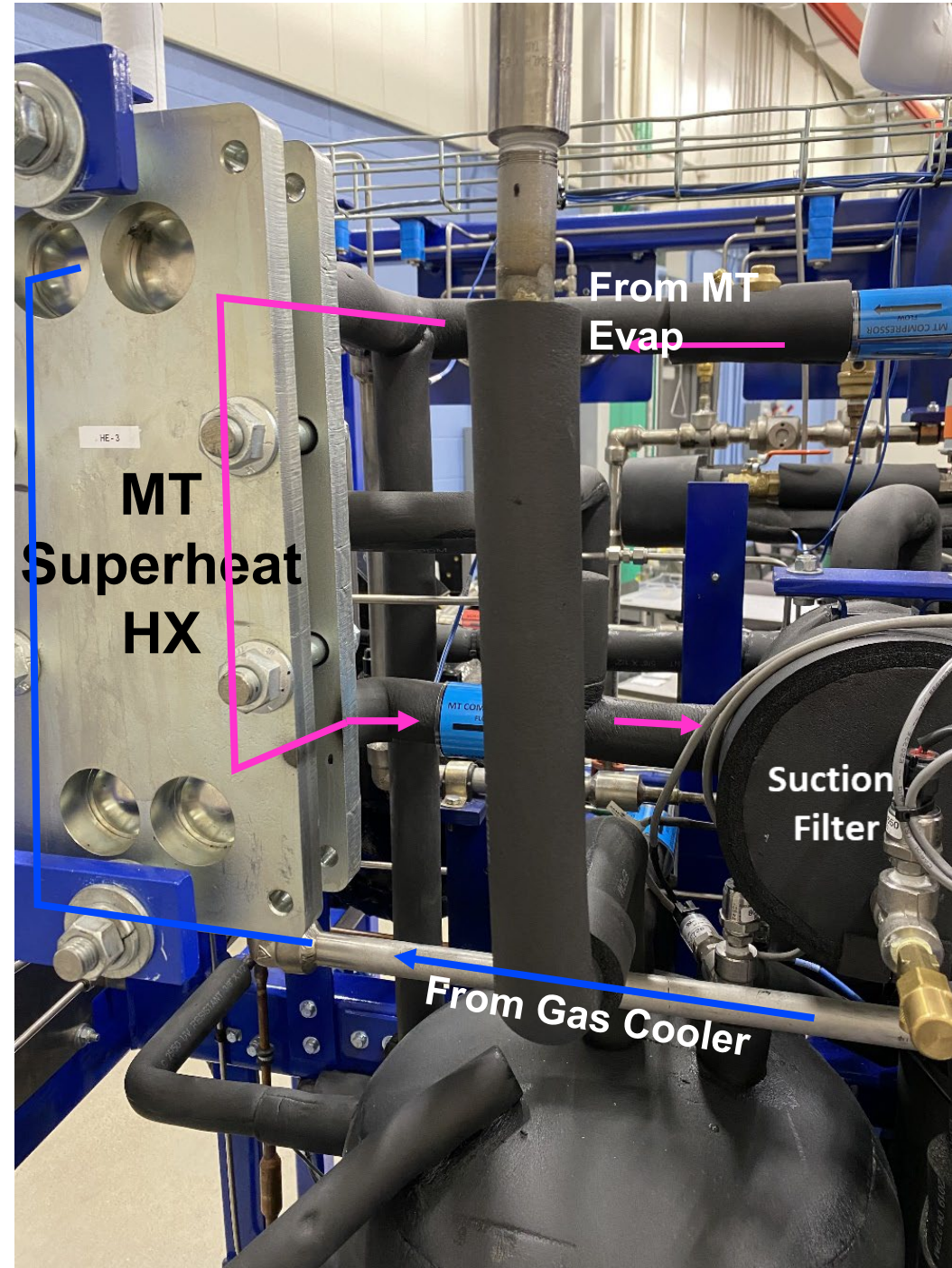


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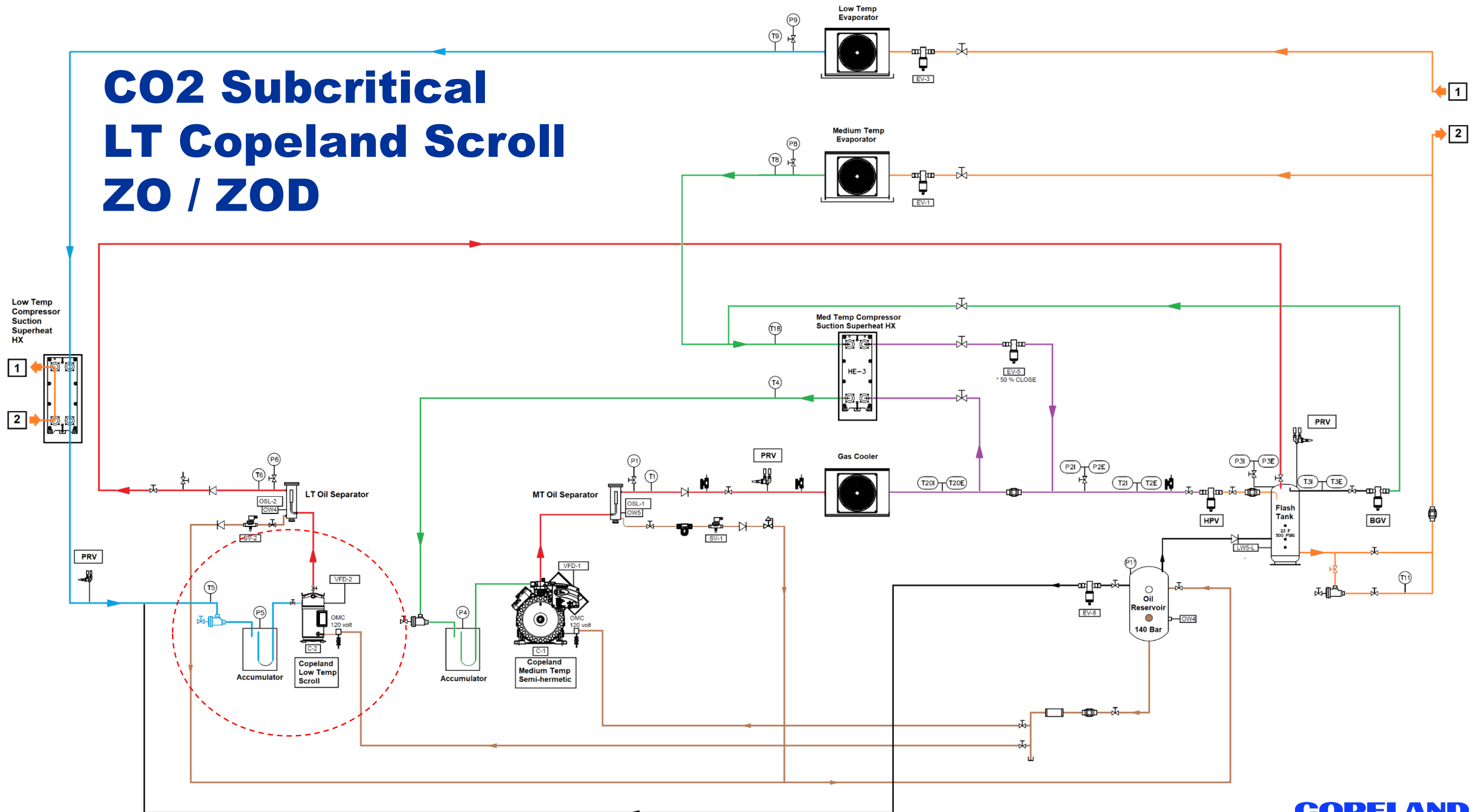
MT Suction Superheat HX



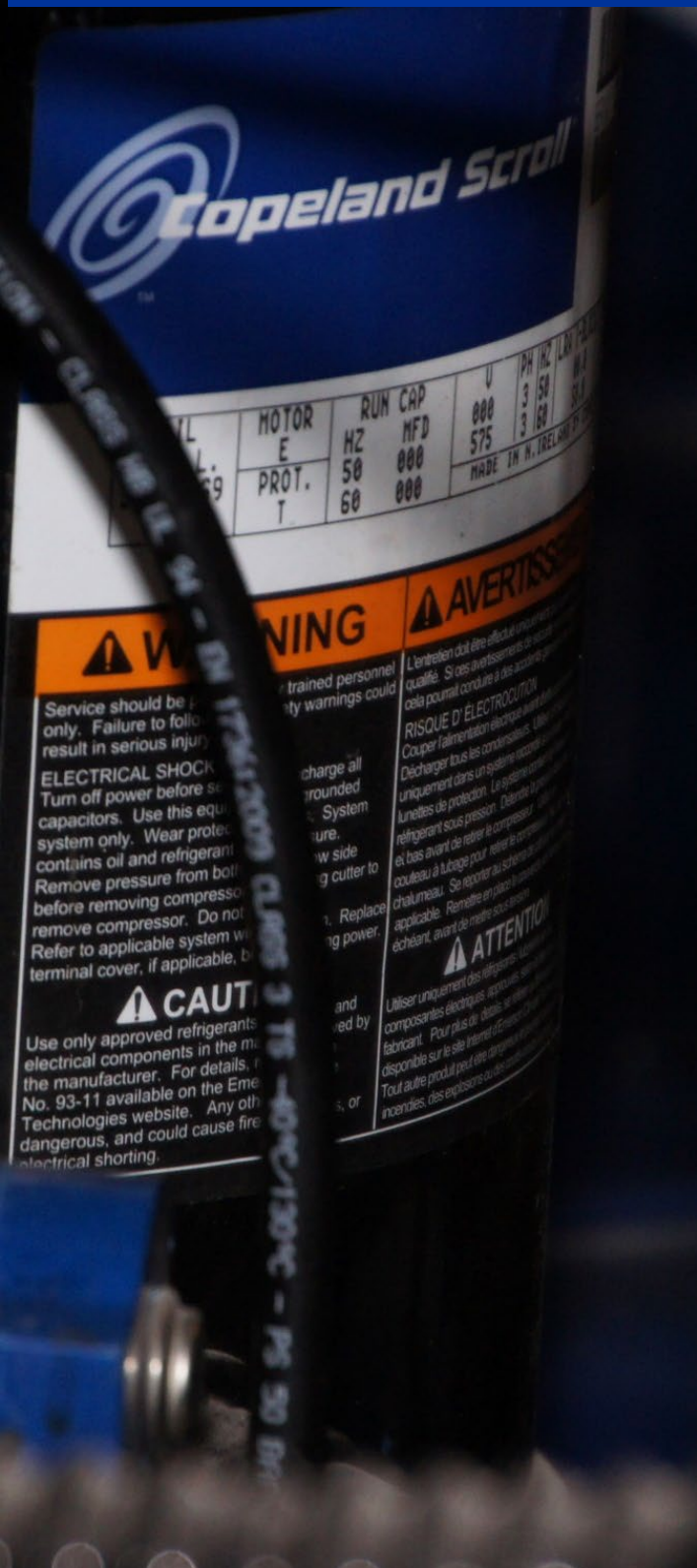
MT Superheat HX



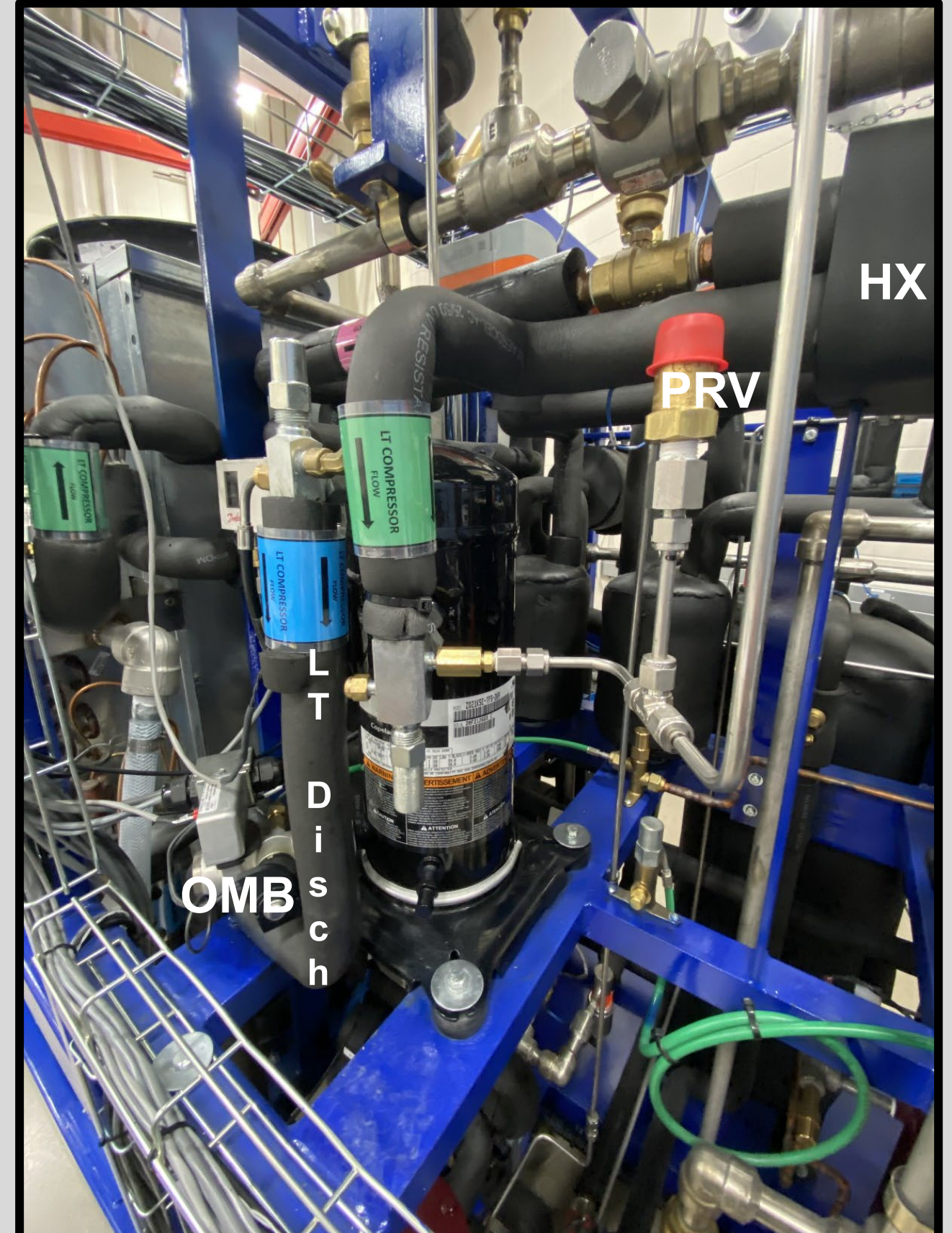
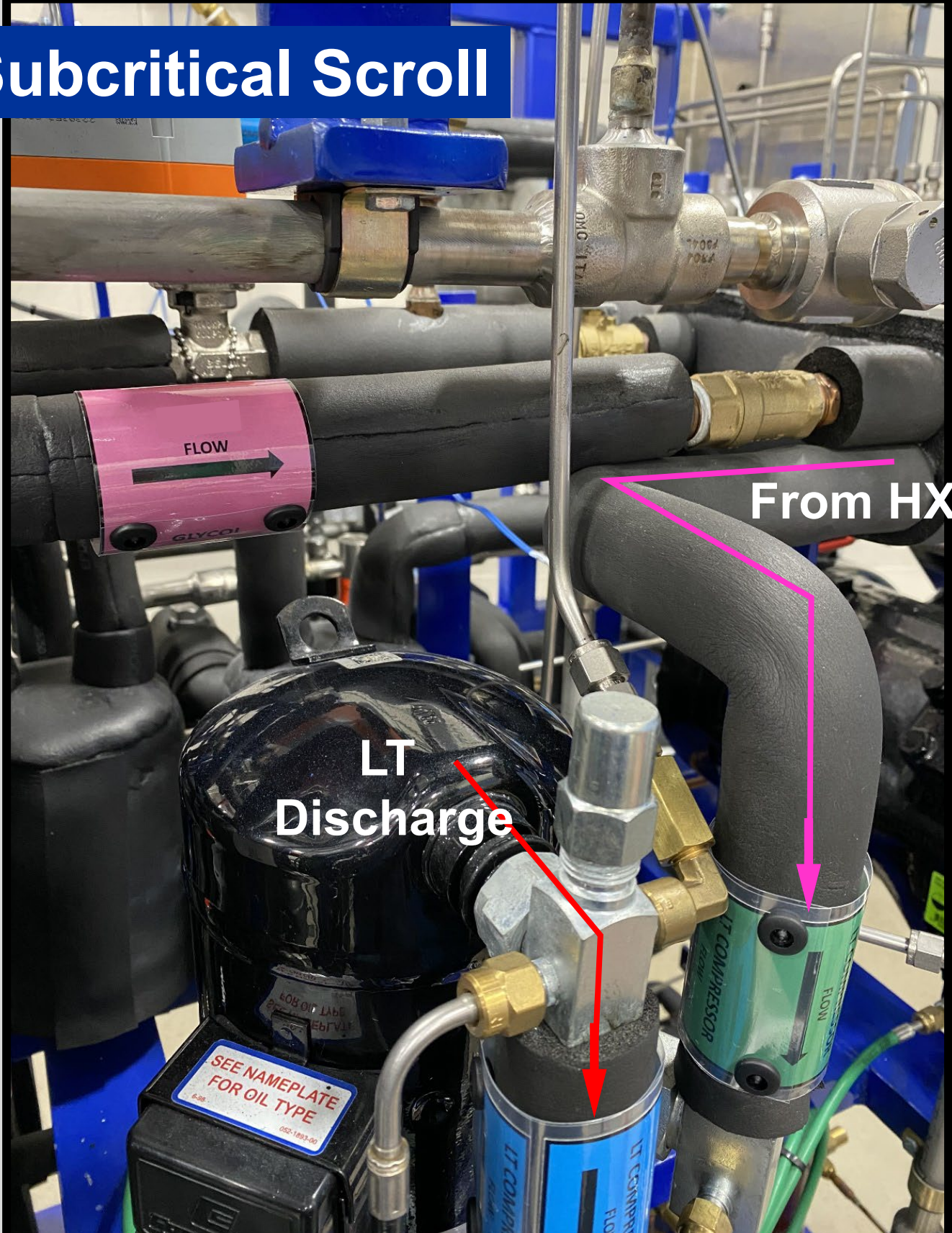
CO2 Subcritical LT Copeland Scroll ZO / ZOD



LT Subcritical Scroll



LT Subcritical Scroll



Copeland ZO Scroll Compressors

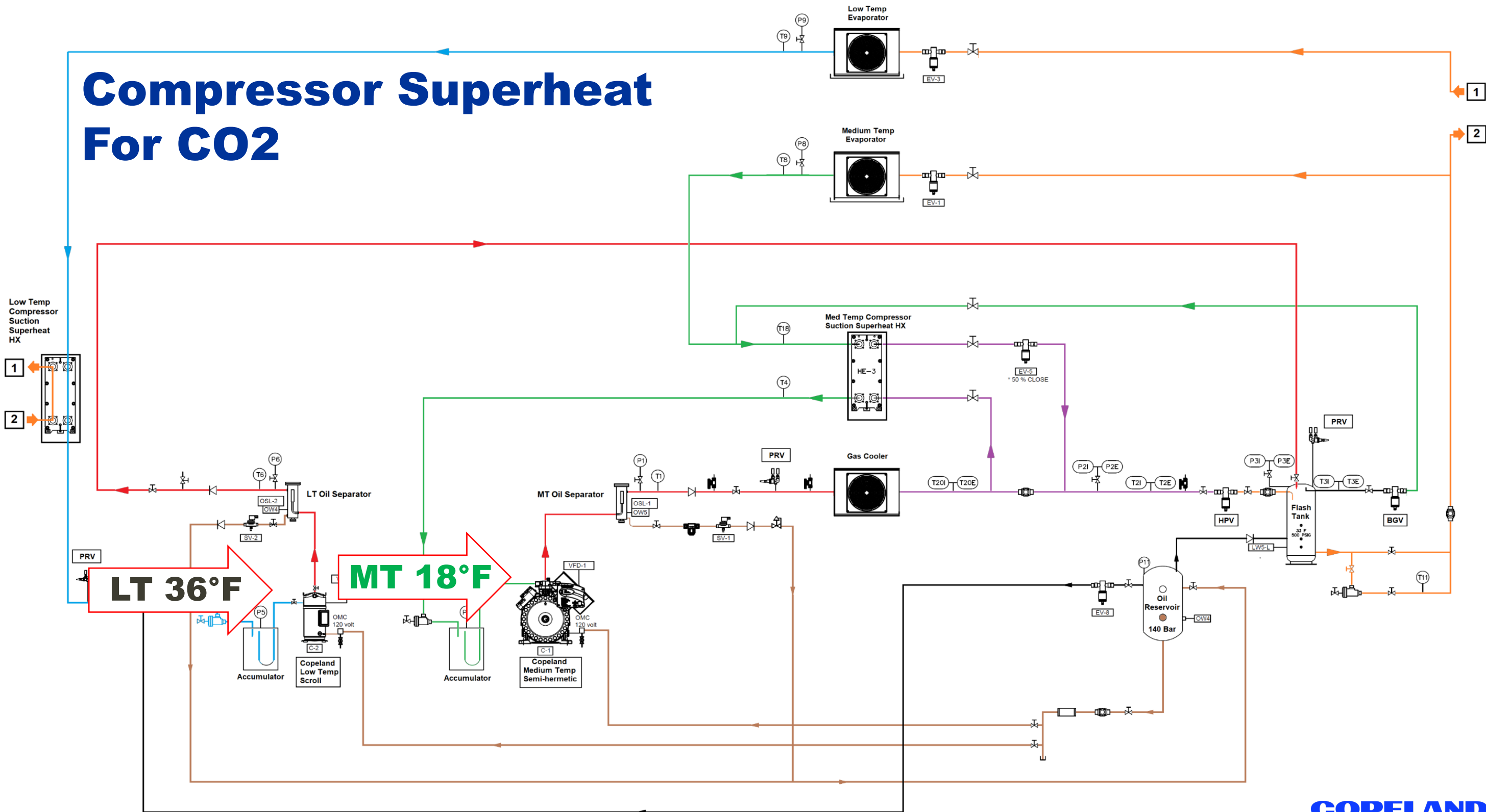
Model	Nominal Horsepower	Displacement	Capacity Btuh	Capacity kW	Available (60Hz, 50Hz)				
					EER	460V	230V	575V	380V
ZO21K5E	1.5	112 CFH	20,800	6.0	15.4	✓	✓		✓
ZO(D)34K3E	2.0	172 CFH	32,000	9.4	15.4	✓	✓	✓	✓
ZO45K3E	2.5	228 CFH	44,500	13.0	16.5	✓	✓	✓	
ZO58K3E ZO(D)58K3E	3.5	291 CFH	57,000	16.7	16.7	✓	✓	✓	✓
ZO88KCE	5.5	431 CFH	85,300	25.0	16.3	✓	✓	✓	✓
ZO(D)104KCE	6.0	498 CFH	98,500	28.9	16.3	✓	✓	✓	✓

Capacity with R-744 at -31F evap, 14F cascade cond, 5F RG, 14F liquid

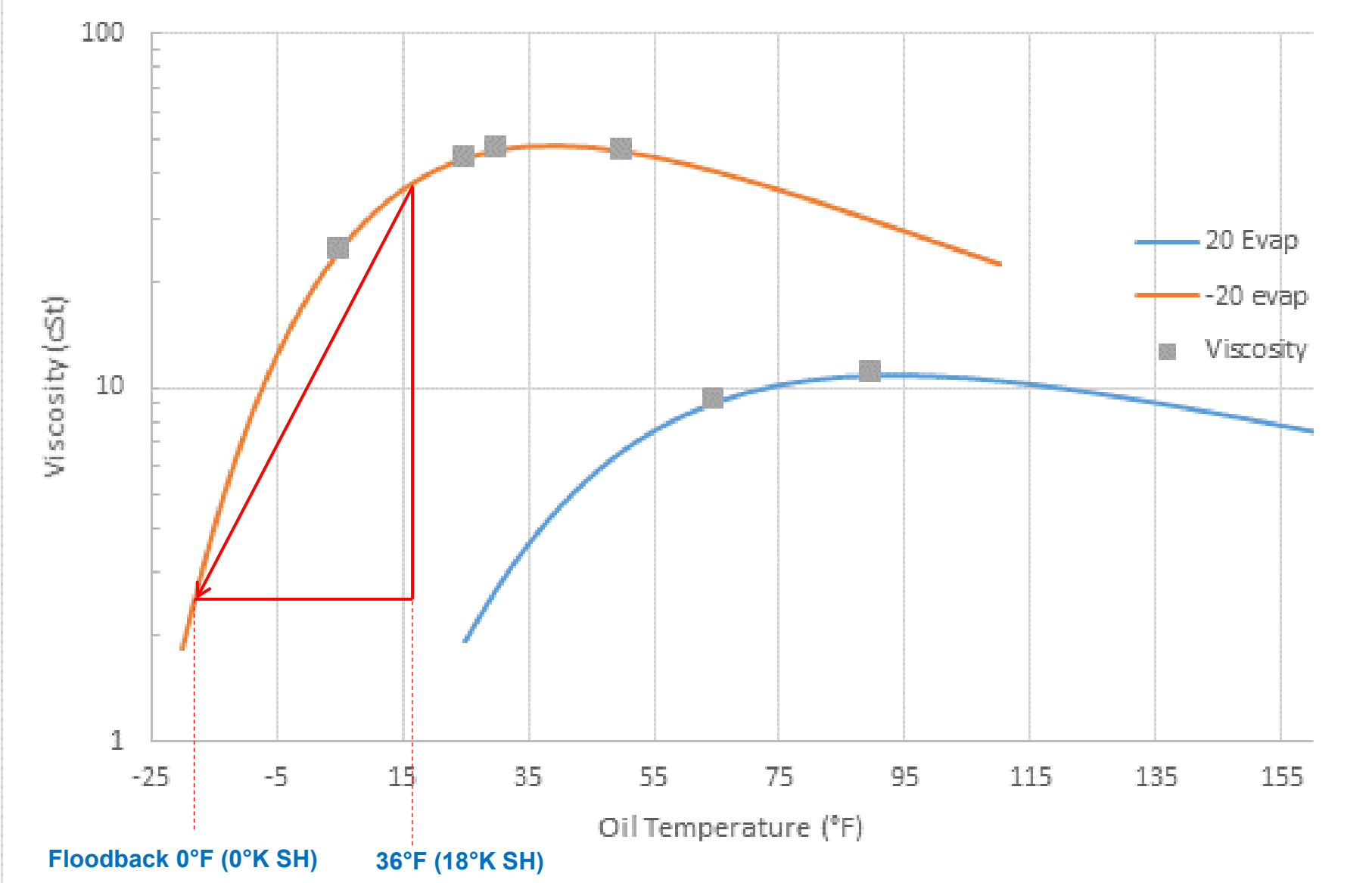
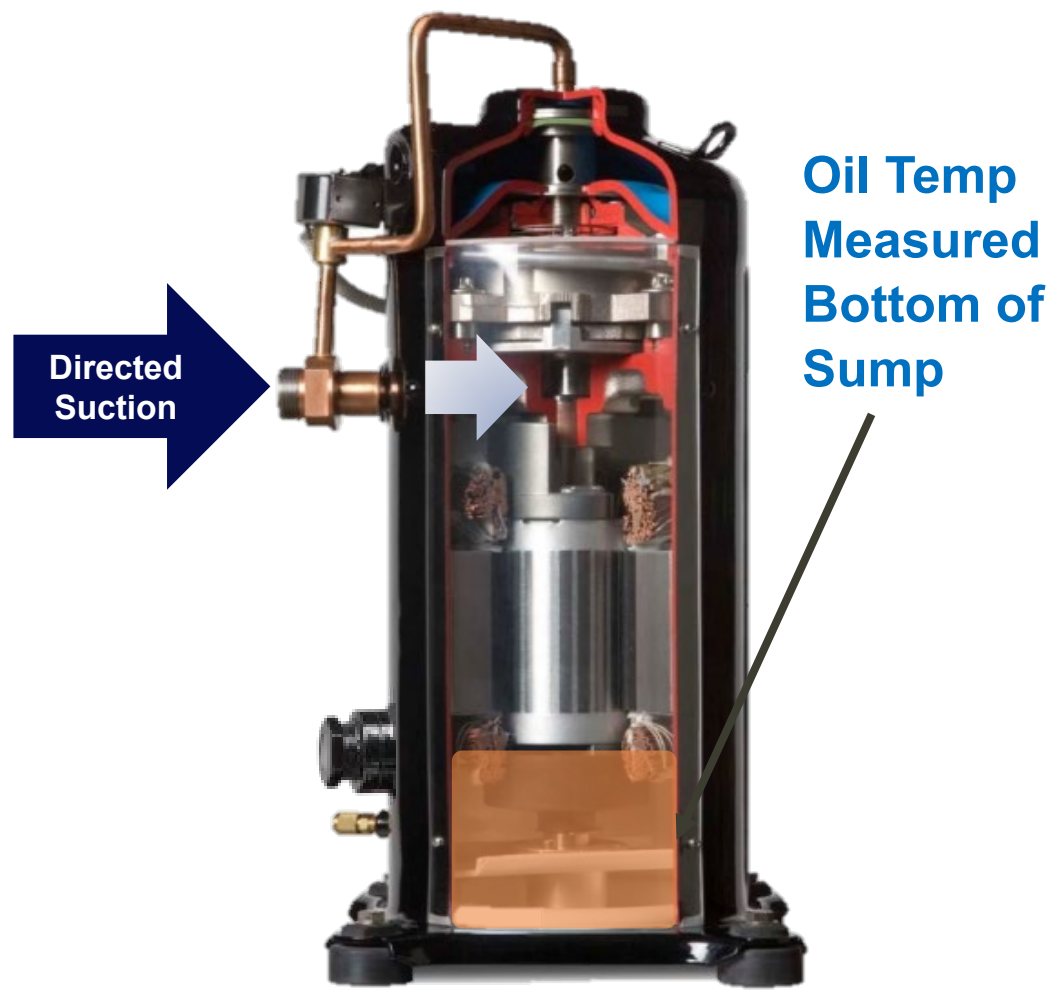
- Axial And Radial Compliance For Improved Liquid And Debris Handling
- Low Sound Emission And Vibration
- High Volumetric Efficiency
- Digital Modulation Available Providing 10-100% Capacity
- Maximum Operating Envelop Pressure: Low Side = 229psig
- Maximum Operating Envelop Pressure: High Side = 561psig
- Maximum Standstill Pressure: Low Side = 500 psig (UL)
- Maximum Standstill Pressure: High Side = 500 psig (UL)



Compressor Superheat For CO2



POE Oil Viscosity in CO₂ Vs Suction Superheat



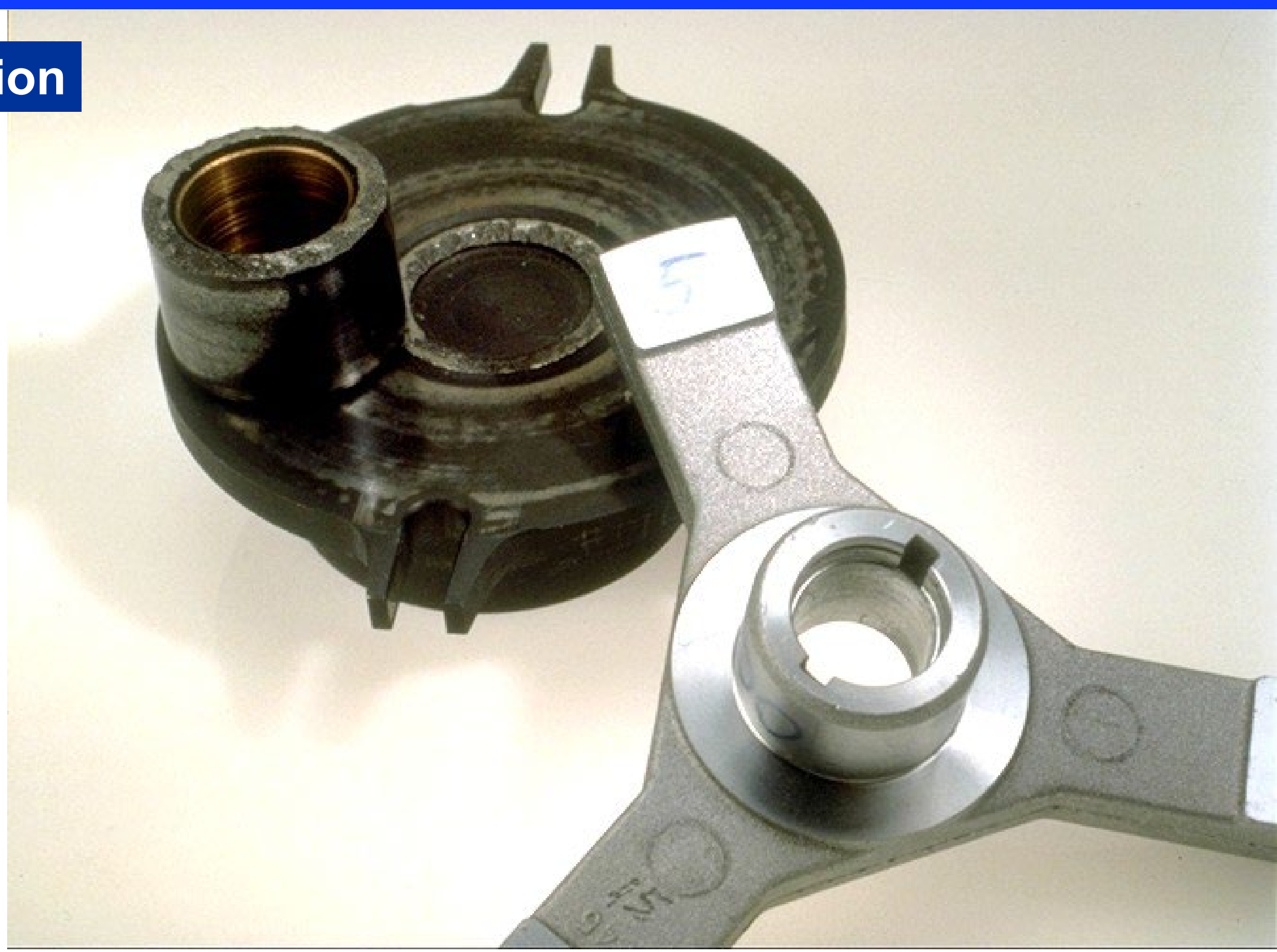
Scroll Drive Bearings Lack of Lubrication



Lack of Lubrication

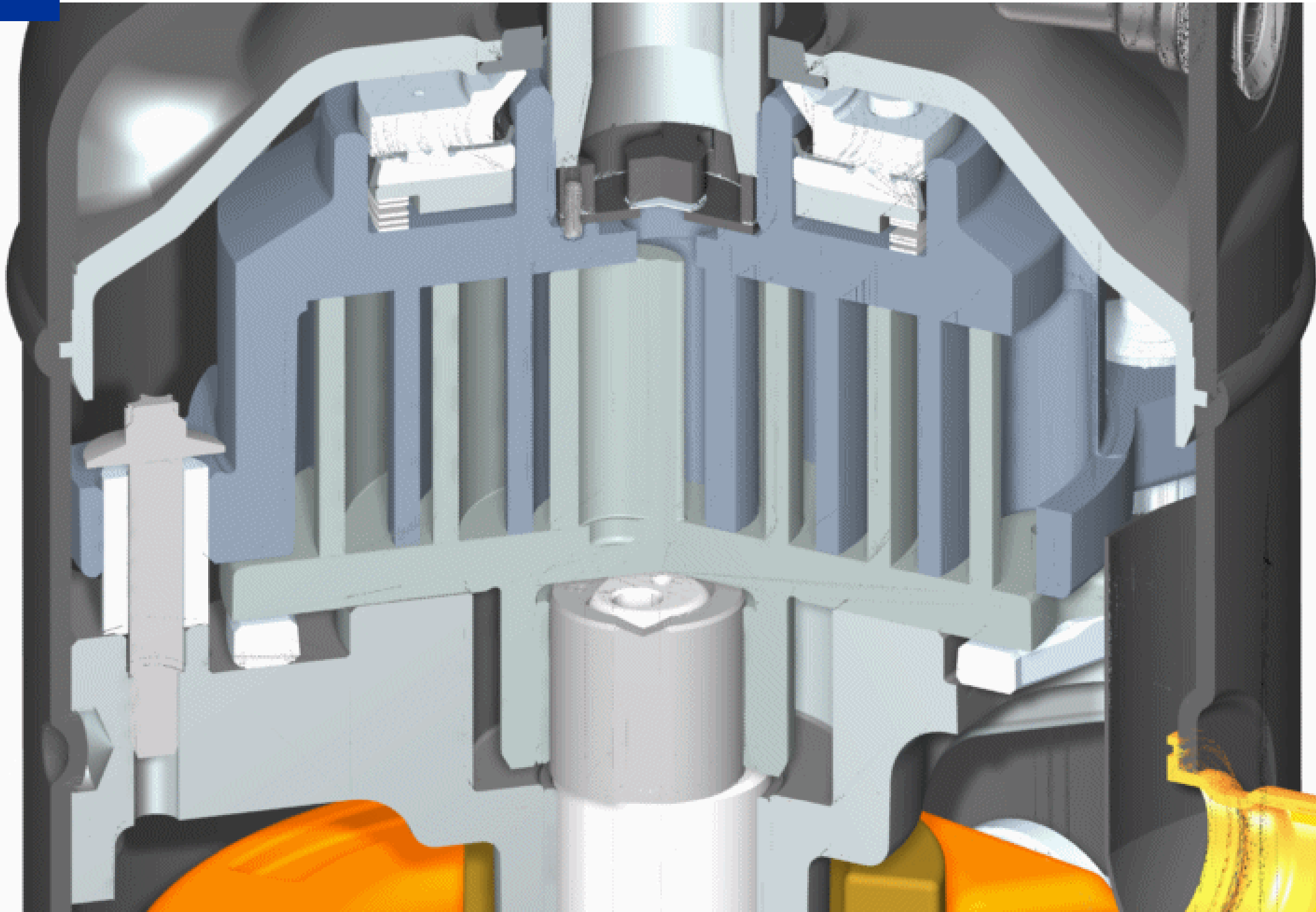


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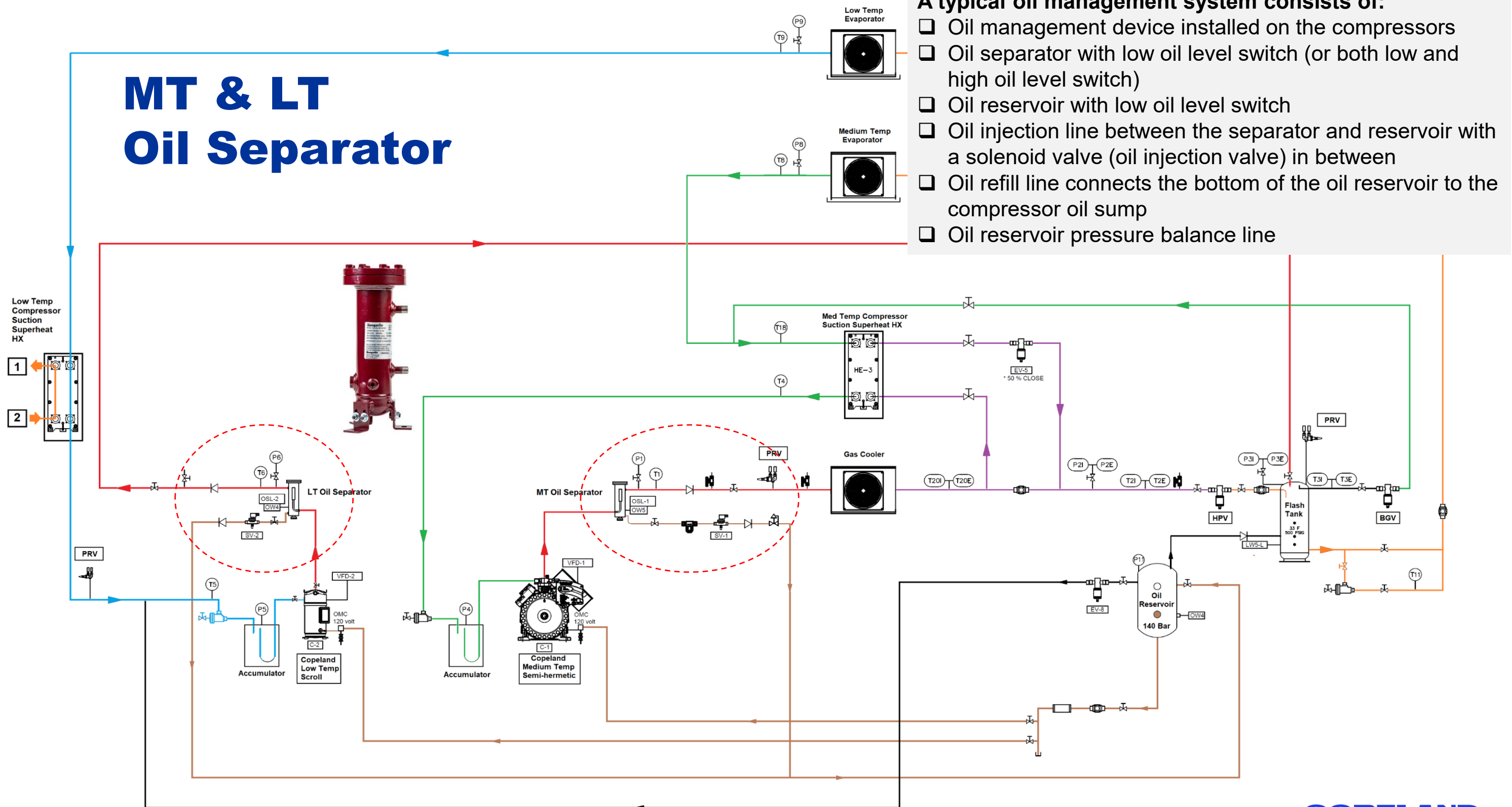
Scroll Drive Bearings

Scroll Modulation – How It Works



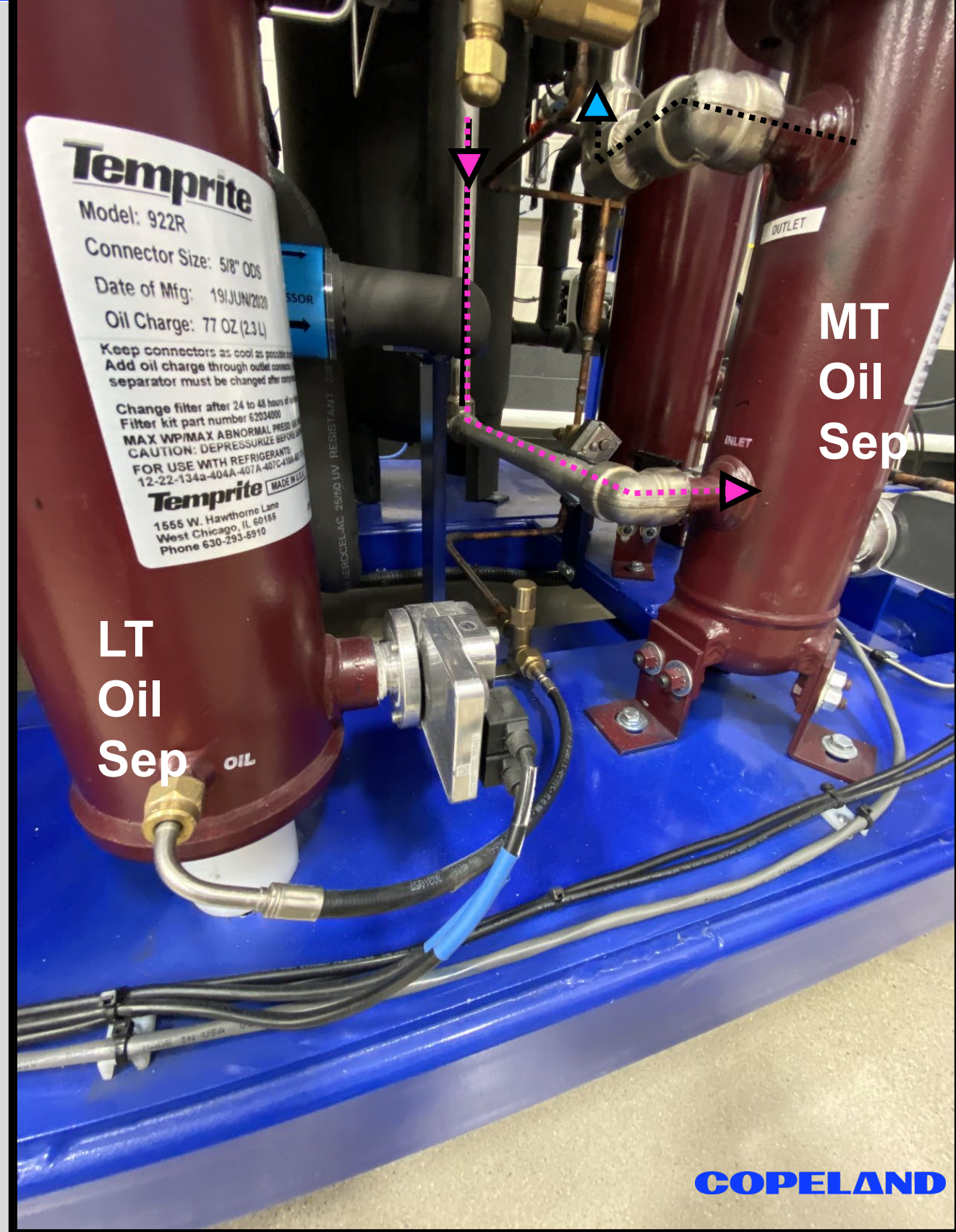
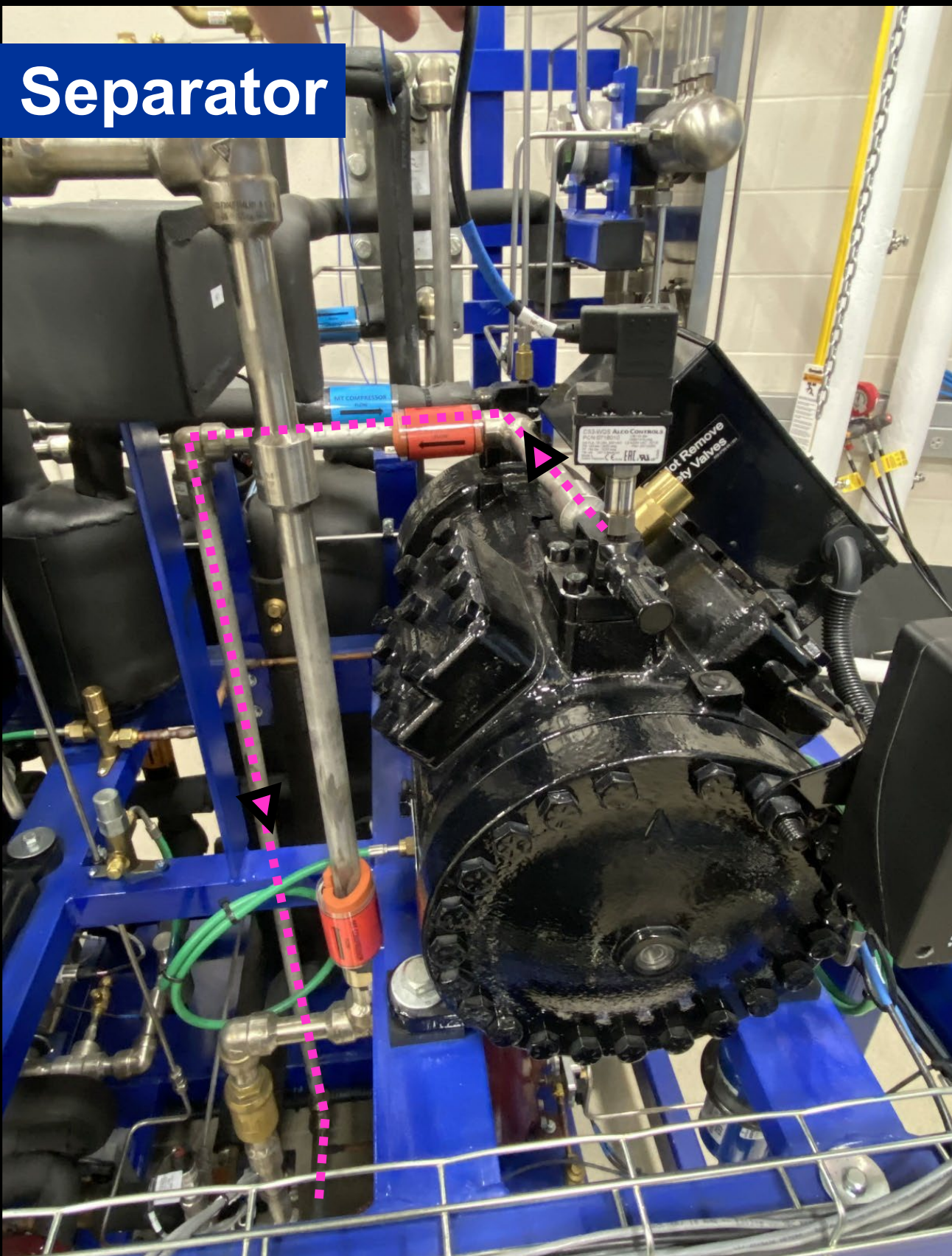
Oil Management

MT & LT Oil Separator

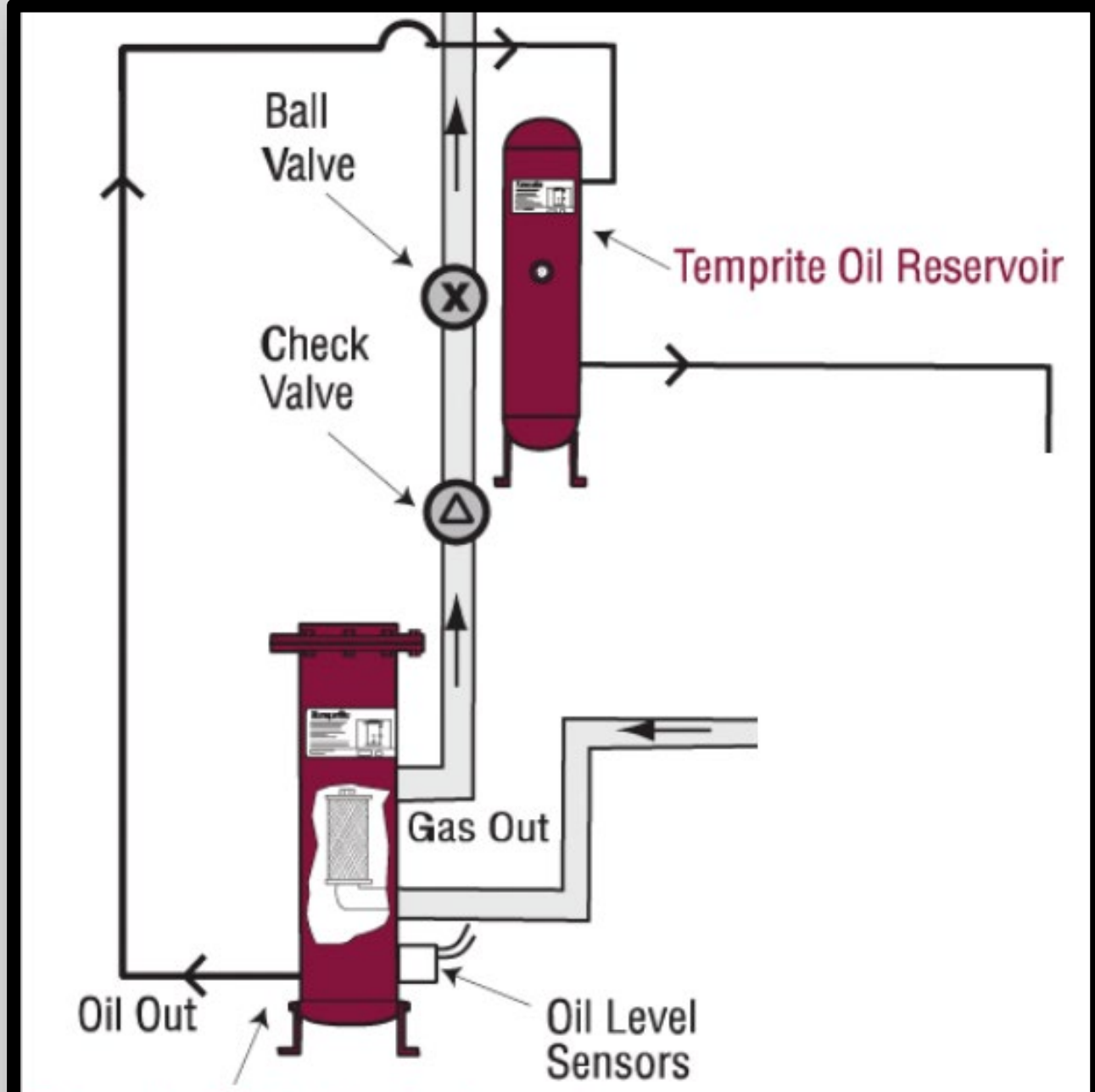


- A typical oil management system consists of:**
- Oil management device installed on the compressors
 - Oil separator with low oil level switch (or both low and high oil level switch)
 - Oil reservoir with low oil level switch
 - Oil injection line between the separator and reservoir with a solenoid valve (oil injection valve) in between
 - Oil refill line connects the bottom of the oil reservoir to the compressor oil sump
 - Oil reservoir pressure balance line

Oil Separator



Oil Separator

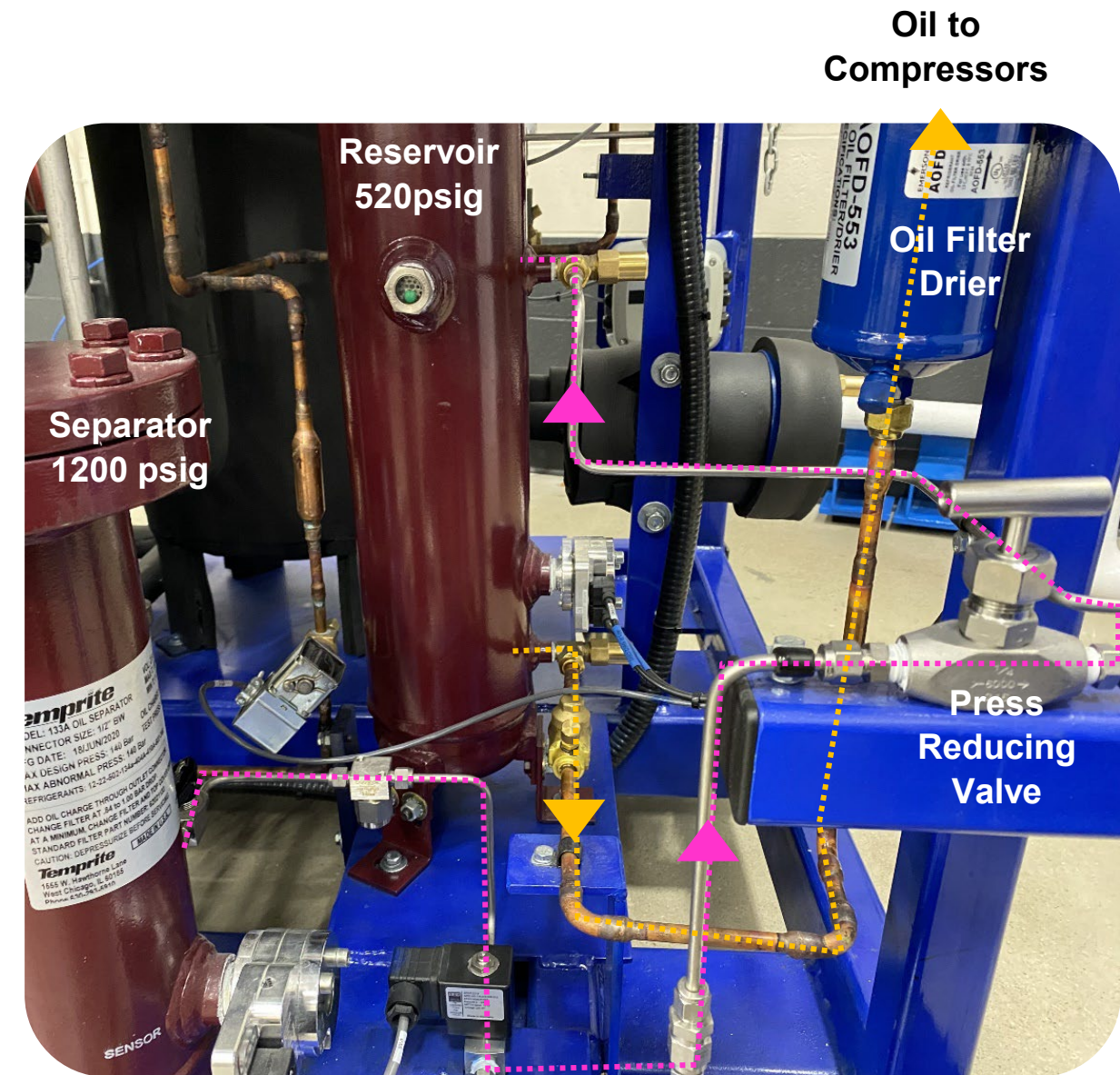


Temprite 130 Series Coalescent Oil Separator: Accessible

Operation of Oil Management System

- **Operation procedure:**

- ❑ The oil separator separates the oil from the discharge gas and builds the oil level inside
- ❑ When the oil level in the separator is high enough, the oil level switch is triggered & activates the oil injection valve, the differential pressure between the compressor discharge and the flash tank pushes the oil from the oil separator to the oil reservoir
- ❑ When the low oil level switch in the separator senses no oil, it de-energizes (closes) the oil injection valve to prevent sending high-pressure gas to the oil reservoir
- ❑ When the compressor calls for an oil refill, the oil management device opens the oil refill line, and the pressure difference between the reservoir to the compressor suction pressure pushes the oil to the compressor
- ❑ Typical oil reservoir pressure is equalized to flash tank. If the FT is at 520 psig and crankcase is 410psig the 110psi oil pressure is sufficient to fill compressor as needed. Should oil differential pressure fall to approximately 50psid the oil may not fill the compressor in the 120sec time frame allowed. This can occur if the flash tank pressure is low and also reservoir pressure with an increase in MT suction when floating suction features are used.



Oil Separator

- Suitable for CO₂ Transcritical and subcritical ranges
- Maximum Operating Pressure of 2030 Psig (140 bar)
- **Coalescent oil separators** are used (98.5%+ separation efficiency)
- Separates the oil from the refrigerant to;
 - Reduce oil circulated through the system
 - Ensures adequate oil returning to the compressors



Oil Separator

- Removable top for filter replacement
- Uses a glass fibre media for high efficiency rates
- Has the ability to filter out dirt and particulates down to 0.3 microns
- Replace after initial 24 to 48 hours of operation
 - and when pressure drop across the separator exceeds 13 psi (0.9 bar)
- To ensure immediate oil return upon start-up, the oil separators are to be pre-charged with oil (mfg. specs) i.e... Model 133A (20 oz.)



Westermeyer Releases Electronic Oil-Filter Monitor and Oil Strainer for Transcritical CO₂ Systems

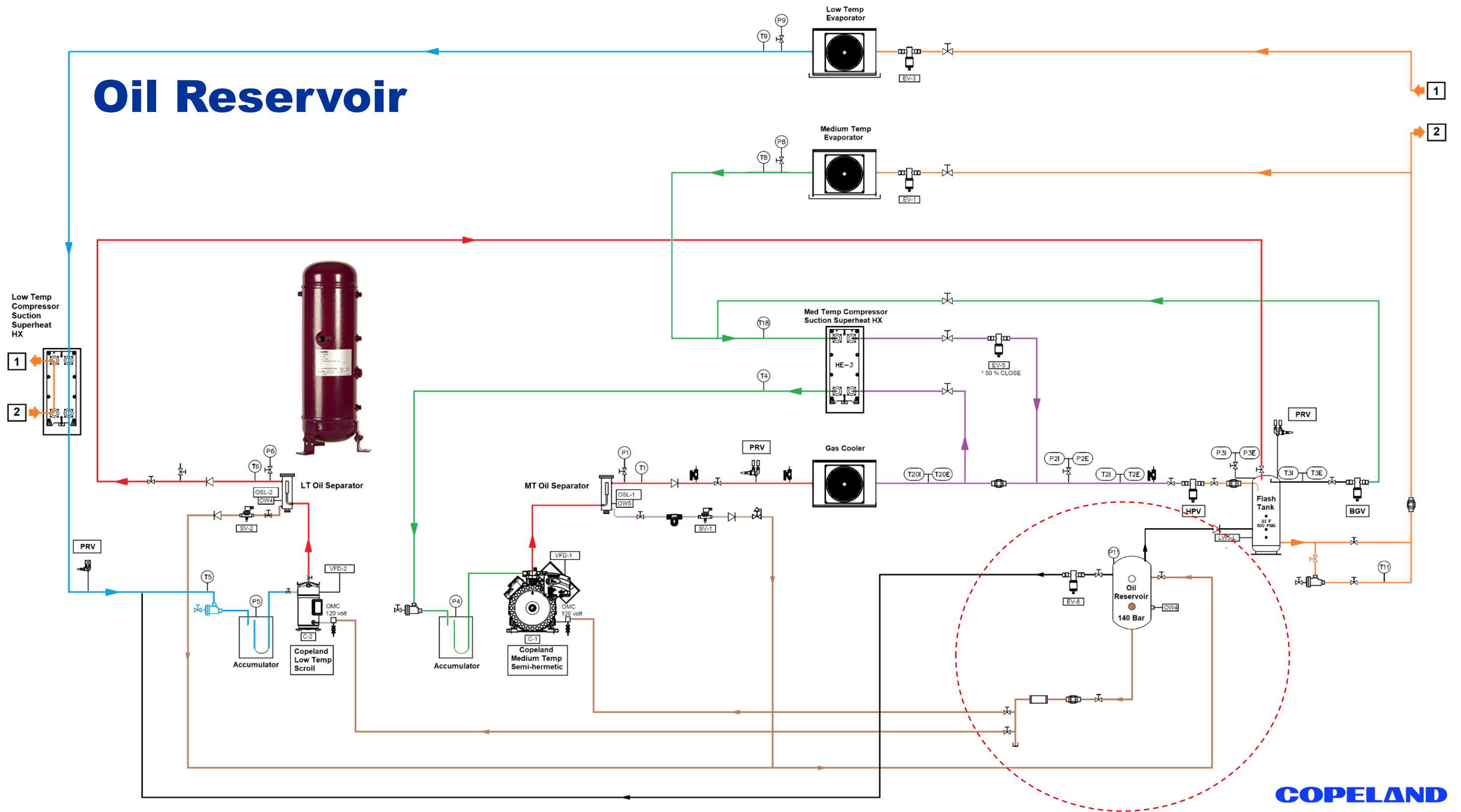
February 24, 2023 COMMERCIAL REFRIGERATION NORTH AMERICA



Westermeyer Industries displayed its newly released **RDP-01T Differential Pressure Monitor**

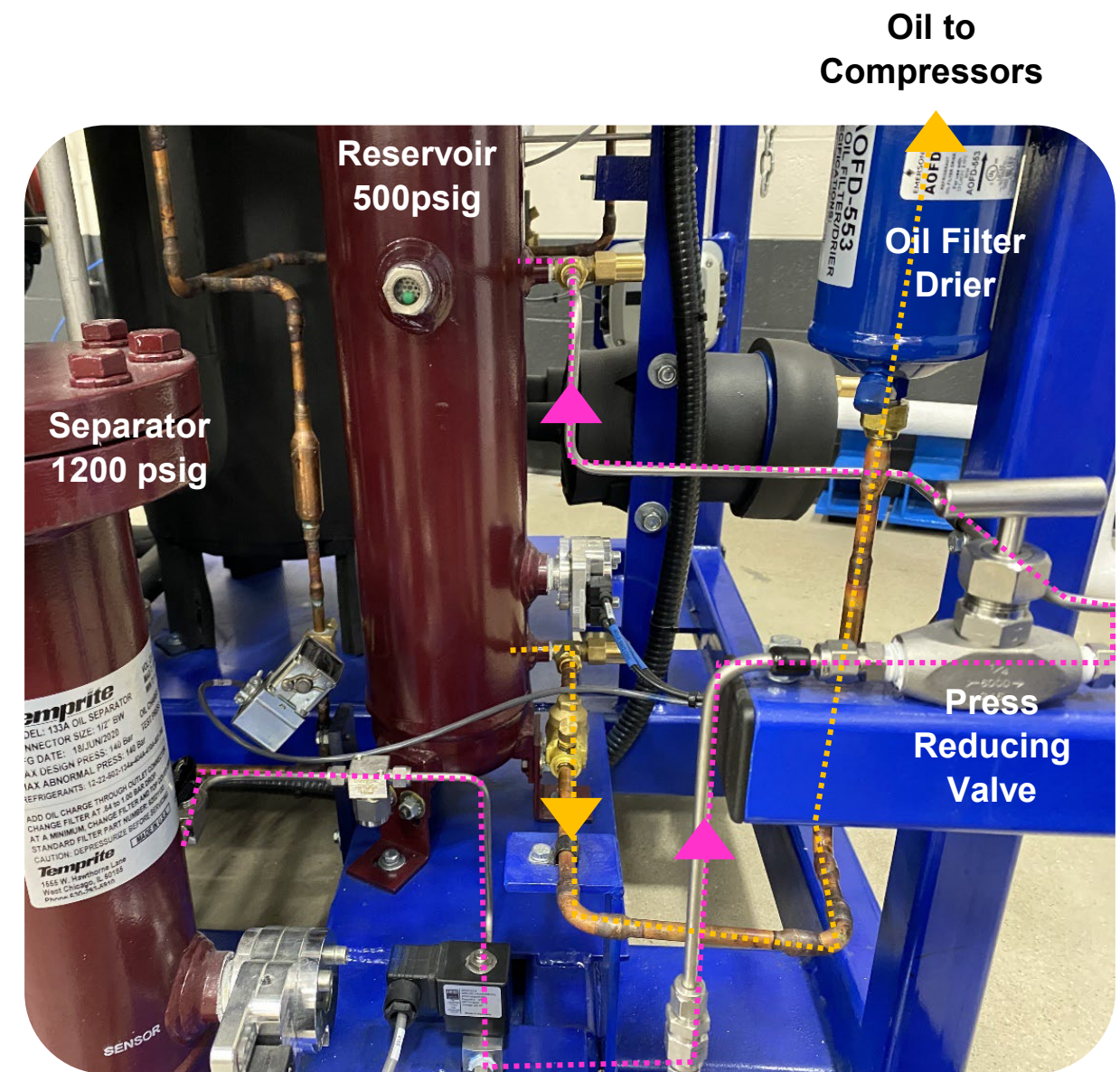


Oil Reservoir



Oil Reservoir

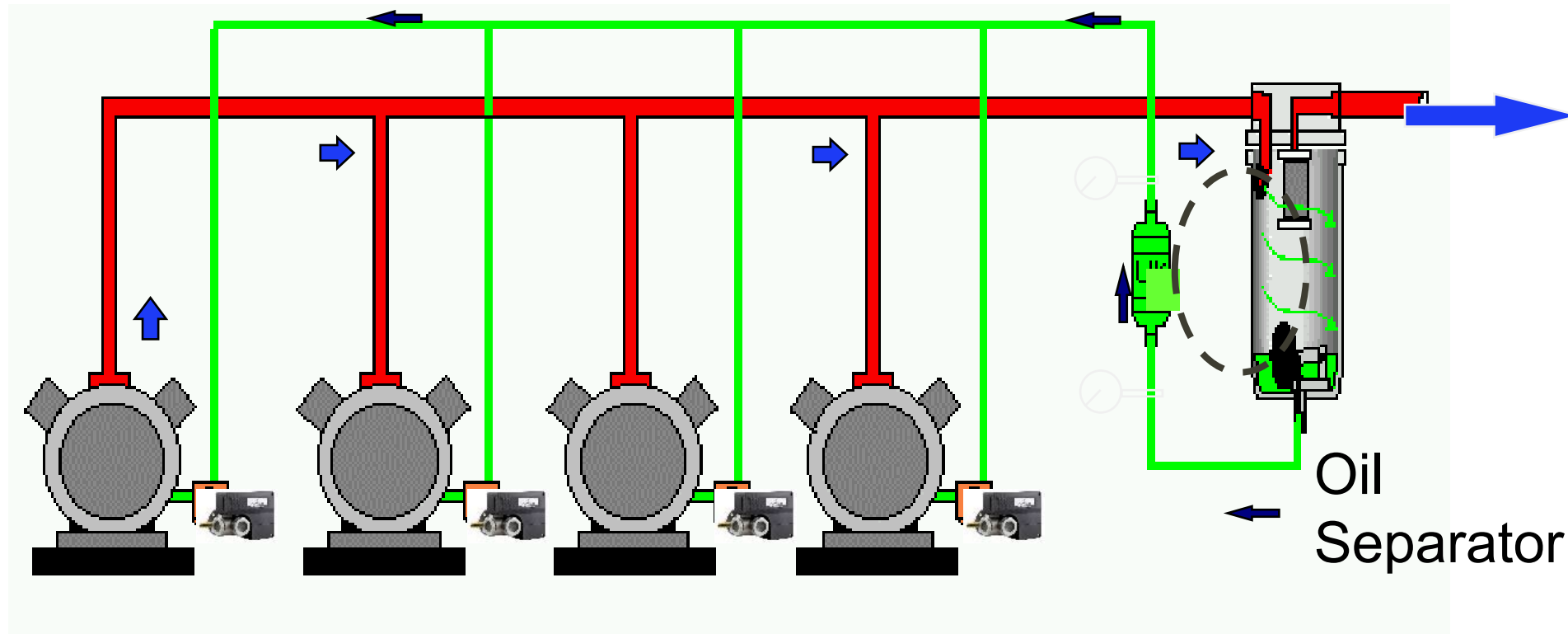
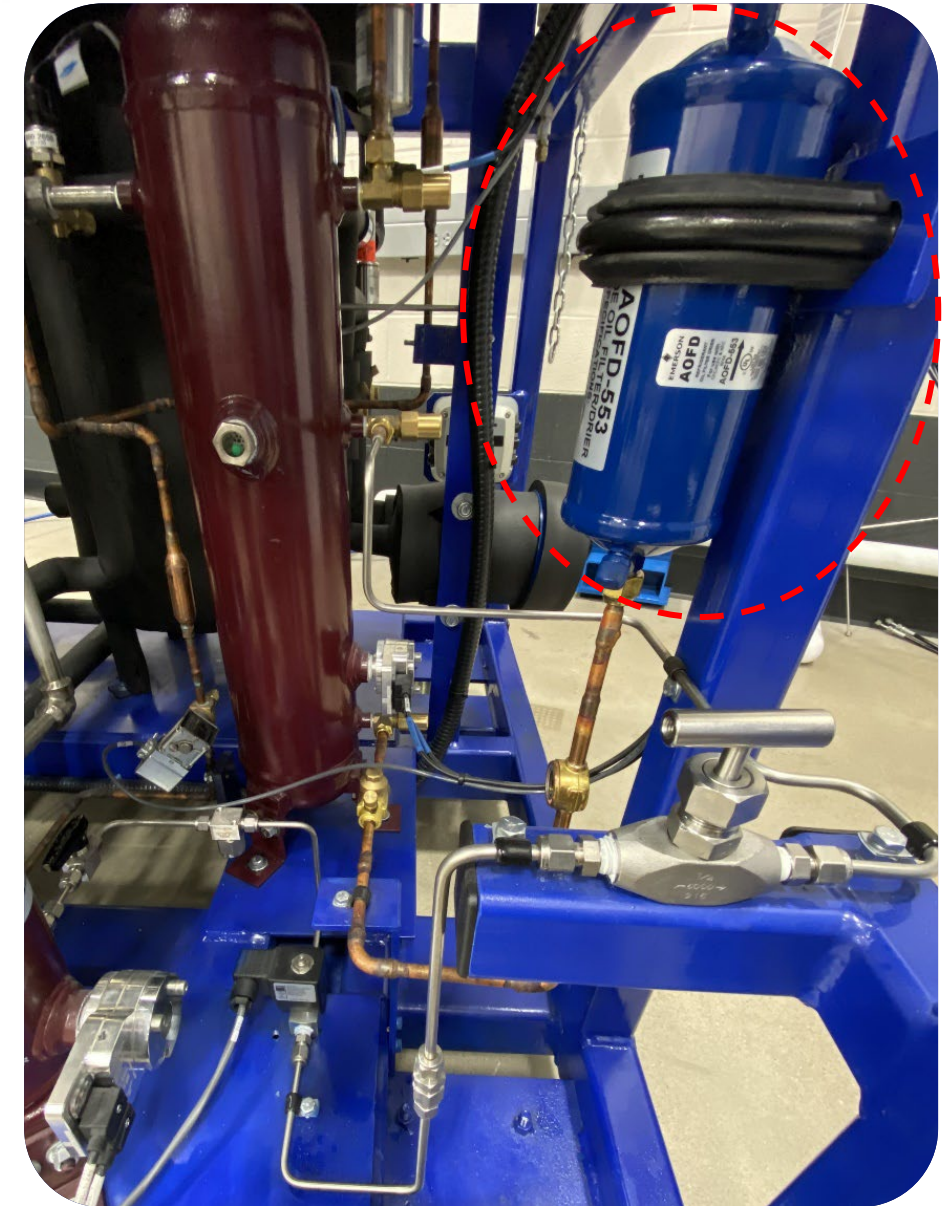
- To improve the control of oil return, oil from both separators are sent to a common oil reservoir
- From the reservoir, oil returned to the compressors becomes a function of pressure difference
- Each compressor has its own oil monitoring, balancing and alarming system as previously mentioned i.e....(OMB, OM5, OW5)
- The oil reservoir is to be pre-charged with oil (mfg. specs) i.e... RES 7 (68 oz. (min.) – centre of bottom sight-glass)
- Pressure reducing valve is used from the Transcritical oil separator due to the higher discharge pressure
 - Oil supply pressure must be higher than the crankcase pressures of all compressors



Oil Filter Drier

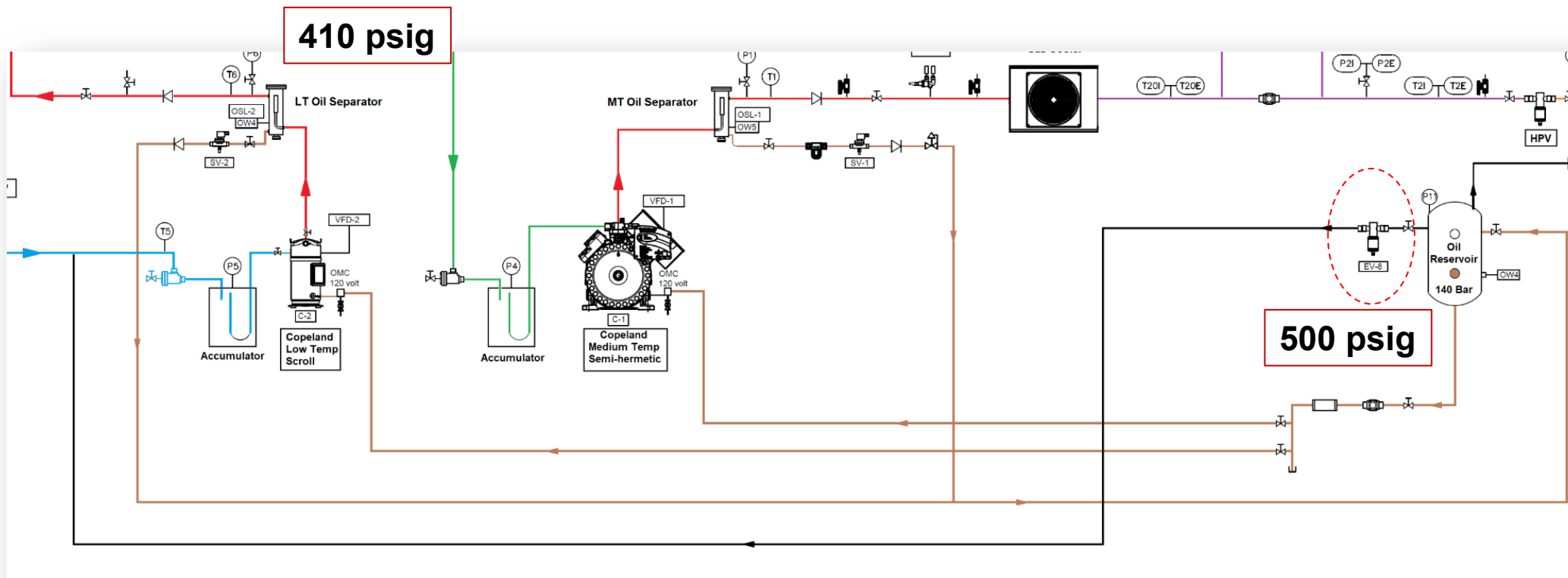
AOFD 553 - Emerson

- 100% Molecular Sieve For Moisture
- Removal in POE Oils while Fully
- Protecting the Oil Additives
- 3 Micron Filtration For Optimum
- Compressor Protection
- 3 / 8 " SAE Connections

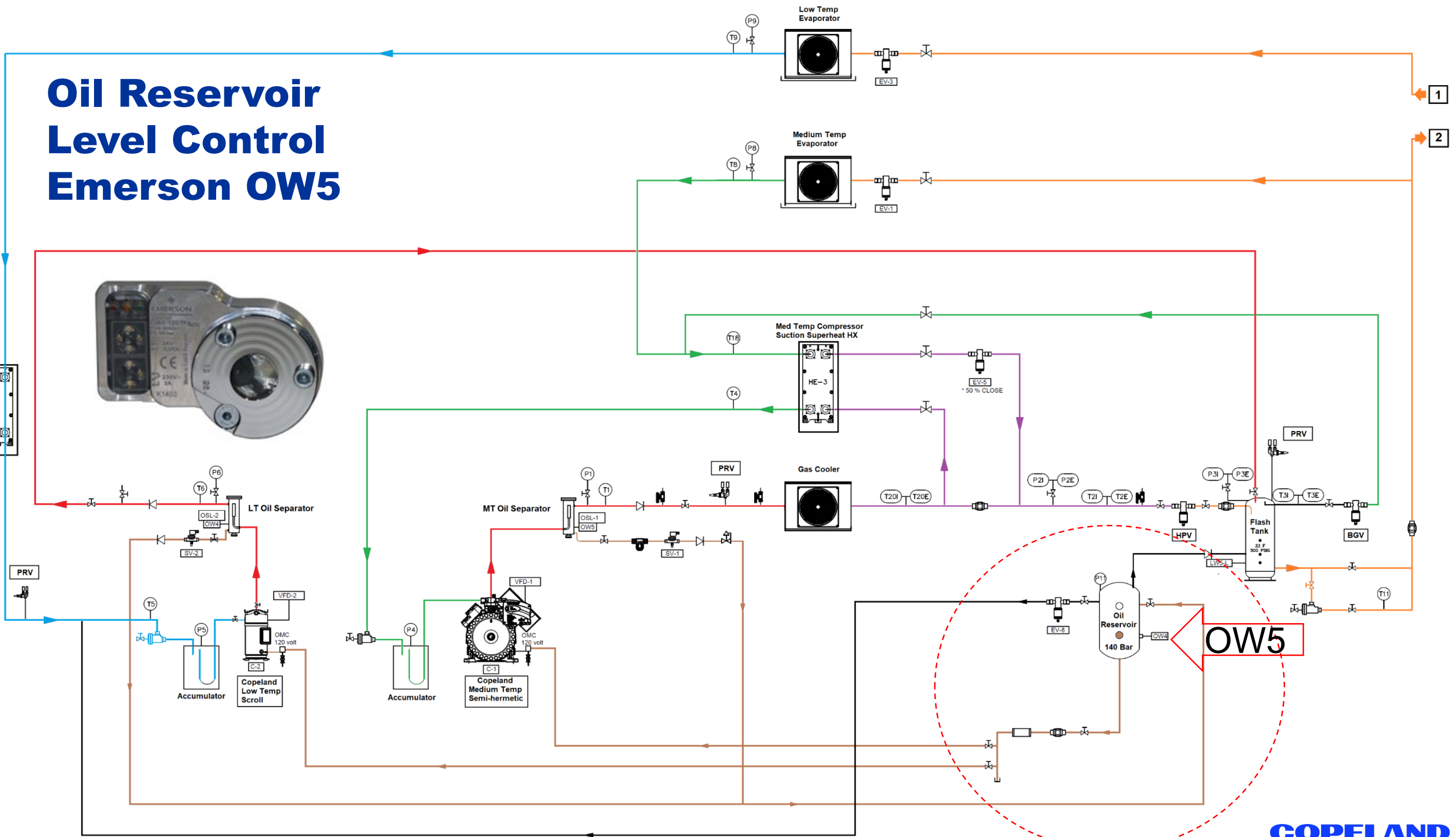
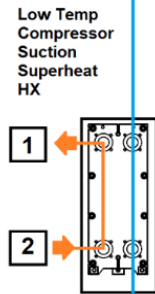


Oil Reservoir Pressure Reducing Valve

- When Low Temp Oil Separator operating at 410psig need to purge excess oil into the oil reservoir which is at 500psig, this valve opens temporarily to drop the pressure in the reservoir below 400 psig for the oil to oil from LT Oil Sep to oil Reservoir



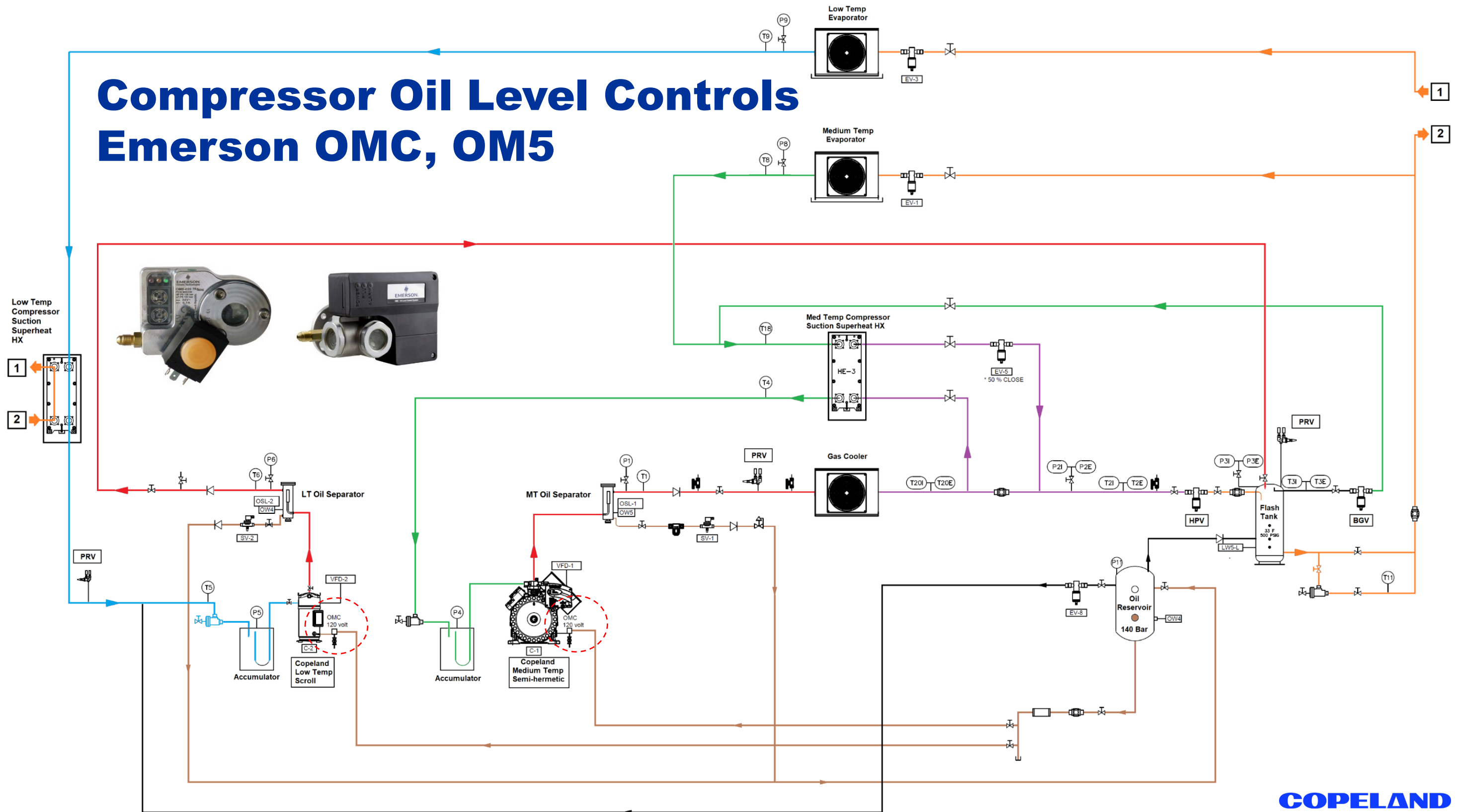
Oil Reservoir Level Control Emerson OW5



Oil Watch OW5

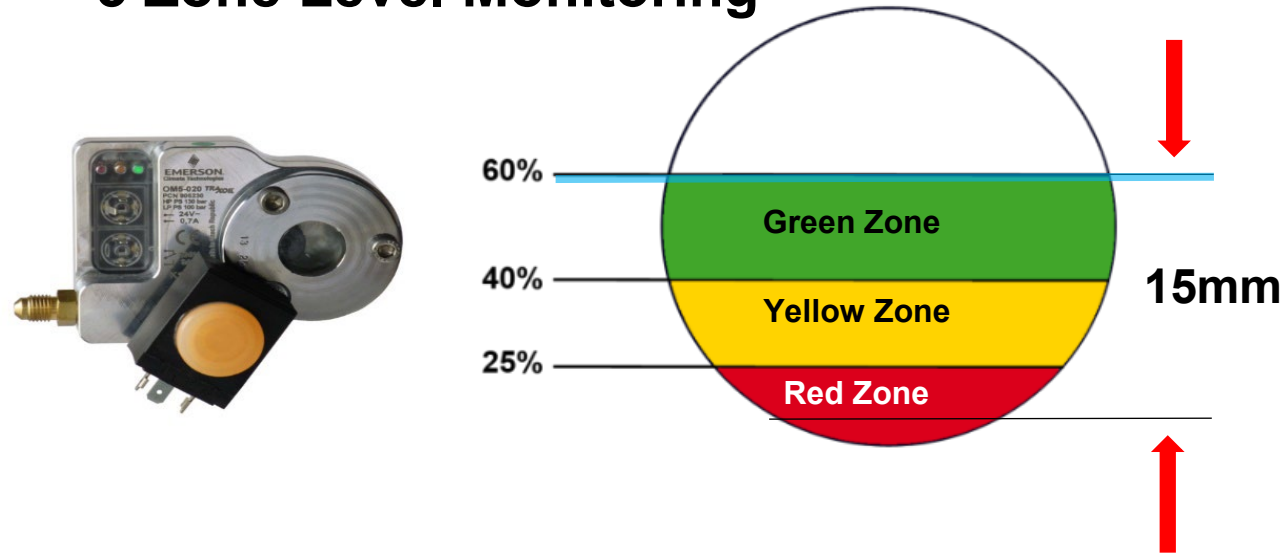


Compressor Oil Level Controls Emerson OMC, OM5



Emerson Hall-effect

Hall-effect Sensor 3 Zone Level Monitoring



LEDs	Status / Function	Function	Alarm
●	Oil Level in green zone (60 - 40%)		
● ●	Oil Level in green zone (60 - 40%)	Injection, delay 10s	
●	Oil Level in yellow zone (40 - 25%)	Injection	
● ●	Oil Level in red zone (25 - 0%)	Injection	Yes, delay 120s

OM5



OMC



SPDT output contacts for external connection

- Alarms, status lights, compressor off control

Uses a reverse Hall-effect sensor

- Uses a float to sense oil level
- Sealed semi-conductor device
 - non-contact, wear free
 - sealed – contaminate proof
- Immune to vibration, debris and water
- Debris retention magnet for reliable control

Oil Level Control

LED Display
 Power Green
 Fill Yellow
 Alarm (low oil) - Red



**Subcritical
Scroll**



**OMC
MOP**
 1885 psig
 130bar
 MOPD
 100bar
 1450psig



**Subcritical
Scroll**



**OMB-JB1
MOP**
 870psig
 60bar
 MOPD
 24bar
 350psig



**Transcritical
4MTL(S)**



**OMC
MOP**
 1885 psig
 130bar
 MOPD
 100bar
 1450psig

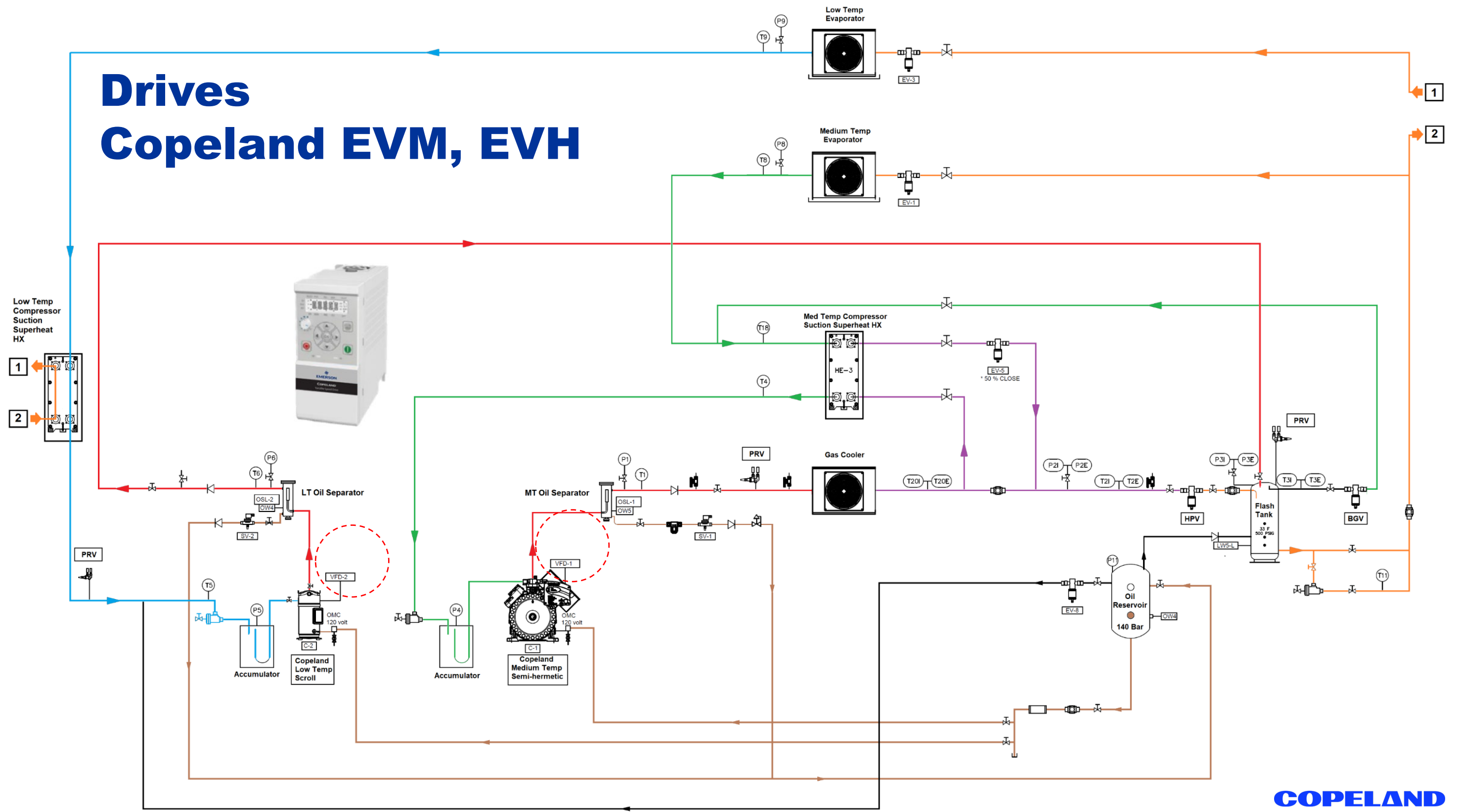


**OM5
MOP**
 1885 psig
 130bar
 MOPD
 100bar
 1450psig



Adapter

Drives Copeland EVM, EVH



Where Can You Add a VFD?



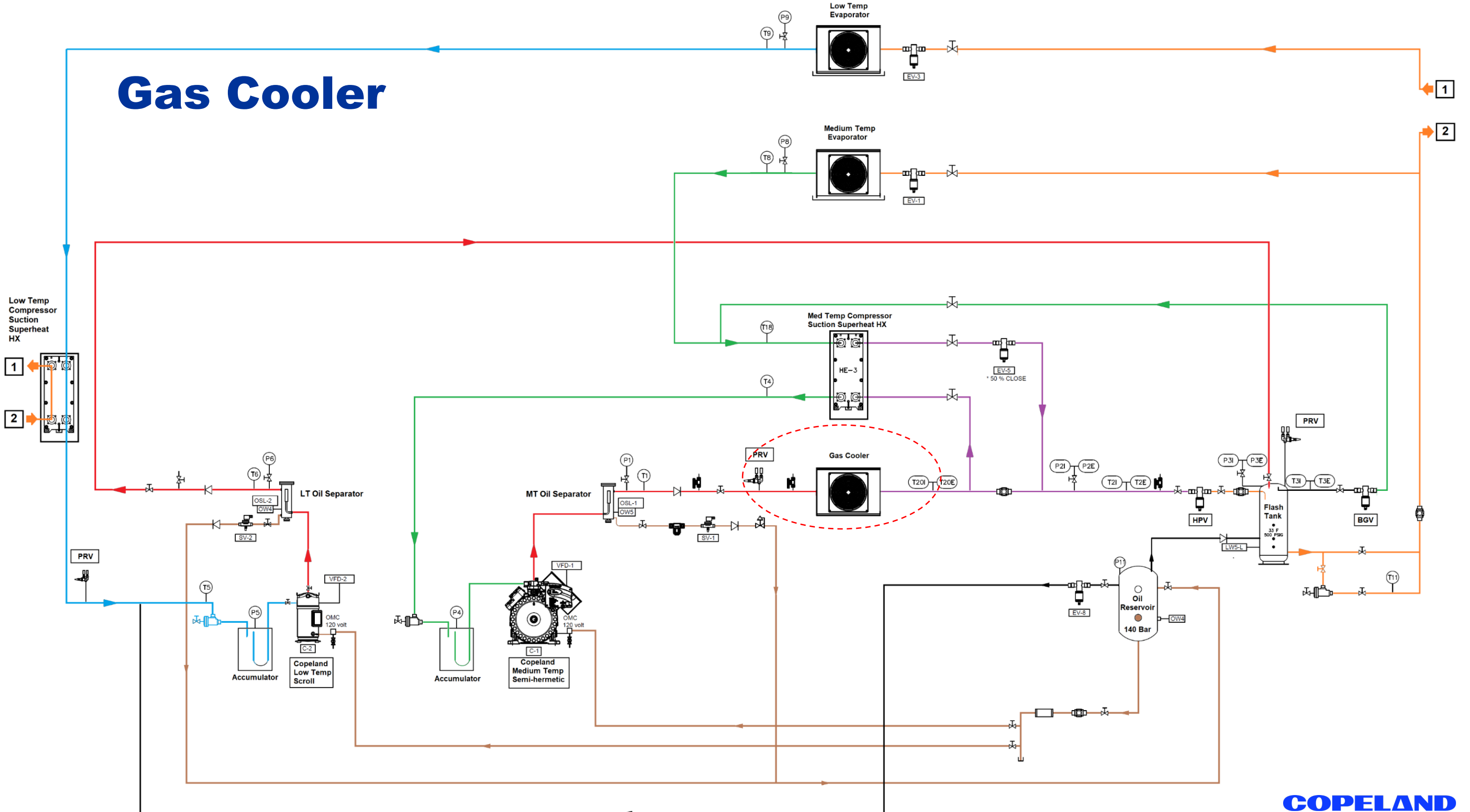
Fans
Evaporator
Condenser
Exhaust

Fixed Speed Compression
Scroll
Semi-Hermetic
Screw
(including non-Copeland brands)

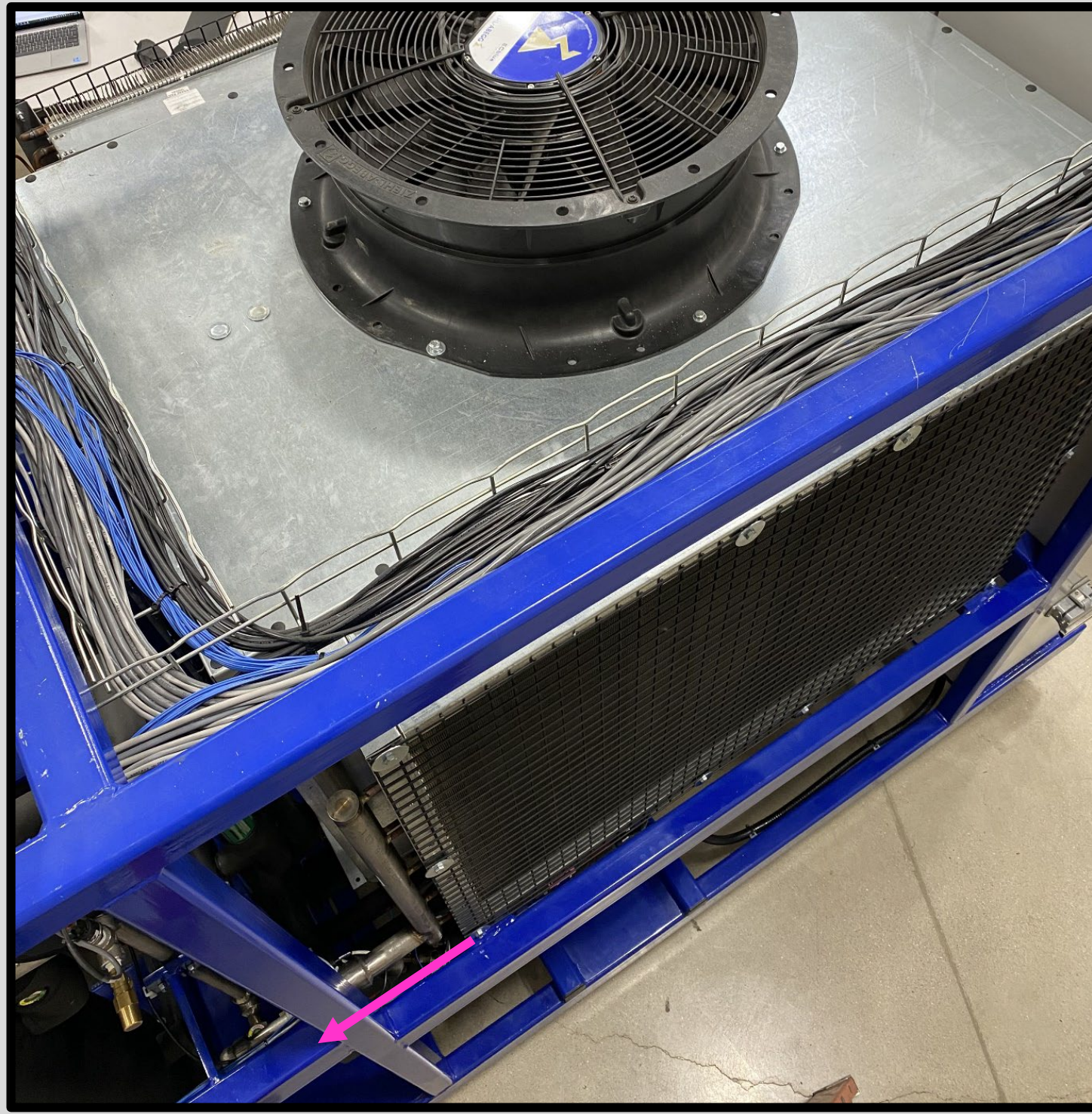
Variable Speed Compression
Scroll
Hermetic Recip

Circ. Pumps

Gas Cooler



Gas Cooler



Gas Cooler

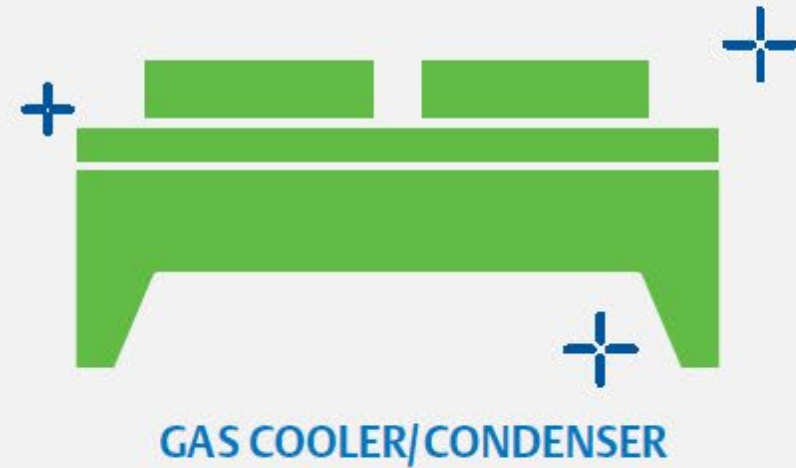


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GAS COOLER

The gas cooler (aka condenser), typically located on the roof, is integral to a CO₂ TCB system's design.

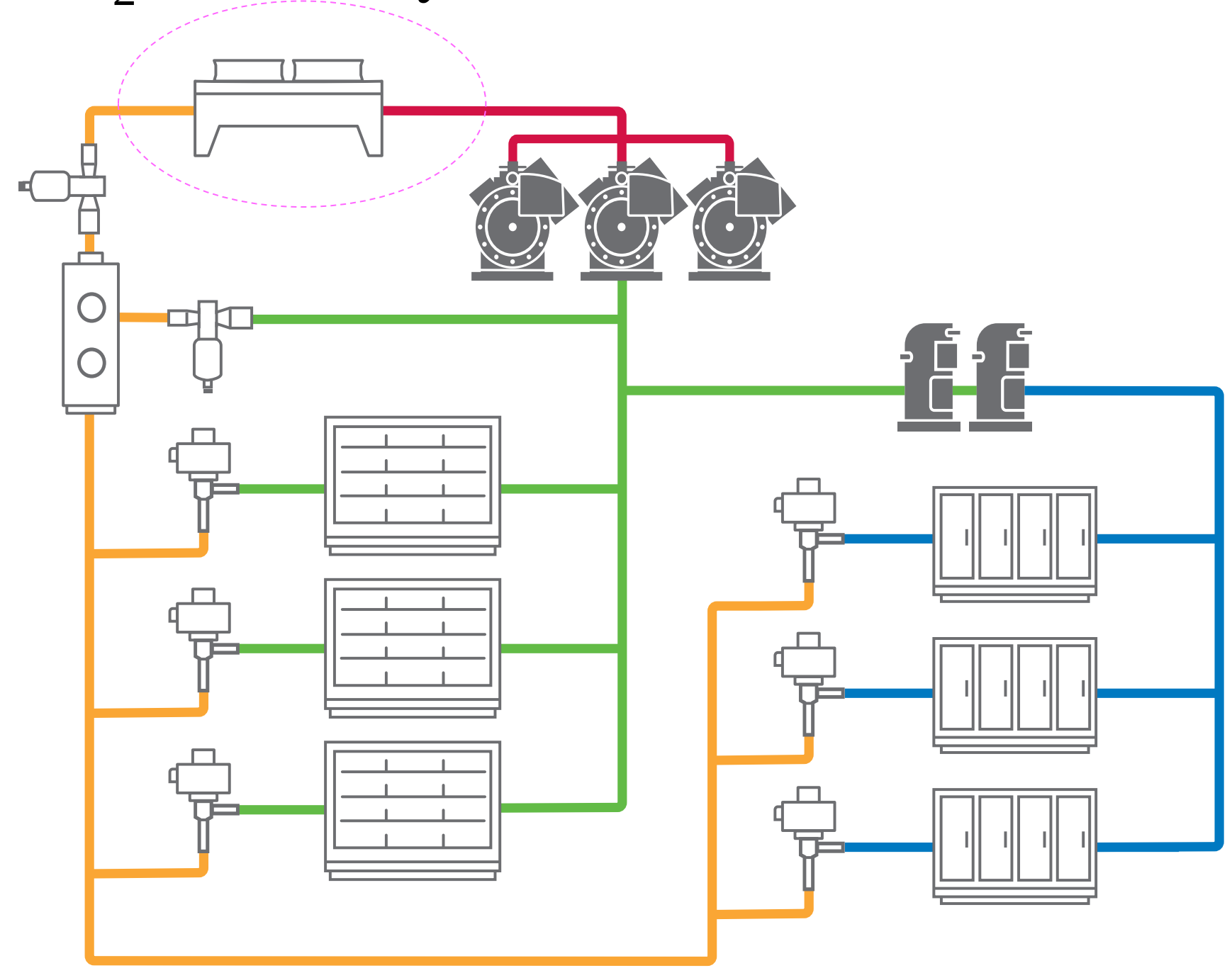
- Must be sized to handle the system's total heat of rejection from MT compressors at an installation location's design conditions
- Typically designed with variable speed fan motor control
- Can include adiabatic cooling pads to improve system efficiencies in warm ambient climates



Dry Gas Cooler / Condenser



CO₂ Booster Systems Gas Cooler



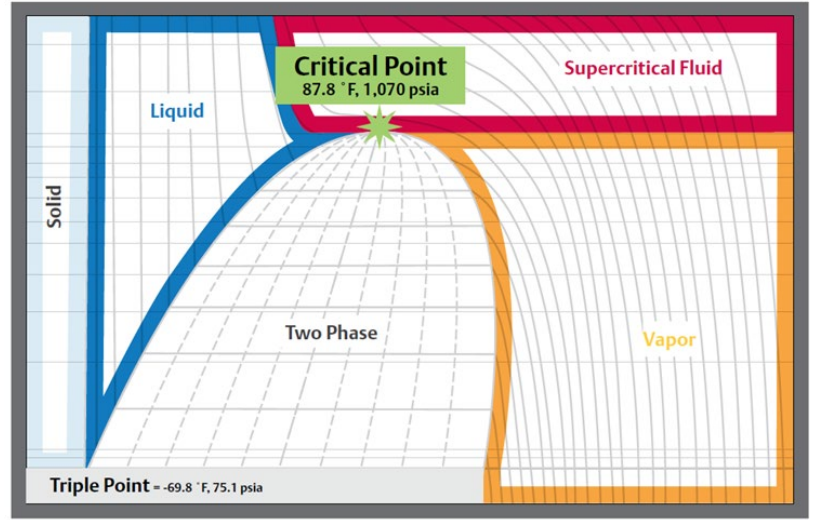
COPELAND

Transcritical Mode (AKA Supercritical)

- > 75F Ambient
- 5 to 7°F TD

Subcritical Mode

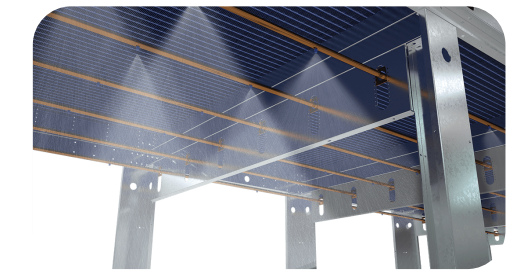
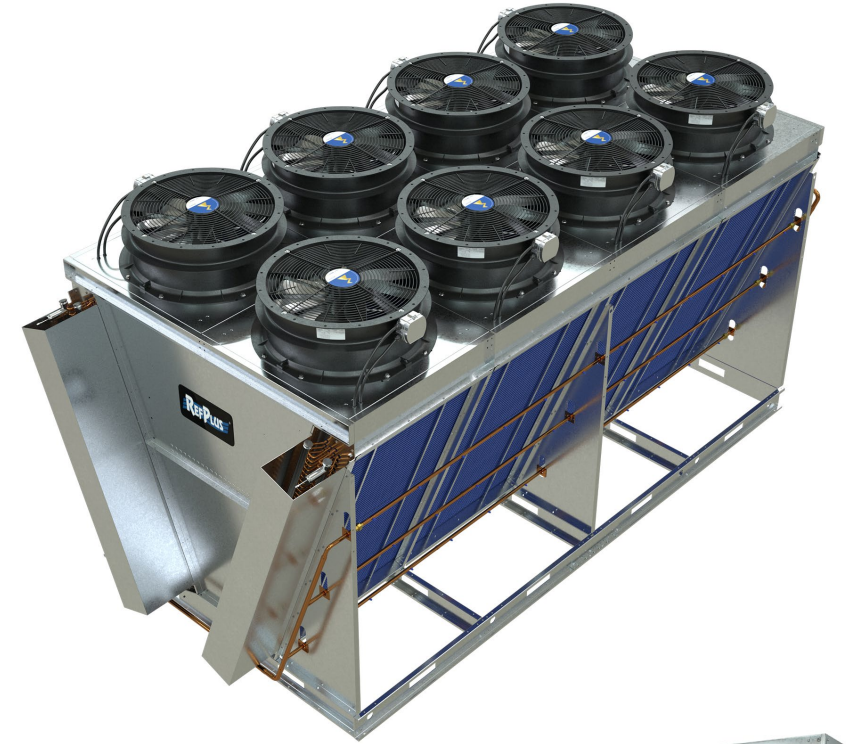
- <75°F Ambient
- 10 to 13°F TD



Gas Cooler fan control logic

- **For the major controllers used currently on CO2 system today, the fan speed is controlled on the gas cooler outlet temperature**
- The set point of the fan is based on the inlet air temperature plus a configurable TD and is limited by the minimum and maximum values which are also configurable.
 - ❑ **A TD of 3-10°F** is recommended to allow the fan speed to slow down in mild ambient to prevent wasting unnecessary fan power
 - ❑ **Max Fan Setpoint:** Fan is expected to run at the max. speed when the weather gets warmer. It is achieved through the max. setpoint setting. Once the ambient temperature is warm enough to keep the gas cooler outlet temperature above its max. fan setpoint, the fan remain at 100% speed to ensure the best efficiency
 - ❑ **Min. Fan Setpoint:** Limitation is needed to keep the flash tank pressure at the setpoint under colder weather. The min. fan setpoint should NOT be set lower than the flash tank saturation temperature, otherwise, CO₂ will leave the gas cooler and enter the flash tank via the HPV valves at a temperature lower than the flash tank vapor temperature and causing the FT pressure to drop below its setpoint, throwing the system out of balance.
- Therefore:
 - The gas cooler fan should be running at the max. speed under hot weather for the best efficiency
 - The gas cooler fan should regulate its speed to keep the required TD under mild weather to save fan power
 - The gas cooler fan should stay close to the min. speed under cold weather to maintain the min. gas cooler outlet temperature

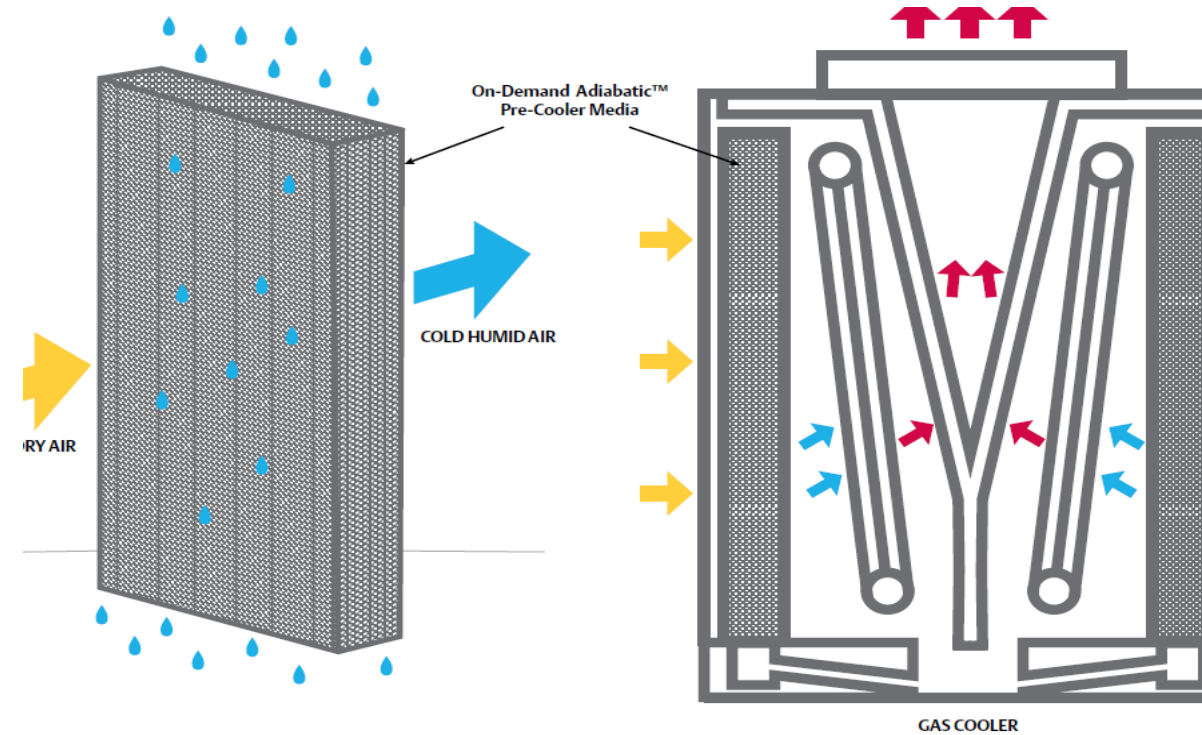
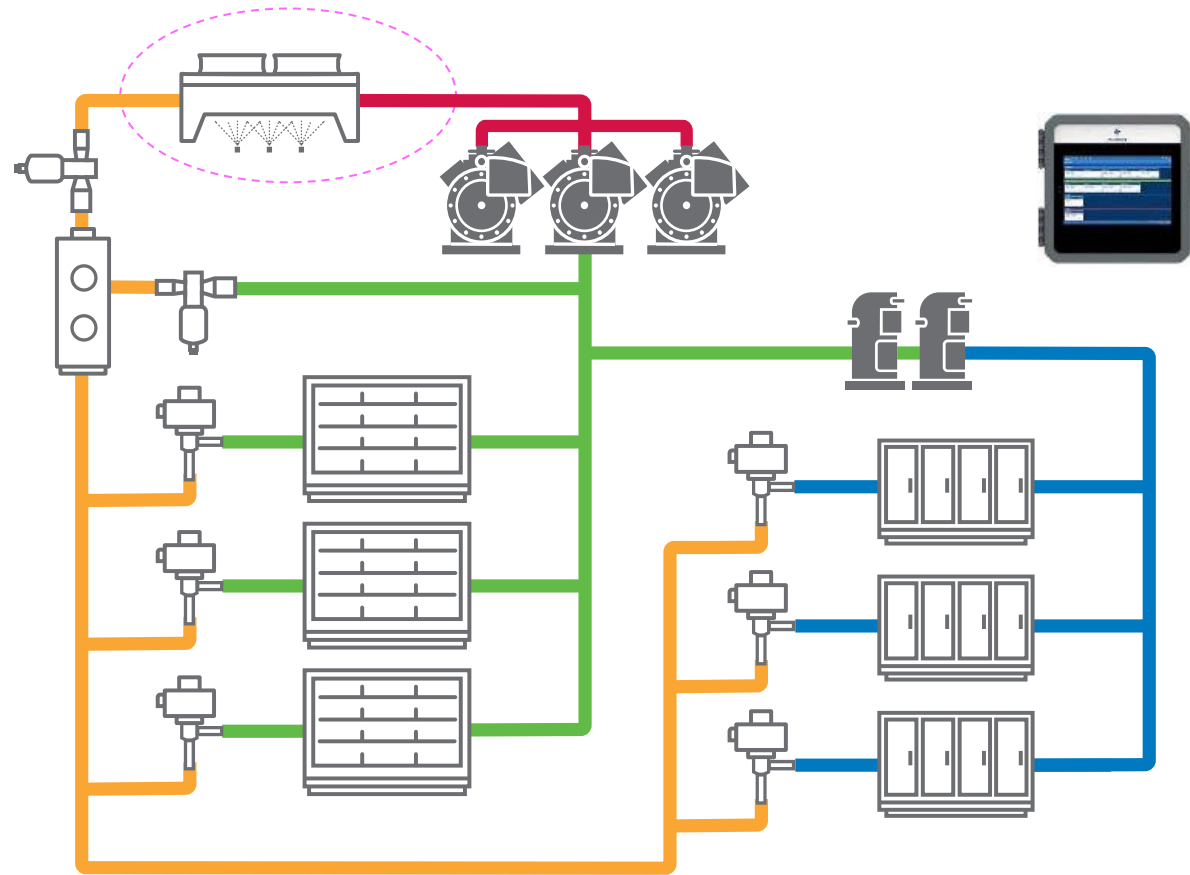
Adiabatic Gas Cooler / Condensers (Supercritical) / (Subcritical)



“Split” Gas Cooler / Condenser



CO2 Booster System Condenser / Gas Cooler

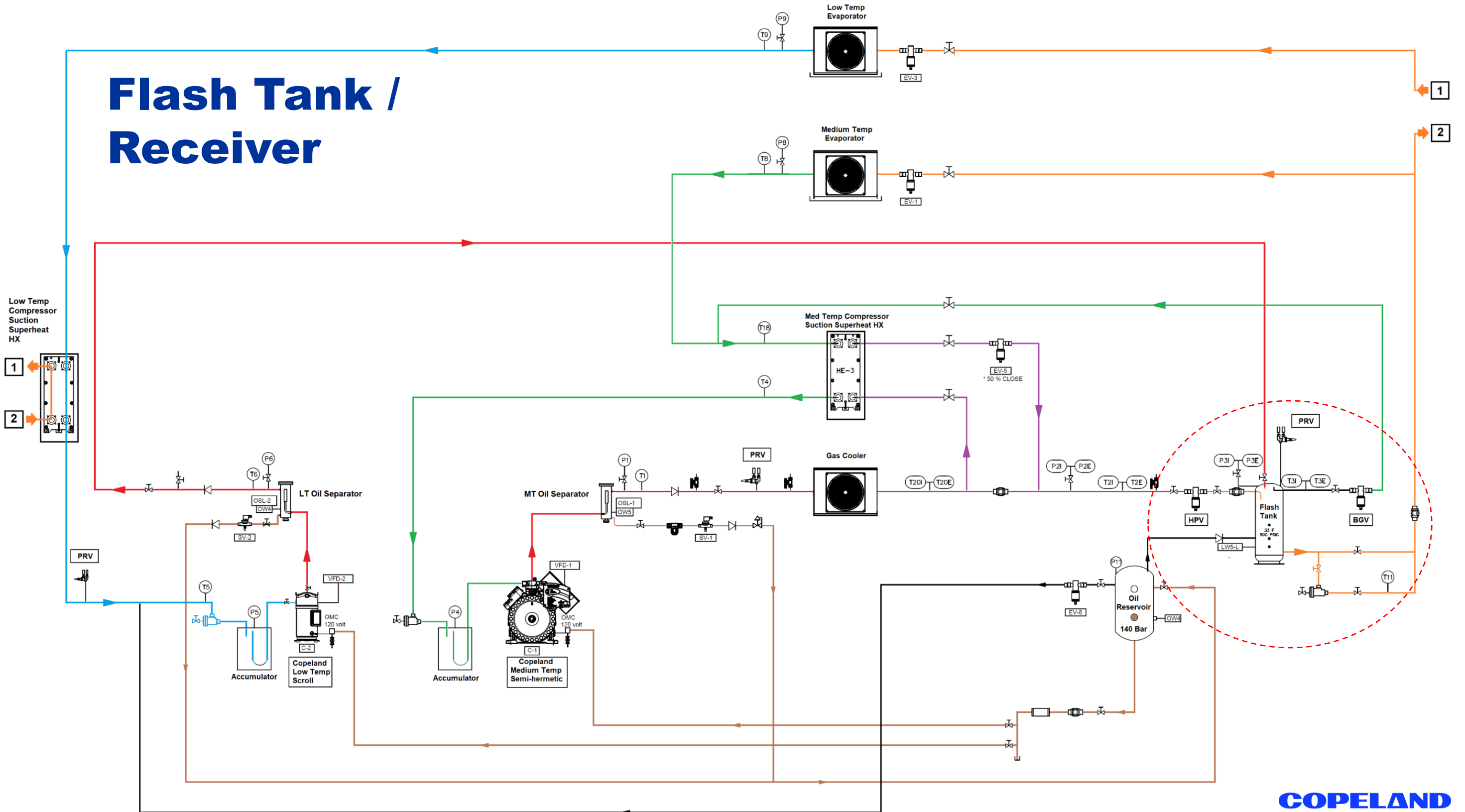


Hot-Dry 3B Climate Zone		Max Temp	25F Bin	30F Bin	35F Bin	40F Bin	45F Bin	50F Bin	55F Bin	60F Bin	65F Bin	70F Bin	75F Bin	80F Bin	85F Bin	90F Bin	95F Bin	100F Bin	105F Bin	110F Bin	115F Bin	Total Hours
Dry Gas Cooler	PALM SPRINGS, CA	114.8	0	0	0	12	168	449	816	653	1063	905	860	967	498	851	536	570	227	178	7	8760
Adiabatic	PALM SPRINGS, CA	81.6	0	0	0	12	168	560	1448	1762	2421	1822	514	53	0	0	0	0	0	0	0	8760
			Subcritical operation										Transcritical operation									

4694 hrs TC Mode

567 hrs TC Mode

Flash Tank / Receiver



Flash Tank / Receiver

- 30 to 40F = 476 to 553 psig
- Sizing is Key
- Level Management
- Insulated Flash Tank
- Insulated Liquid Lines



Stable Flash Tank
pressure is the key to
smooth performance
year round

Pressure Relief Valves

Typical PRV Setting For Supermarket

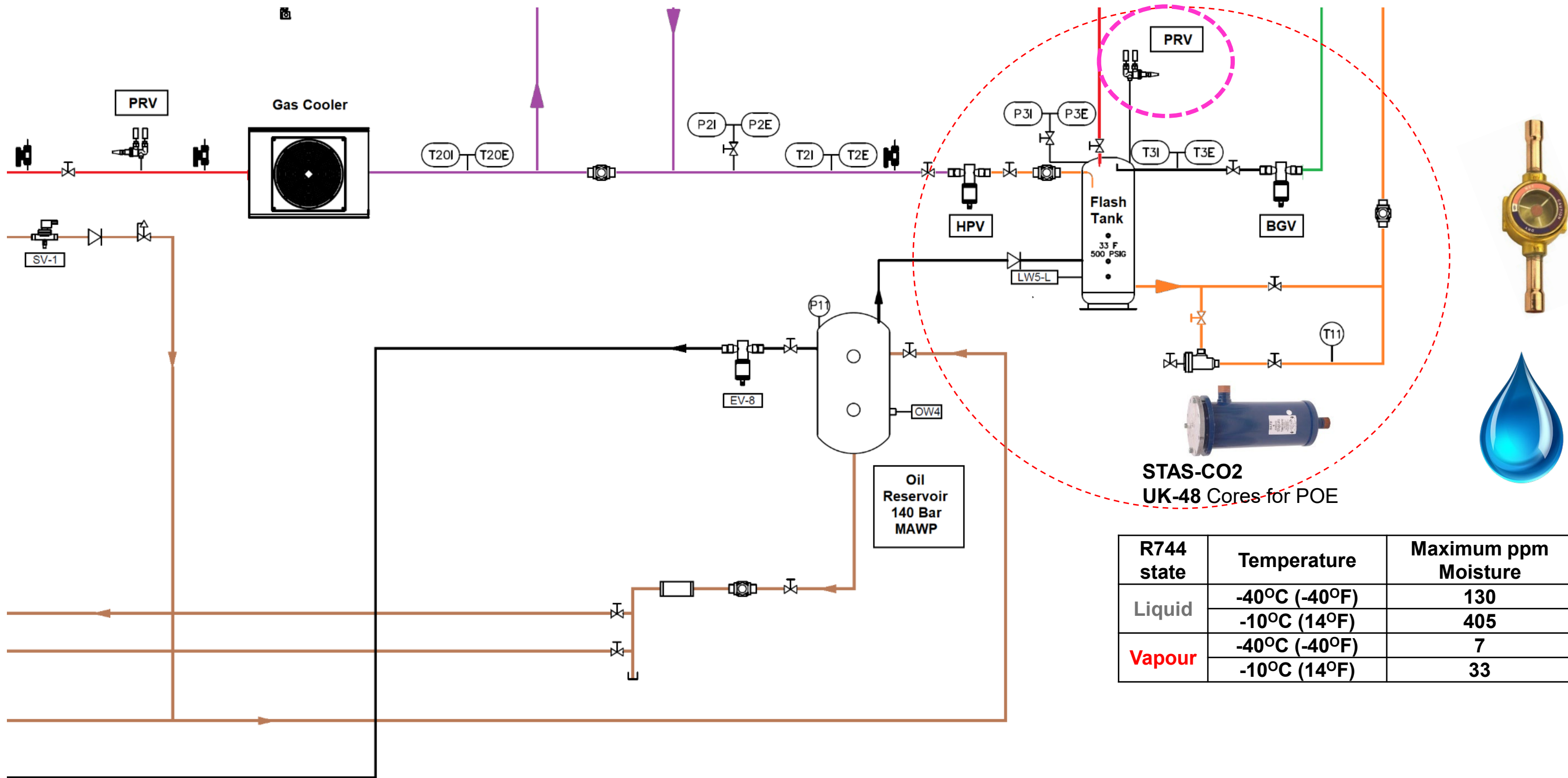
- Discharge; 1600psi (110bar)
- Flash Tank / Liquid Line; 650psi (45bar)
- MT Suction; 650psi (45bar)
- LT Suction; 500psi (35bar)

After a few releases, most PFVs will drift from setpoint, causing early relief.

- Changing PFV to protect against early release will save CO2, system issues and keep customer happy



Flash Tank



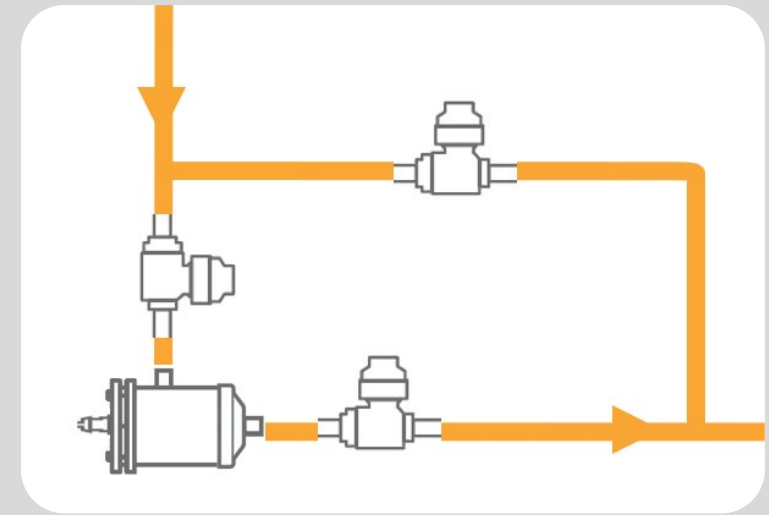
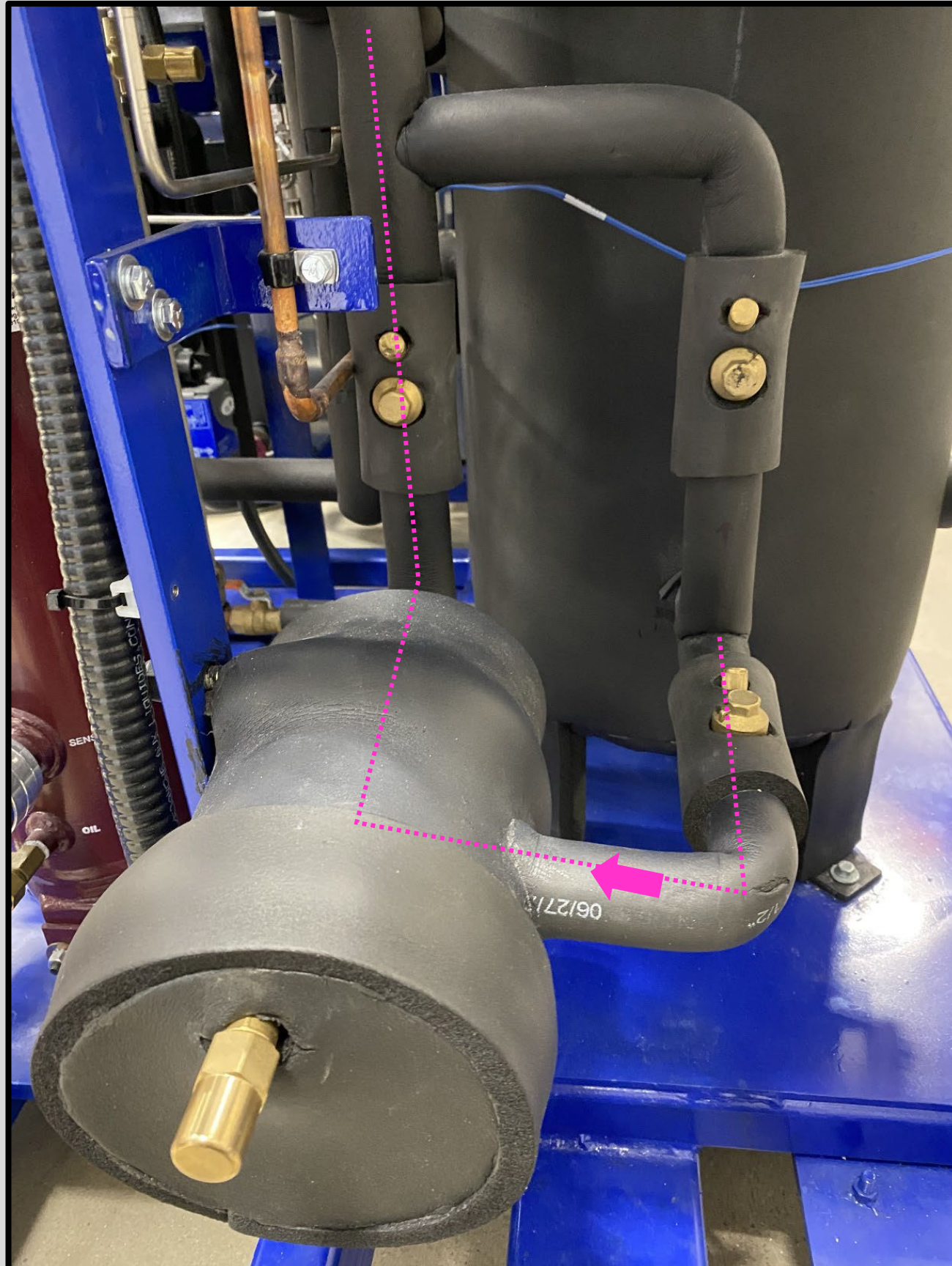
R744 state	Temperature	Maximum ppm Moisture
Liquid	-40°C (-40°F)	130
	-10°C (14°F)	405
Vapour	-40°C (-40°F)	7
	-10°C (14°F)	33

Liquid Line Filter Drier

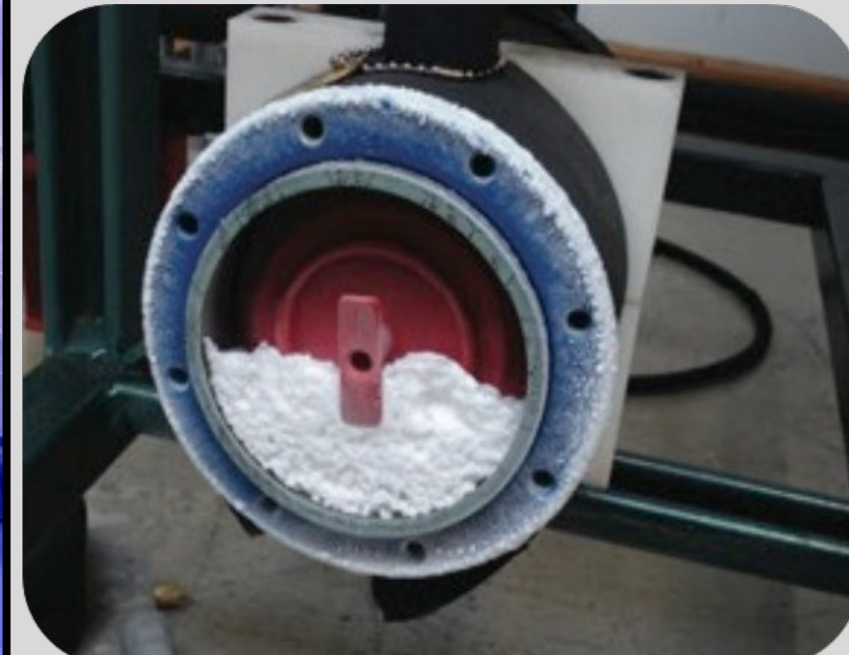


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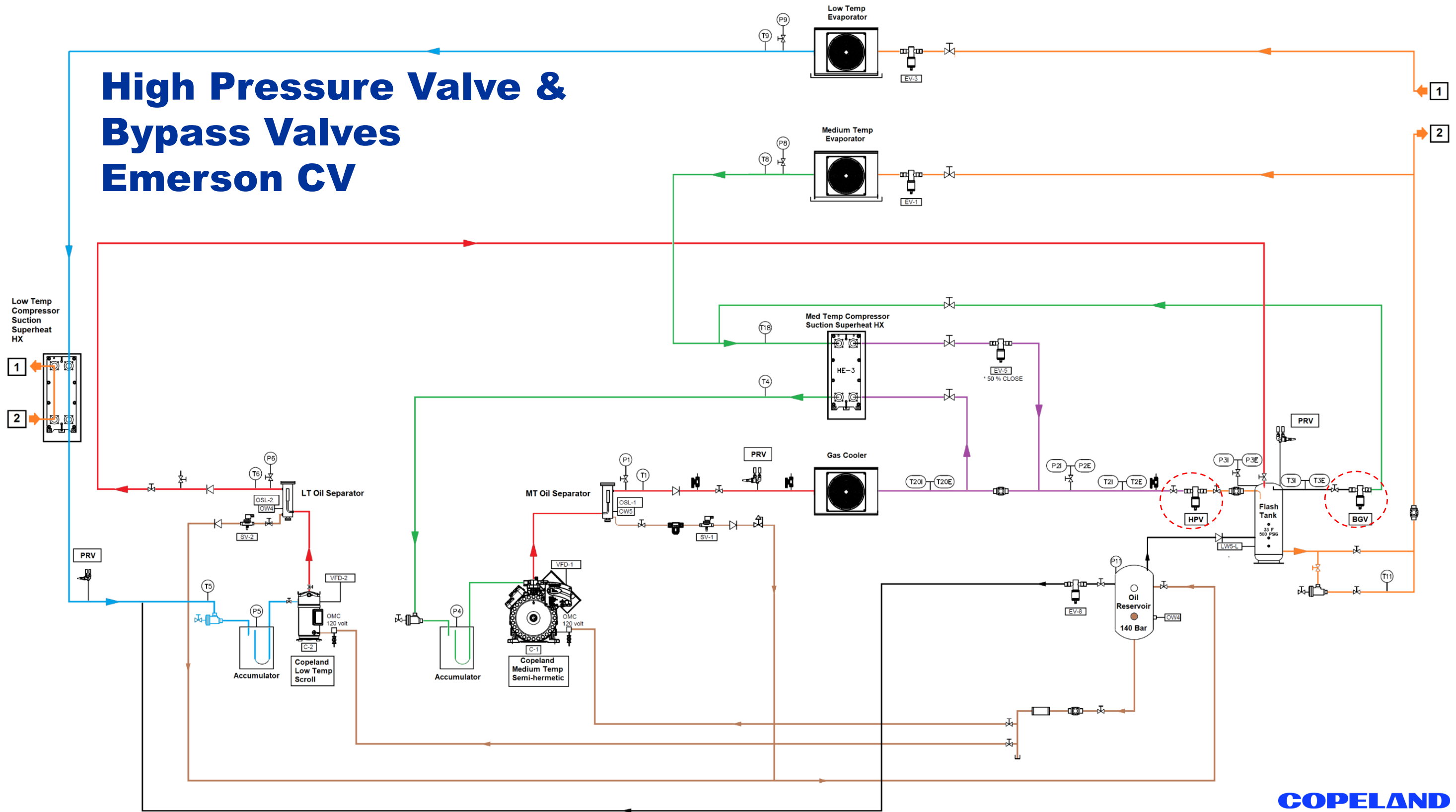
Installed at the Bottom of the Flash Tank



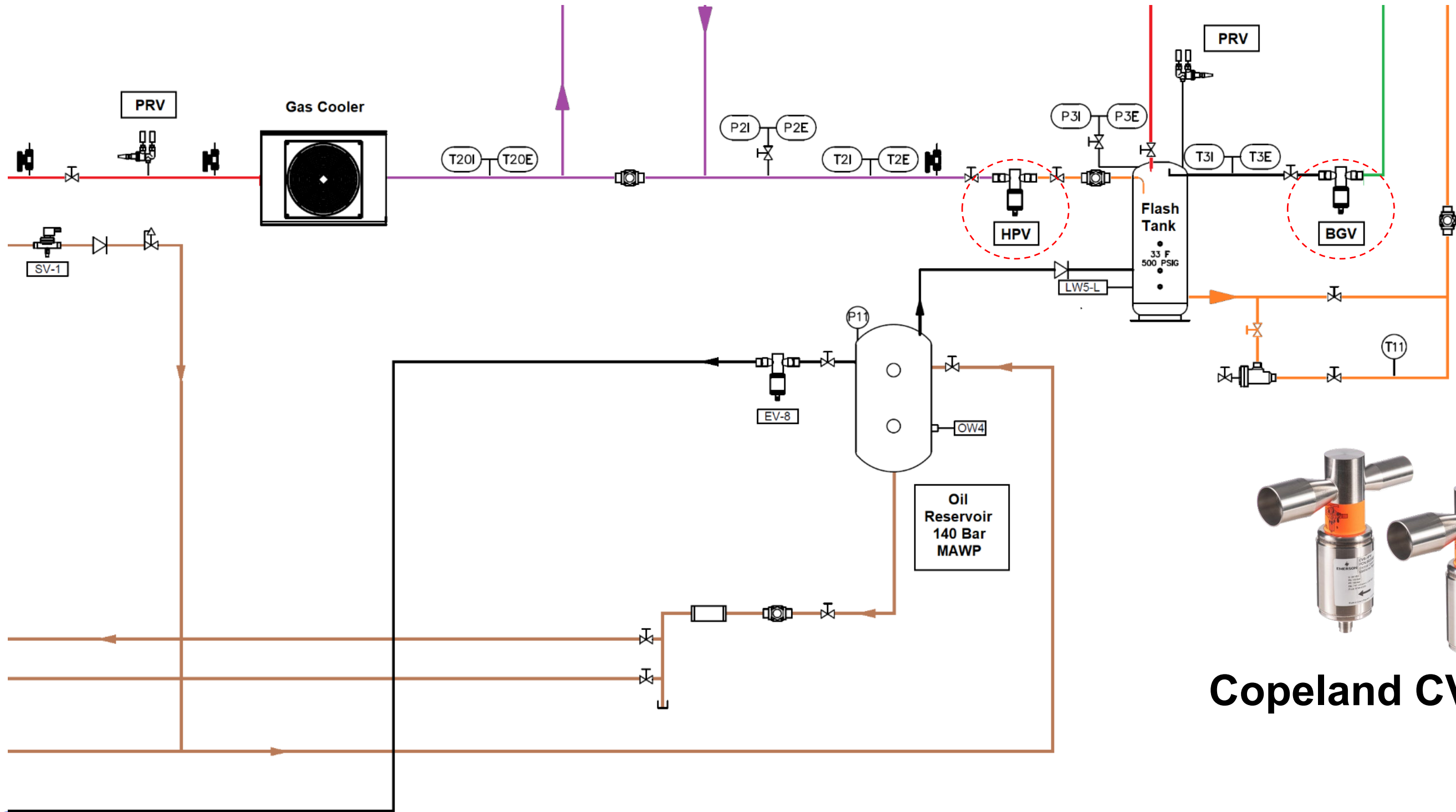
Dry Ice, if Liquid is left in drier shell when opening



High Pressure Valve & Bypass Valves Emerson CV



High Pressure Valve & Bypass Valve



Copeland CV Valves

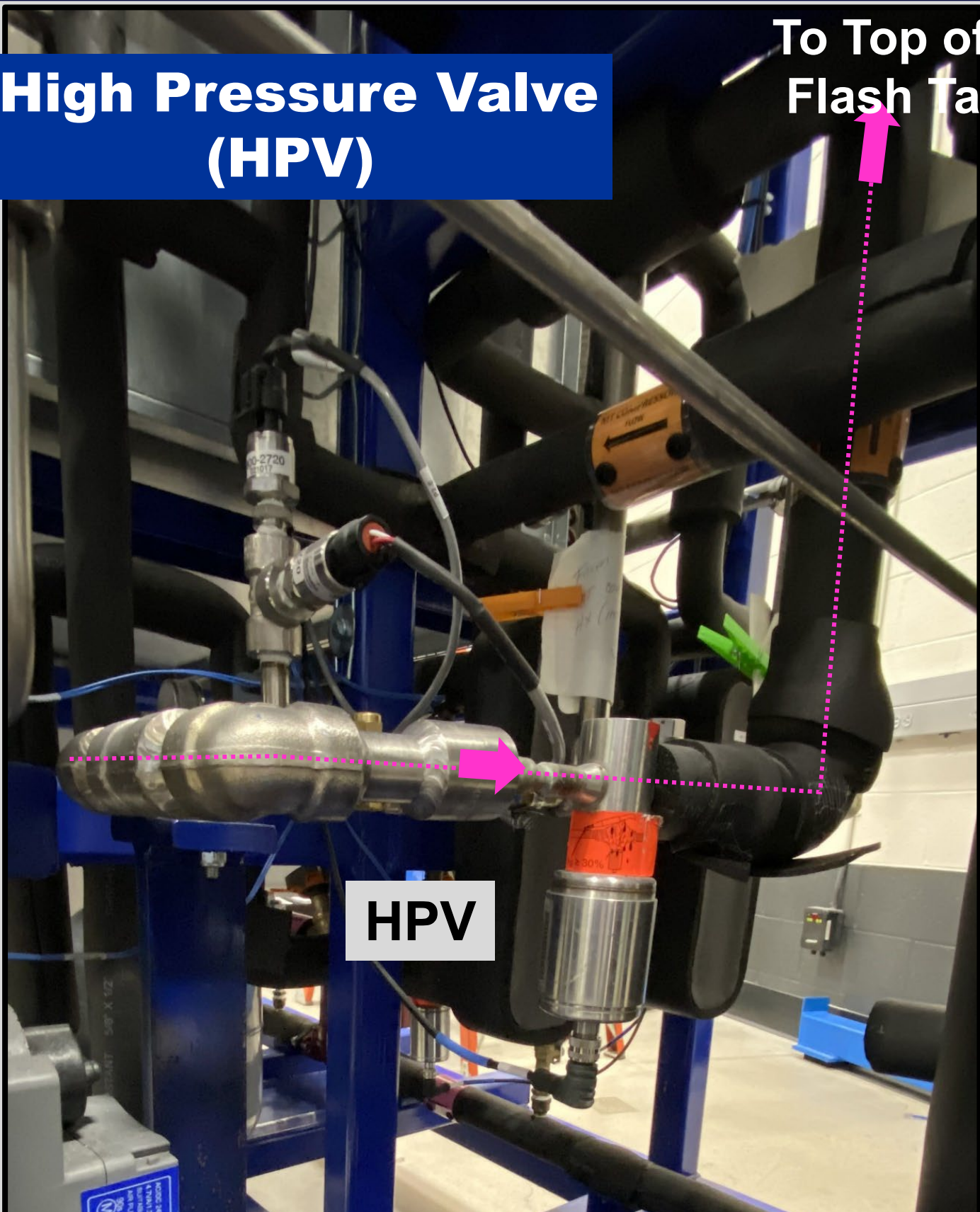
High Pressure Valve (HPV)

To Top of Flash Tank



HPV

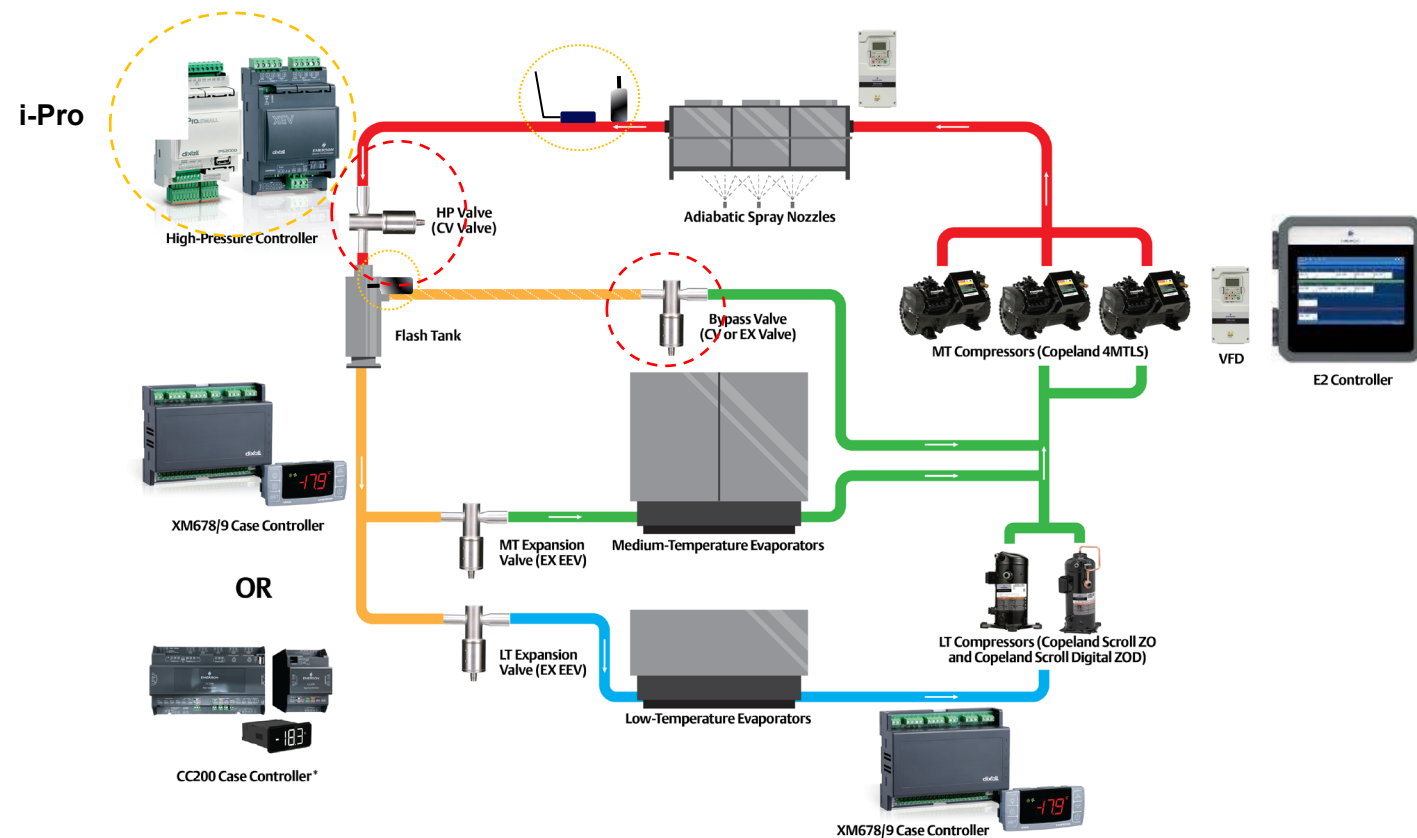
Top of Flash Tank



Bypass Gas Valve (BGV)



CO2 High Pressure Controller



Inputs

1. Gas Cooler Out Pressure
2. Gas Cooler Out Temp.
3. Flash Tank Pressure
4. Capacity Demand Input

Subcritical Operation

- Maintains Subcooling In Condenser

Transcritical Operation

- Ignores Subcooling Control & Controls Gas Cooler Pressure

Transient Operation

- Avoids Hard Switch In Either Sub or Transcritical To Evade Effects of Rapid CO2 Density Change

High Pressure Valve (HPV) & Bypass Valve (BPV)

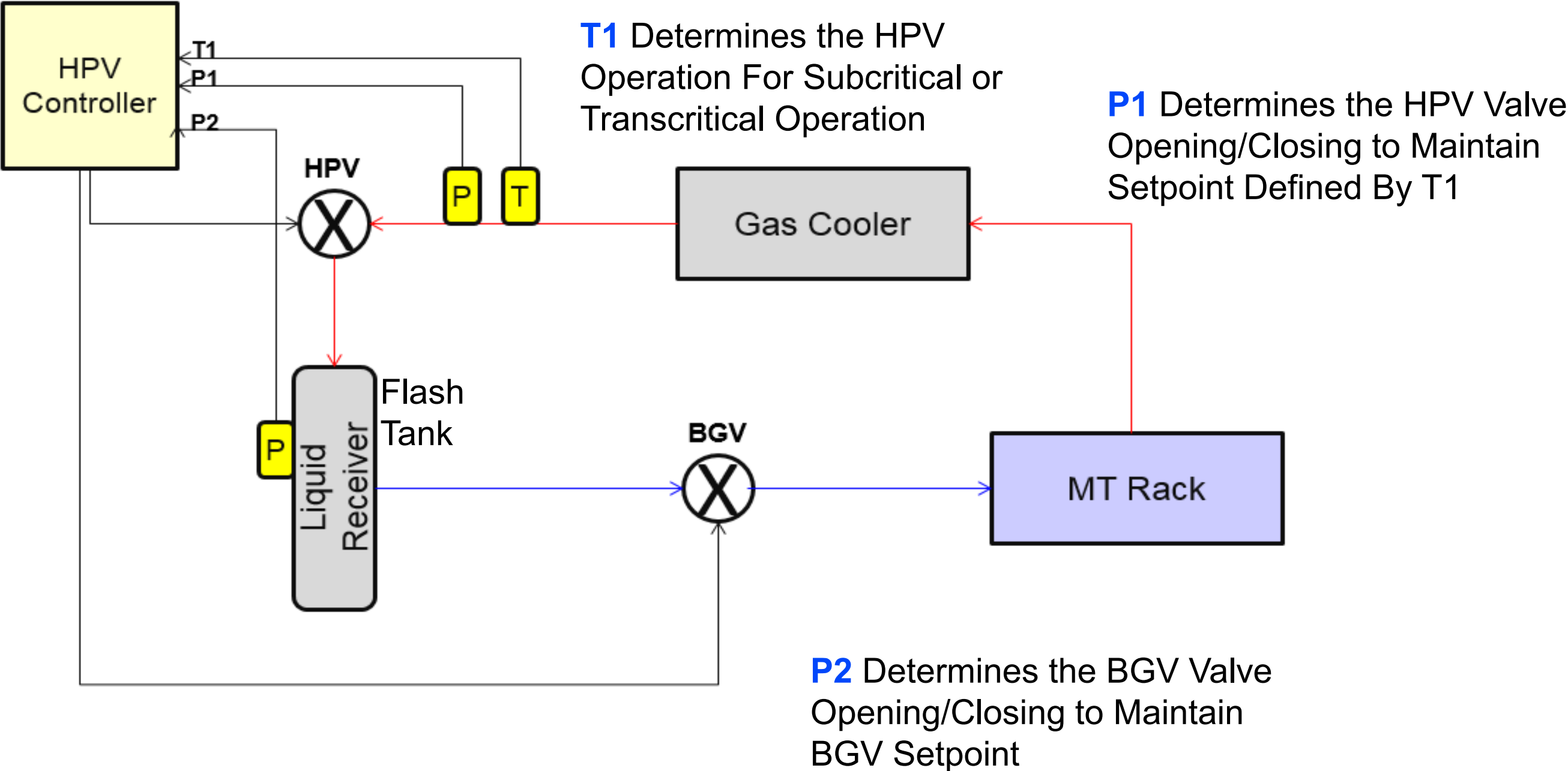
- The Control Point In Both The Valves Is Flash Tank Pressure
- If Pressure Is $>$ Set Point, The HPV Throttle & BPV Opens
- If Pressure Is $<$ Set Point. The HPV Opens & BPV Throttles

CO₂ High Pressure Controller

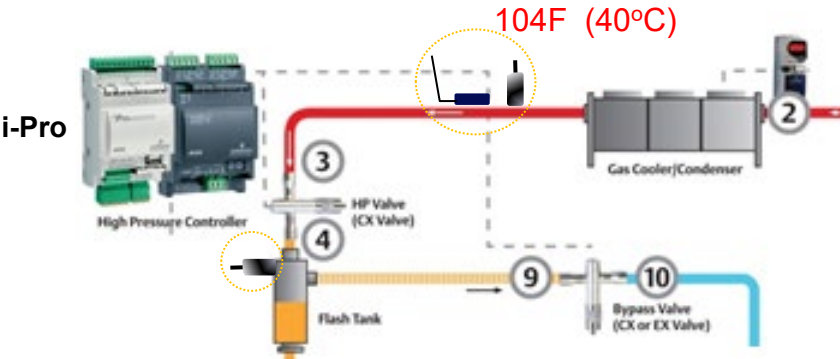


- Gas Cooler Pressure & Temp, Flash Tank Pressure
- High Pressure Valve & Bypass Gas Valve
- Subcritical & Transcritical Modes
- Optimizes COP In Transcritical Mode
- Heat Reclaim Mode
- Integrated to E3 for visibility and setpoint configuration

CO₂ High Pressure Controller



Three Examples Same Evaporator Conditions



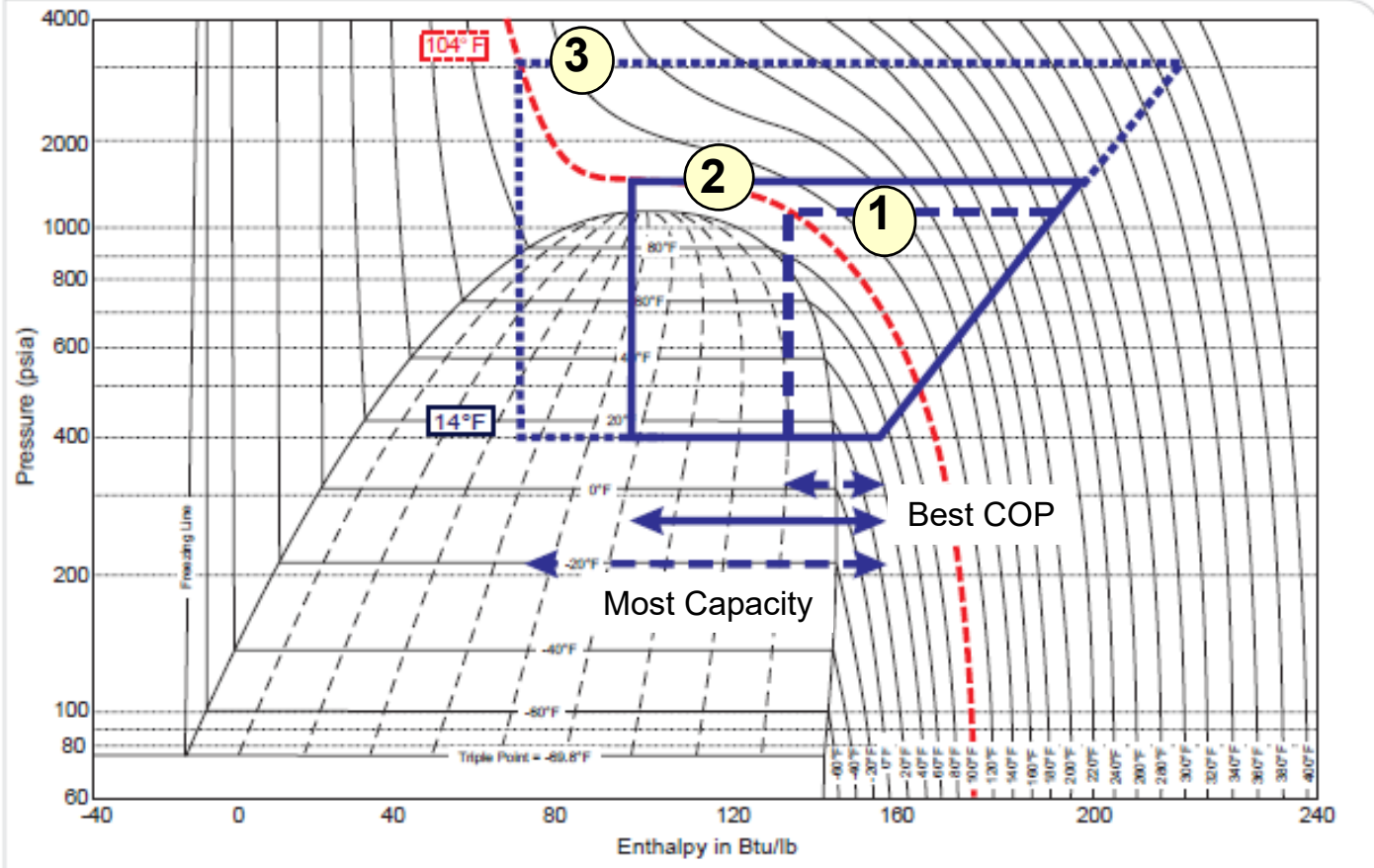
$$\text{COP} = \frac{\text{Heat Energy Removed (BTU)}}{\text{Power Input}}$$

Transcritical Setpoint:

- Control Temperature Value determines setpoint
 - T1 (gas cooler outlet temp) or T2 (gas cooler temp bypass) calculation setpoint

Reference Table

Gas Cooler T1 or T2 Transcritical Setpoint			
C	Bar	F	PSI
21	65	69.8	942.5
22	65	71.6	942.5
23	65	73.4	942.5
24	65	75.2	942.5
25	65	77	942.5
26	65	78.8	942.5
27	66.1	80.6	958.7
28	69.2	82.4	1002.7
29	72.2	84.2	1047.0
30	75.3	86	1091.5
31	78.3	87.8	1135.9
32	81.4	89.6	1180.2
33	84.4	91.4	1224.2
34	87.4	93.2	1267.7
35	90.4	95	1310.7
36	93.3	96.8	1352.8
37	96.1	98.6	1394.1
38	98.9	100.4	1434.4
39	101.6	102.2	1473.5
40	104.2	104	1511.2
41	106.7	105.8	1547.4
42	109.1	107.6	1582.0



For each example, R744 exits the gas cooler at 104°F. This exit temperature is a function of the size of the gas cooler and the ambient temperature, in the same way as condensing temperature is a function of the size of the condenser and the ambient temperature.

HPV and BPV Controller Display

- **Menu Driven Local Display With Ability To Change:**
 - The Modbus Address, Baud Rate, Screens Update, Time And Date, I/O, And Valve Setup
- **Status Screen Shows Both HPV And BGV With Their Corresponding Control Values And Parameters.**
 - HPV Dual And Failure/Alarm Operation Modes
 - Online/Offline Status On The XEV20
- **The I/O Configuration Screen Shows Type Of Sensors & Polarities**
- **Setup Screens Protected**

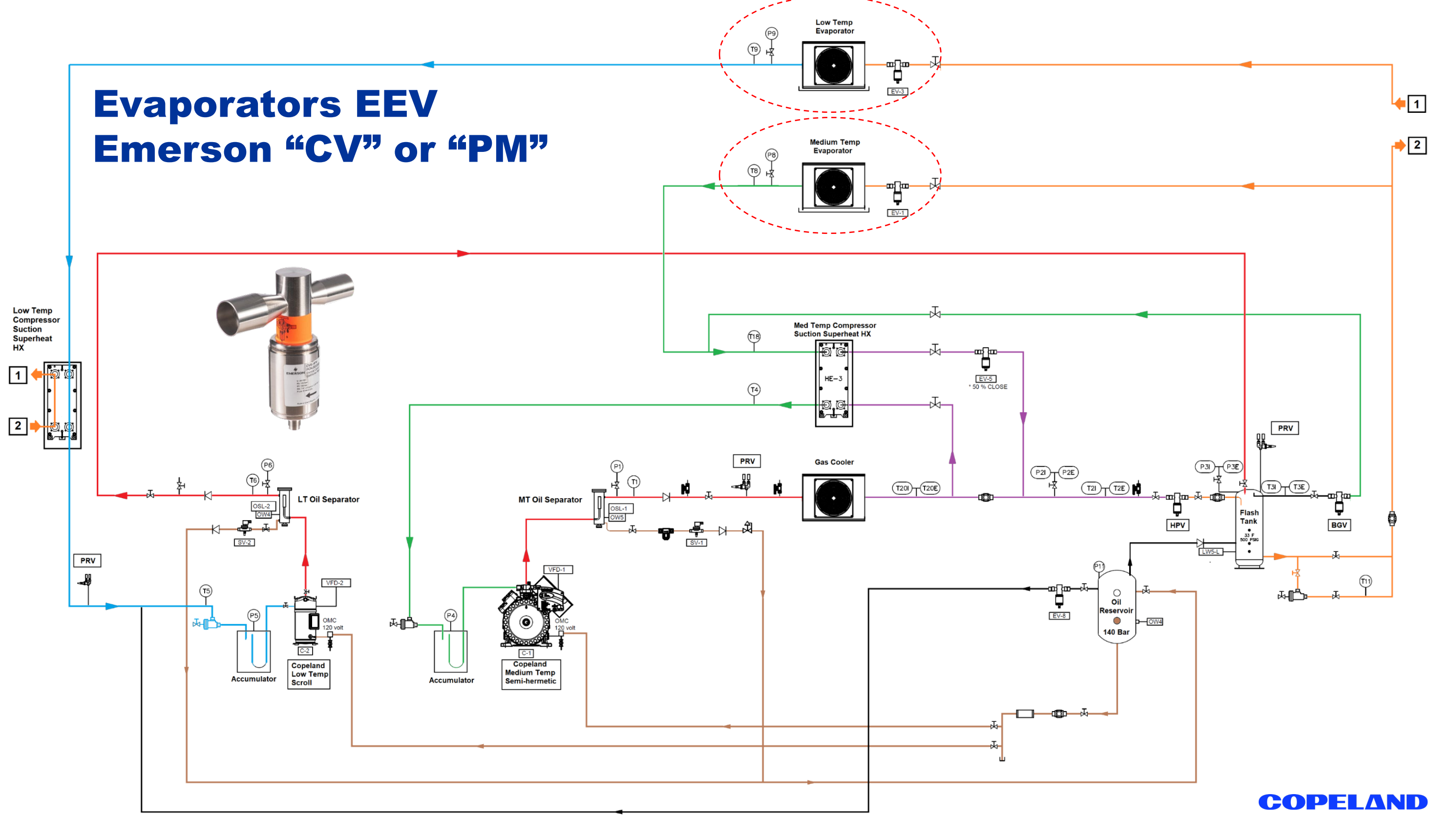


E3

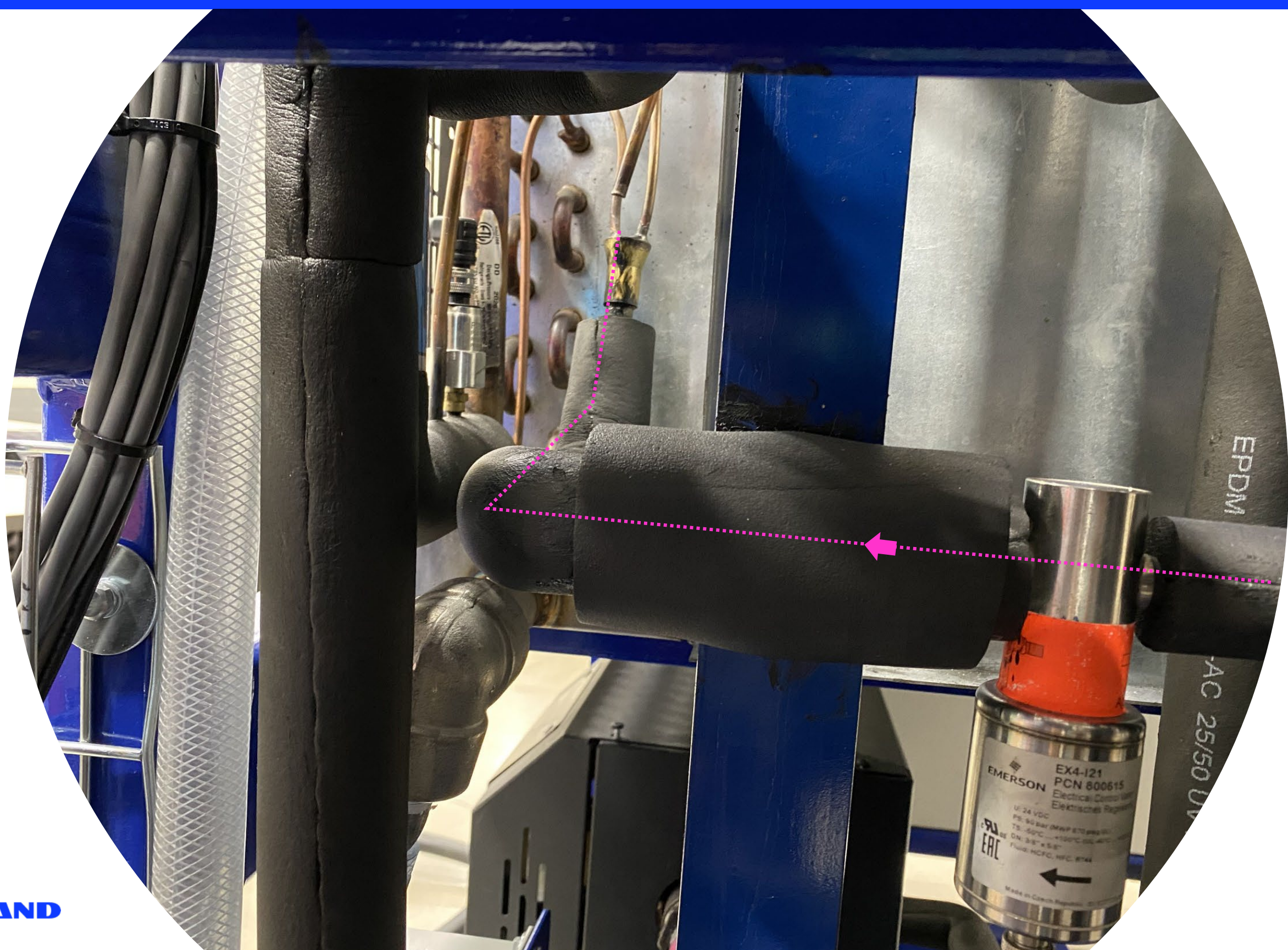
CO₂ High Pressure Controller



Evaporators EEV Emerson "CV" or "PM"



EEV



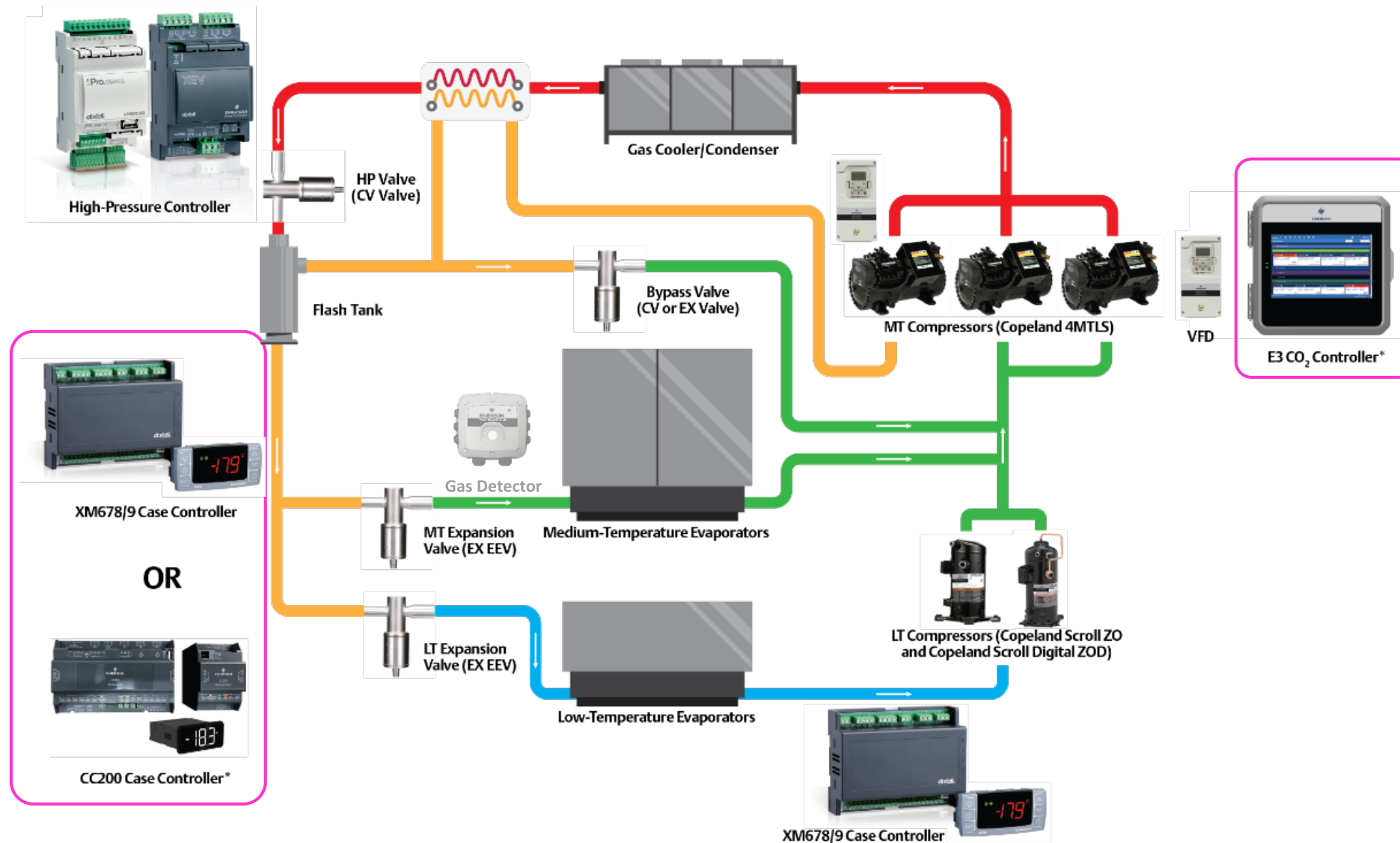
COPELAND

EEV



COPELAND

Supervisory & Case Controls



E3 Supervisory Controls

Simplified and Intuitive User Interface

- *Intuitive Navigation*
- *Increased Visibility:*
- *Priority Actions:*
- *Fast Response:*
- *Mobile-Optimized:*
- *Secure Data:*

Supervisory Control



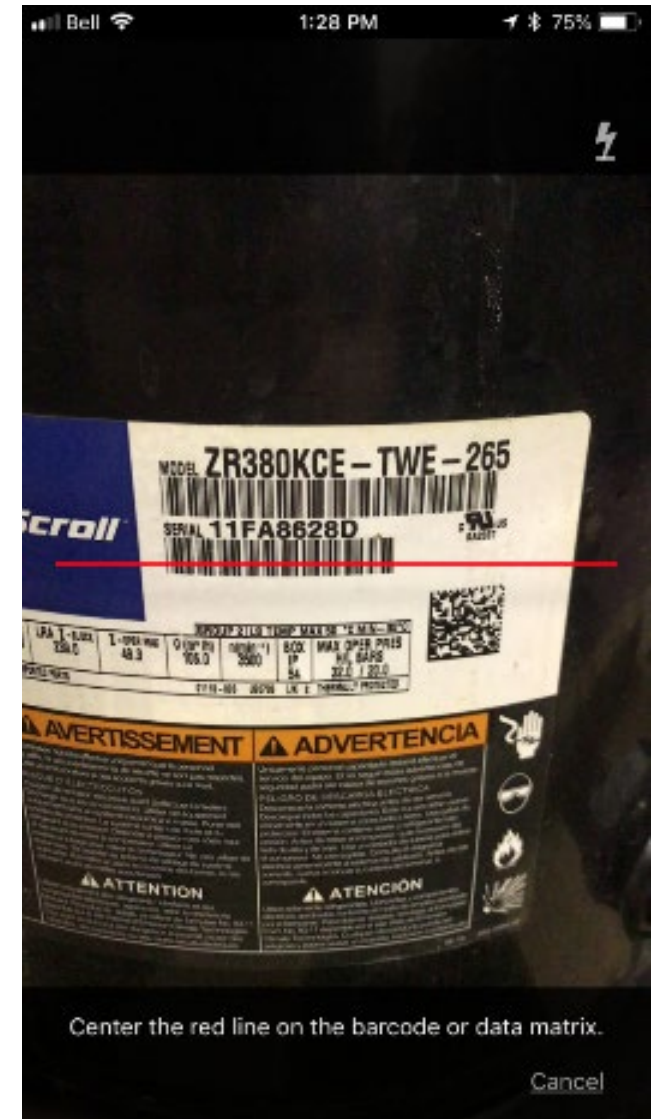
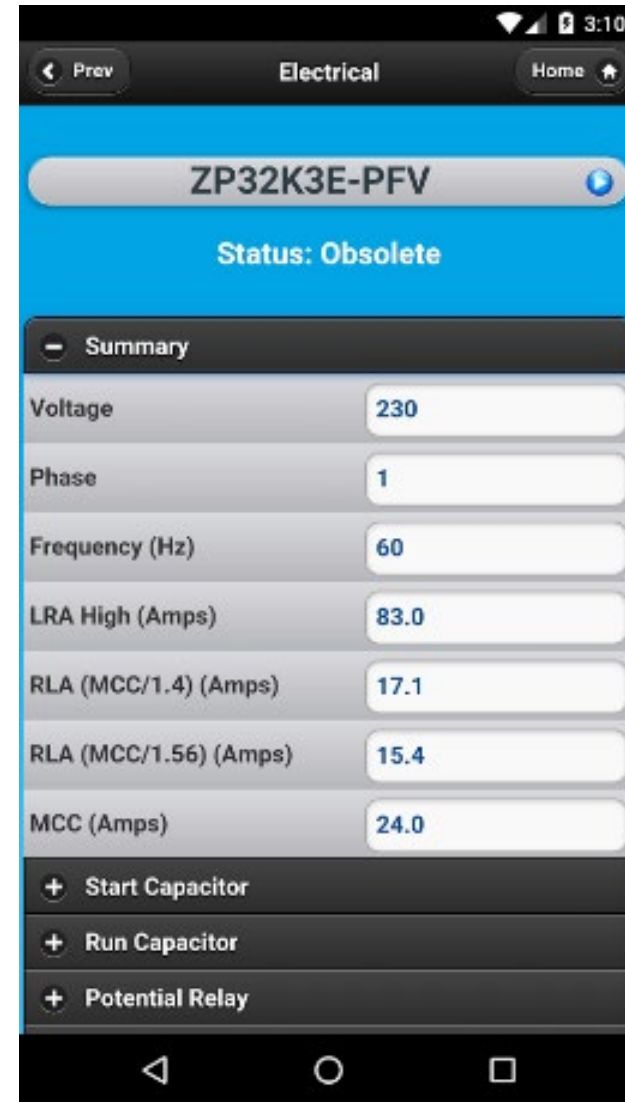
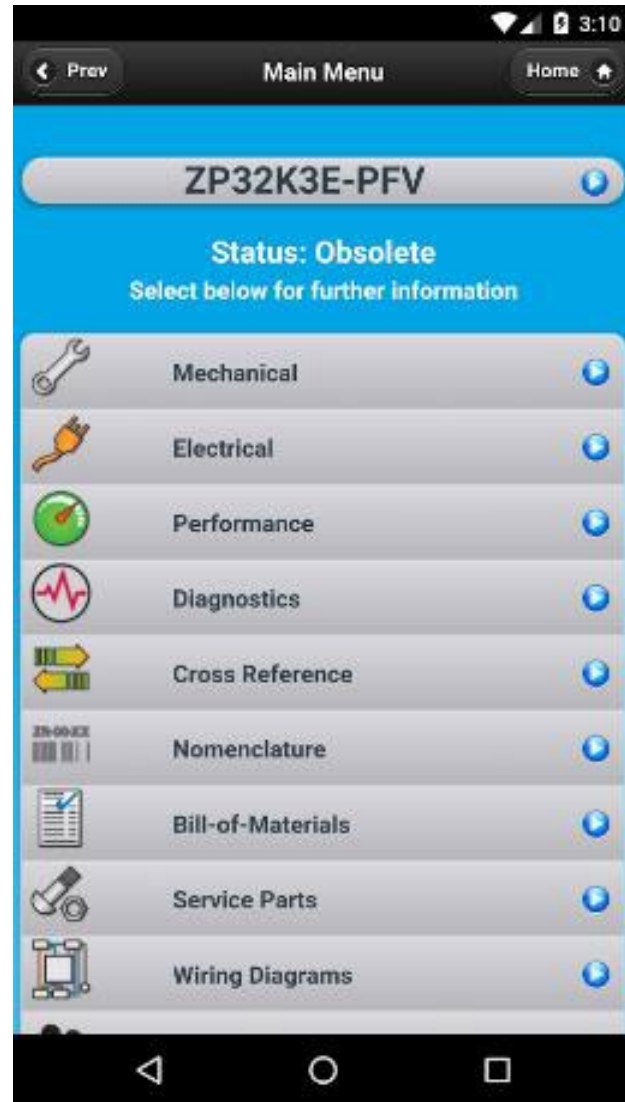
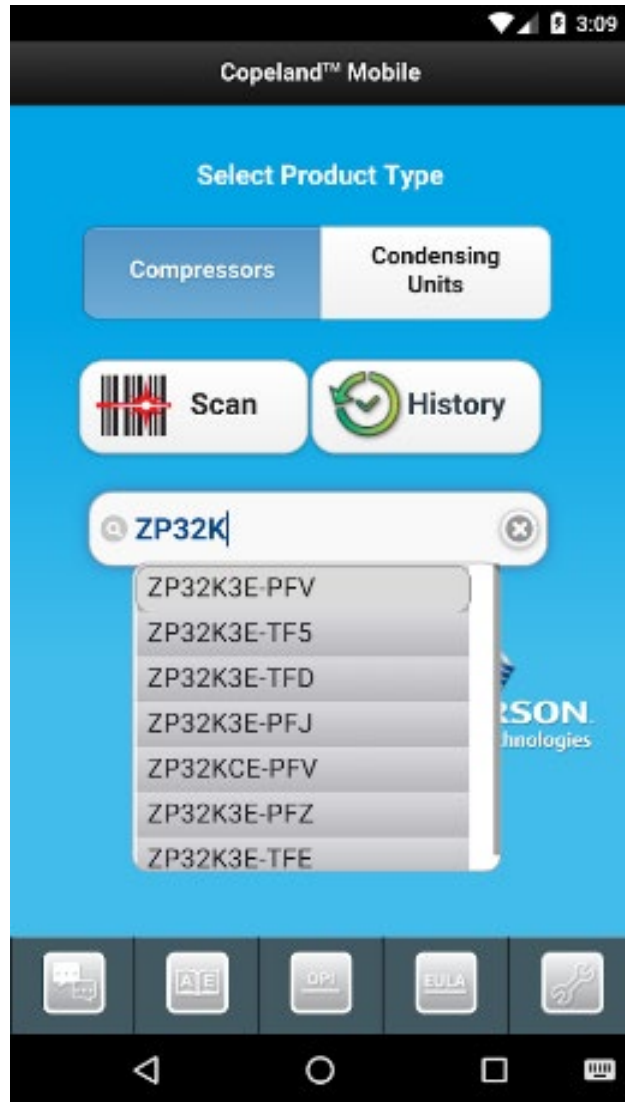
E3 with CO2 Application



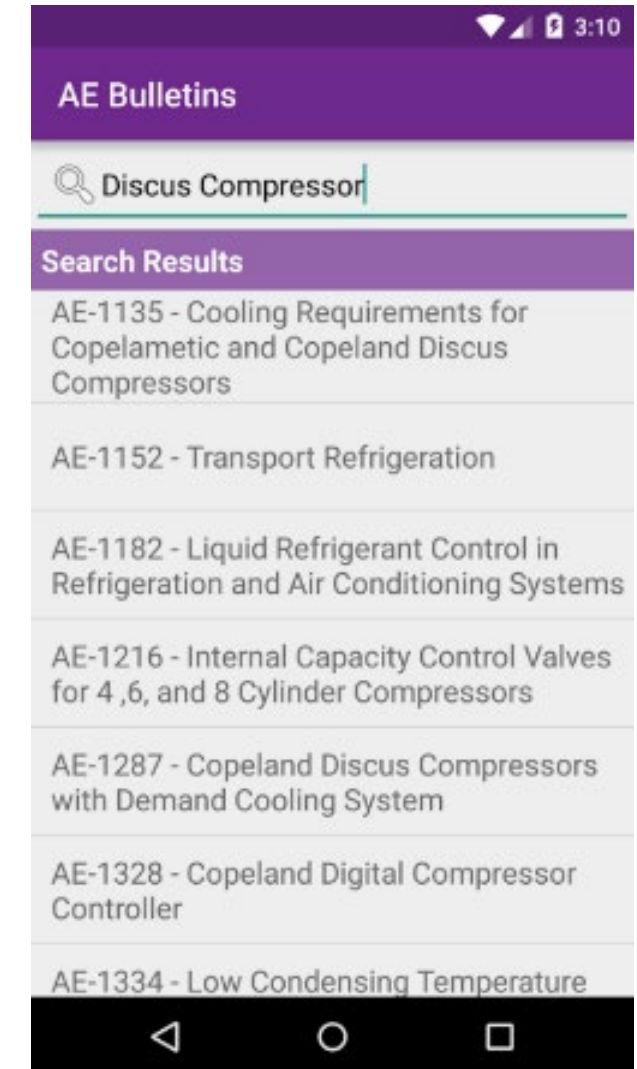
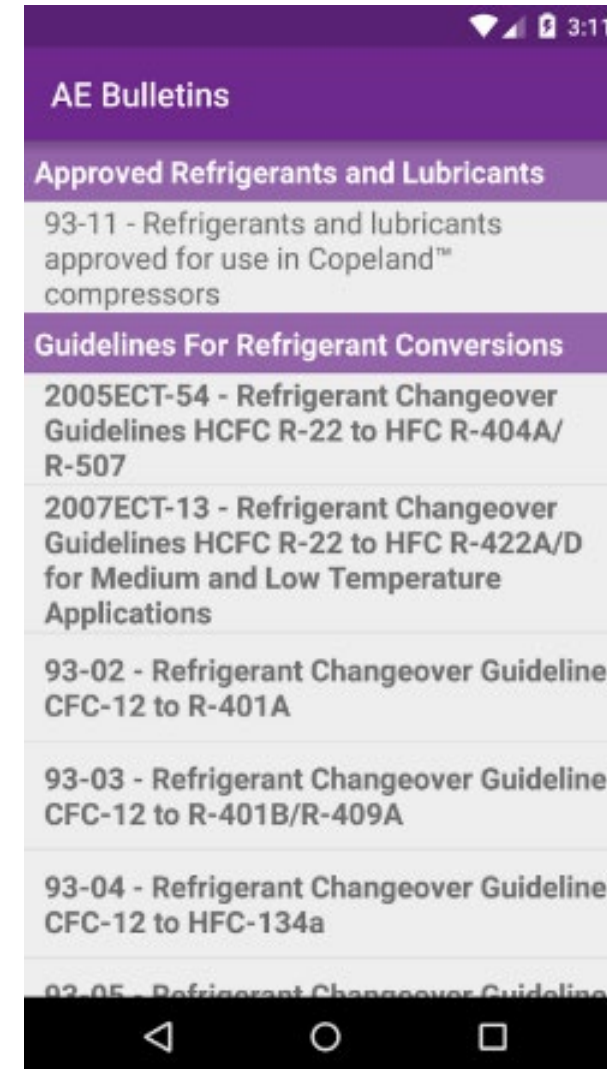
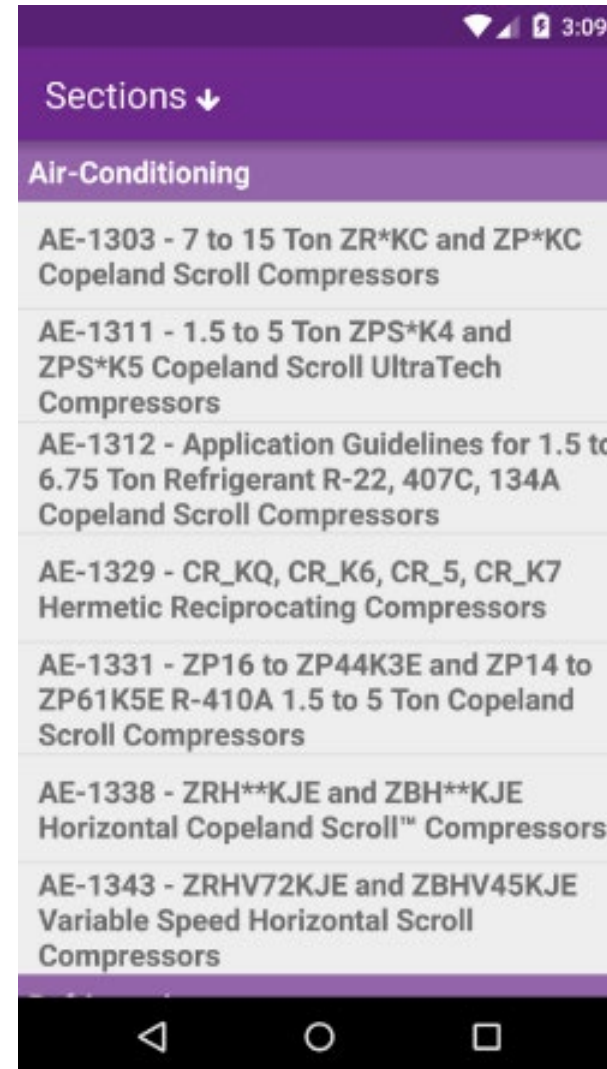
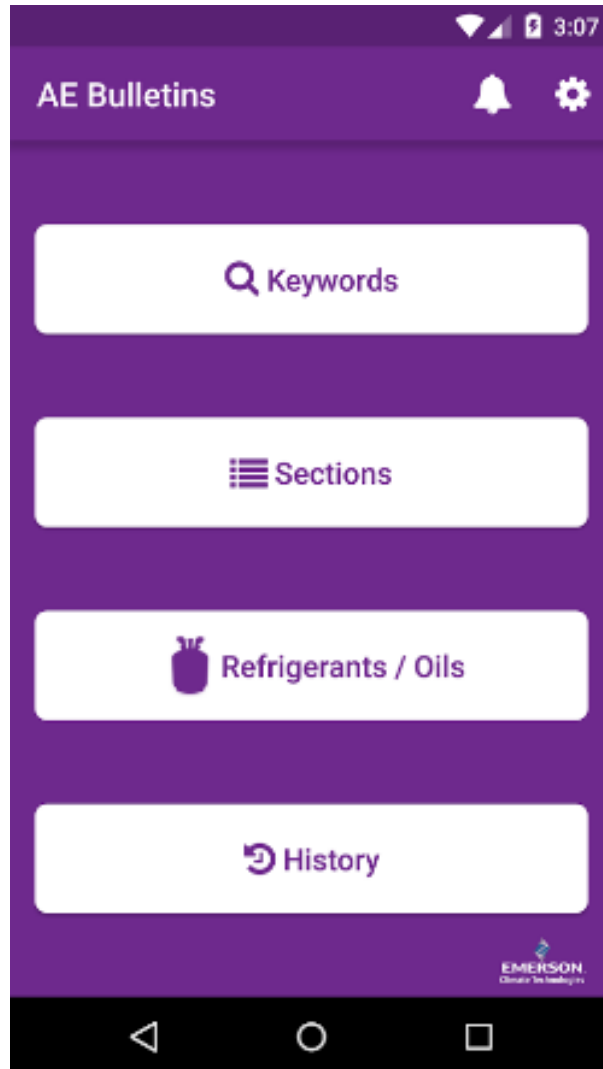
CC200 Case Controls



Copeland Mobile

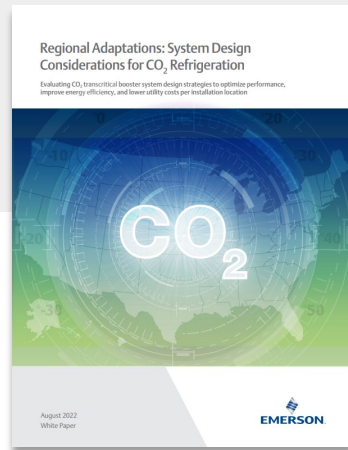


AE Bulletins – App, OPI, PSS, CPID,

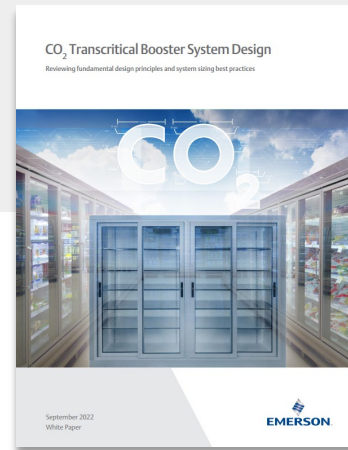


CO₂ Technical White Papers – Update and Promotional Plan

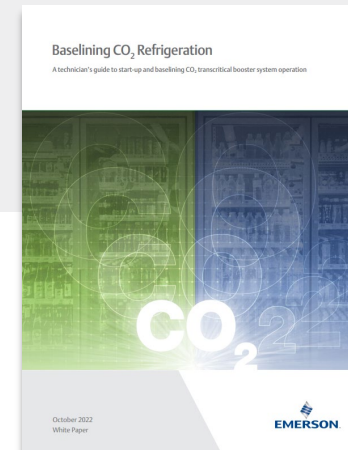
1 *Regional Adaptations: System Design Considerations for CO₂ Refrigeration (Not Published Yet)



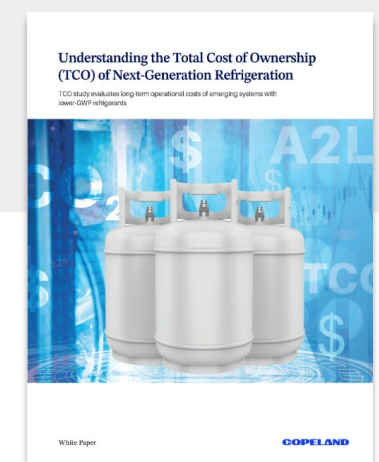
2 CO₂ Transcritical Booster System Design



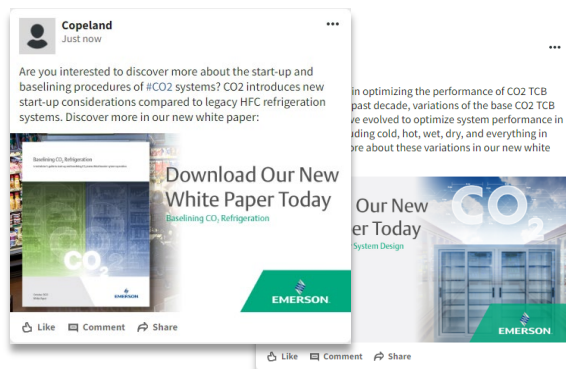
3 Baselineing CO₂ Refrigeration



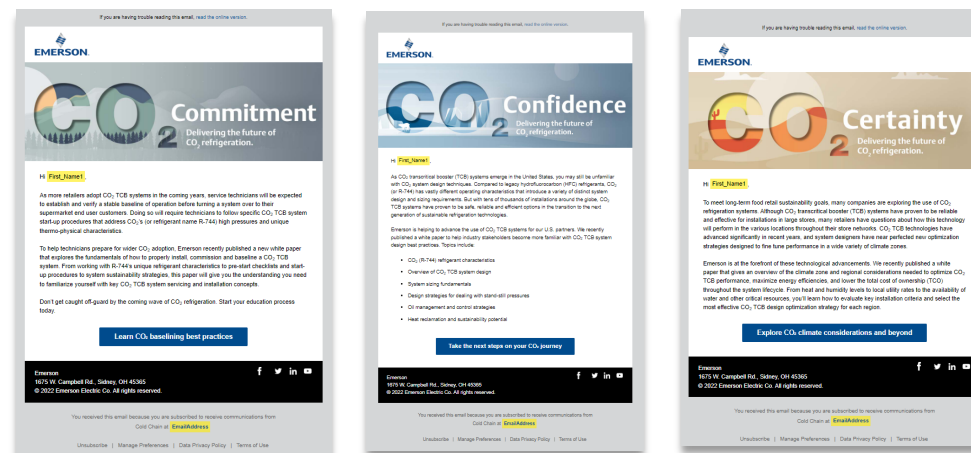
4 Total Cost Of Ownership



Social



Email Communications



→ You can access the white papers within our <https://e360hub.copeland.com/>

2

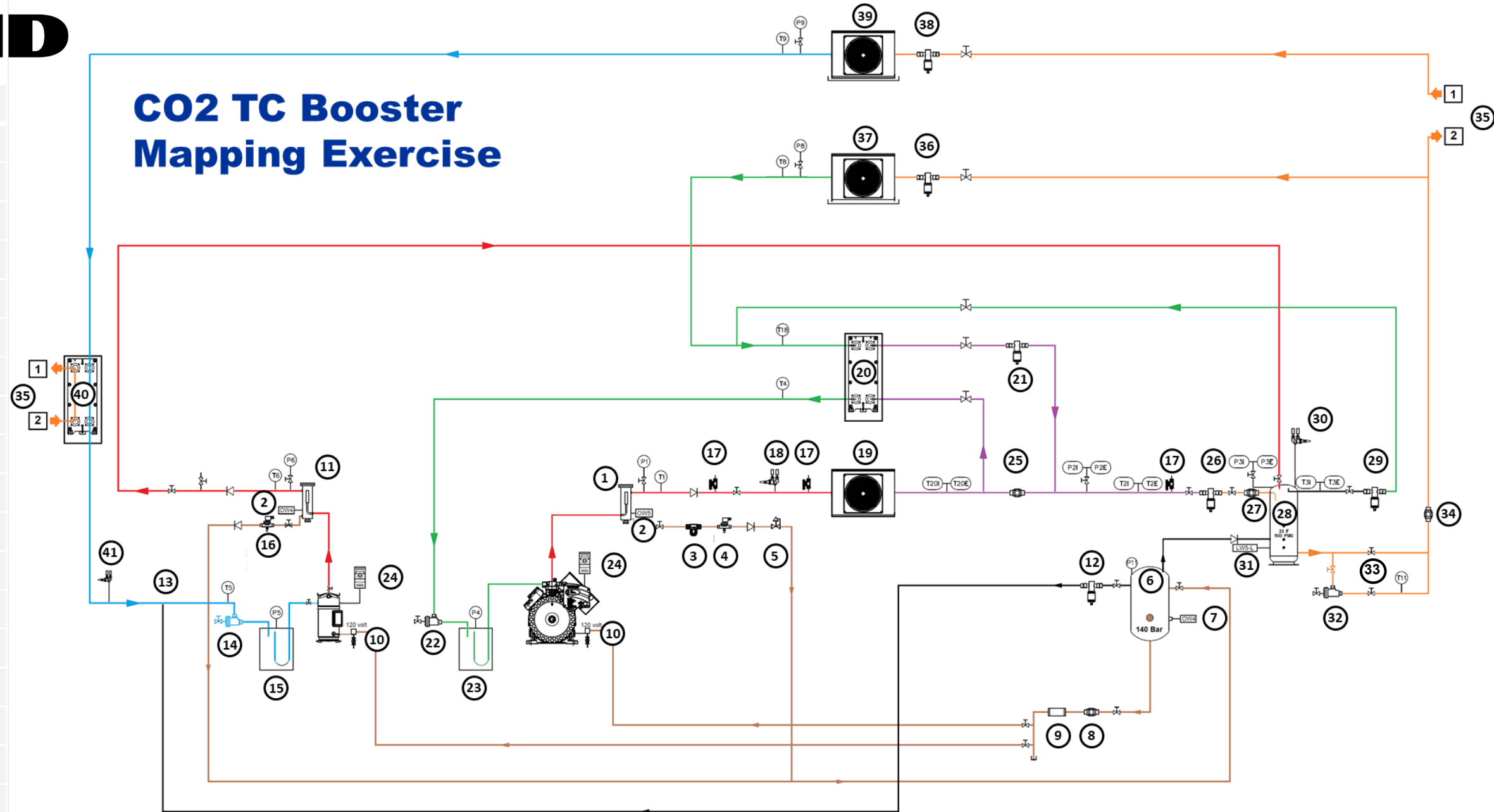
**Let's go
Check out
The Unit!**

Thank you!



COPELAND

CO2 TC Booster Mapping Exercise



-	MT Copeland 4MTLS Compressor
-	LT Copeland Scroll Compressor
1	MT Oil Separator
2	Oil Level Control; MT Oil Separator
3	Oil Line; MT Press. Reducing Valve
4	Oil line, MT Solenoid Valve
5	Outlet Pressure Reg, MT Oil Line
6	Oil Reservoir
7	Oil Reservoir, Oil Level Control
8	Oil Line Sight Glass
9	Oil Line Filter Drier
10	Oil Level Regulator for Compressor
11	LT Oil Separator
12	Reservoir Press. Reducing Valve
13	Oil Reservoir Press. Release Point
14	LT Suction Filter
15	LT Suction Accumulator
16	LT Sep. Outlet Oil Solenoid Valve
17	Access Valve MT High Side
18	PRV for MT Discharge Line
19	Gas Cooler
20	MT Suction Heat Exchanger
21	Flow Reg Valve for MT Suction HX
22	MT Suction Filter
23	MT Suction Accumulator

24	Variable Speed Drive	30	PRV for Flash Tank	36	EEV for MT Evaporator
25	Sight Glass Gas Cooler Out	31	Low Liquid Level Control for Flash Tank	37	MT Evaporator
26	High Pressure Valve (HPV)	32	Liquid Line Filter Drier	38	EEV for LT Evaporator
27	Sigh Glass at outlet of HPV	33	Shut Off Valves to Change Drier Core	39	LT Evaporator
28	Flash Tank / Receiver	34	Liquid Line Sight Glass	40	Liquid to LT Suction HX
29	Bypass Gas Valve (BGV)	35	Inlet & Outlet if Liquid to LT Suction HX	41	PRV for LT Suction

CO2 TC Booster Mapping Exercise

